# The Future of RNO RE

Over the next several years, the Reno-Tahoe International Airport will transform the way you travel. This multi-year construction project will bring more local restaurants and shops. More space to park your car. More room to hug your loved ones. More architecture inspired by the Reno-Tahoe region. More art to complement the thriving local art scene. More ways to move you.

As we move into a new era for our beloved airport, we will do our best to maintain the convenience you've come to know and the amenities you love even as we grow.

'Cause we all want more of a good thing and good things take time.





# **Ticketing Hall Expansion, 2022**

#### \$20-\$30 million

- · Improve passenger wayfinding, queuing, circulation and amenities
- Build restrooms in ticketing hall
- Allow for touchless travel technology



Ticketing Hall Rendering Only

# **Ground Transportation Center, 2023**

#### \$175-\$225 million (Public/Private Partnership)

- Improve rental car customer experience
- Provide additional public parking facilities in close proximity to the terminal
- Rental cars, parking, transportation network companies (ride share), cabs, and baggage claim in convenient proximity
- · Allows for future growth in rental car demand
- 3rd party/privately financed bonds/equity
- Secured by Customer Facility Charges (CFCs) not Airport Authority general revenues
- Airport Authority retains concession and facility lease revenue

Construction project dates, amenities and cost estimates are subject to change

# **Concourse Redevelopment, 2024**

#### \$300 million +

- With no redevelopment, the cost is \$200M to keep current concourses (for the next 20 years) with necessary maintenance and recommended modernization improvements
  - 40-year-old concourses (built in 1980)
- Increased gate demand = high priority
  - · Need to accommodate larger aircraft
  - Allow for airline scheduling and shared kiosks
- RNO will see a 40% increase in passengers over 40 years - the 2046 Passenger Forecast is 7.3M
- Larger Customs and Border Protection (CBP) facility within redeveloped concourses to process 400 passengers per hour
- Improve experience for passengers, airlines, tenants, and airport employees
- Increase revenue with more food and retail options



Concourse Inspiration



**Aircraft Comparison** Boeing 737 Max 10 vs. Boeing 737-200



Approx. \$1 Billion in Infrastructure Investment Coming to RNO from 2022-2028

# **Funding Sources for MoreRNO**

The Reno-Tahoe Airport Authority (RTAA) will pursue every potential funding source available to pay for the MoreRNO projects. The blend of public-private projects and grant-eligible programs opens a wide array of possibilities for federal, state, private funding and bonds. The Nevada Congressional Delegation, the Nevada Governor and federal agencies are all aware of the RTAA's funding needs to meet the demands of air travel in Northern Nevada for years to come. Passenger Facility Charges (PFC), Customer Facility Charges (CFC), American Rescue Plan Act (ARPA), the Bipartisan Infrastructure Bill (BIL), federal earmarks and bonds are all under consideration.

# Bipartisan Infrastructure Law (BIL)

#### **Airport Infrastructure Grants (AIG)**

• \$14.45B in formulated allocations to U.S. airports

#### FFY22 (ending 9/30/22)

- \$6,851,041 5% sponsor share
- Annual amounts will be revised each year based on formula
- Airport Authority hopes to receive \$6.85M each year, if not more, based on projected enplanement forecast

#### **AIG Priority: Concourse Design**

- Roll-over multiple years into larger grant for design. Remainder of design to be funded with PFC funds
- Design funding would allow for concourse construction to become shovel-ready sooner
- · Remaining years (FFY25, FFY26) to be rolled over to a construction grant

#### **Airport Terminal Program Grants (ATP)**

- \$5B over 5 years
- Discretionary and competitive program

#### FFY22 (ending 9/30/22)

- Est. \$1B per year 20% sponsor share for medium-hub airports
- RNO classified as medium-hub during 2020

#### **ATP Priority: Concourse Construction**

RNO intends to apply for concourse construction in FFY25 and FFY26





Ticketing Hall Renderings



Current Concourse Rendering



Recommended Concourse Rendering



Ground Transportation Center Renderings





# **RNO Route Map**

# Minneapolis/St. Paul Chicago O'Har Salt Lake City Oakland San Francisco Burbank Los Angeles Long Beach Dallas Fort Worth Dallas I ove Field Year-Round Houston Intercontinenta Seasonal

# **Airlines at RNO**





























000

Stead Airport (RTS).

# Financially Self-Sufficient

**About the Reno-Tahoe Airport Authority** 

Does not receive state or local funding - runs on fees and rents collected from airport tenants (parking, airlines, restaurants, etc.)







#### Unprecedented 13 airlines serving RNO with 27+ non-stop destinations

The Reno-Tahoe International Airport is a medium hub airport served by 13 passenger airlines and three cargo airlines with more than 130 daily arrivals and departures to 27+ non-stop destinations. RNO is located only five minutes from downtown Reno and 40 minutes from some of the finest ski resorts and outdoor recreation in the world.

As the gateway to Lake Tahoe and the entire region, RNO functions like a small city and it takes the dedication and service of more than 2,600 employees working for a variety of companies to make a positive first and last impression on passengers.

RNO prides itself on a high level of customer service and convenience. Safety, cleanliness, friendly and assisting staff, three dog parks, and a "Paws 4 Passengers" therapy dog program are all part of the customer experience. RNO offers a variety of local establishments, wellknown national restaurants and brands, and 24-hour vending and gaming locations.

- 62nd busiest U.S. airport
- \$3.1 billion economic impact
- 148 million lbs. of cargo/year
- 3 runways

- 4 million total passengers/year, est. 4.5 million in 2023
- Reached a record number of airlines and destinations
- More than 1,450 acres

RTAA is the owner and operator of the Reno-Tahoe International Airport (RNO) and Reno-

Owned and operated by the Reno-Tahoe Airport Authority



