

U.S. DOMESTIC INDUSTRY OVERVIEW FOR FEBRUARY 2022

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *: Up 47.7% vs. Feb 2021, down 11.3% vs. Feb 2019 Up 55.8% vs. Feb 2021, down 5.4% vs. Feb 2019

Crude Oil Average: \$91.64 per barrel in February 2022 \$59.04 per barrel in February 2021

RNO Overview for February 2022 vs. February 2021

Total Passengers: Up 91.7%

Avg. Enplaned Load Factor: 80.2%, up 13.9 pts.

Departures: Up 39.8%
Departing Seats: Up 60.7%
Cargo Volume: Up 9.2%

RNO Overview for February 2022 vs. February 2019

Total Passengers: Up 1.3%
Avg. Enplaned Load Factor: Down 0.9 pts.
Departures: Down 3.8%
Departing Seats: Up 2.3%

Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi

FEBRUARY 2022 SUMMARY

Reno-Tahoe International Airport (RNO) served 310,738 passengers in February 2022, an increase of 91.7% versus the same period last year.

In February 2022, RNO was served by 11 airlines to 29 non-stop destinations. The total seat capacity increased 60.7% and flights increased 39.8% when compared to February 2021.

RNO handled 10,991,076 pounds of air cargo in February 2022, an increase of 9.2% when compared to February 2021.

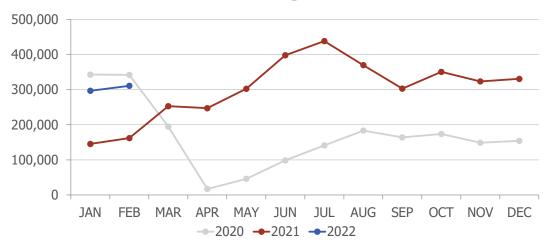
JSX Public Charters

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.





Passengers



Total Passengers							
	Feb-22 Feb-21 Difference						
aha!	3,856	0					
Alaska/Horizon	26,808	18,550	44.5%				
Allegiant Air	4,000	4,301	-7.0%				
American	47,805	26,979	77.2%				
Delta	29,407	20,230	45.4%				
Frontier	6,294	1,844	241.3%				
JetBlue	9,256	1,626	469.2%				
Southwest	129,967	54,838	137.0%				
United	47,793	29,827	60.2%				
Volaris	4,277	2,349	82.1%				

Cargo

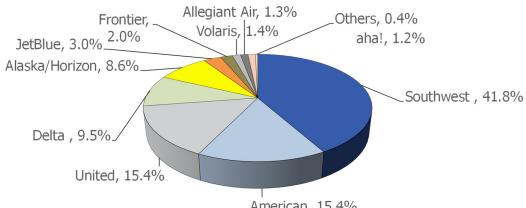


In February 2022, FedEx cargo volume was up 13.5%, UPS was up 4.8% and DHL was up 1.5% when compared to February 2021.





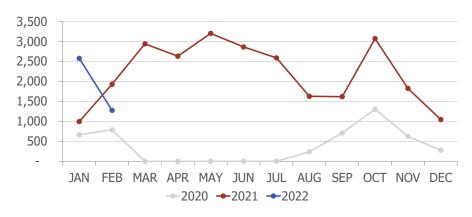
AIRLINE MARKET SHARE (passengers)



American, 15.4%

Airline Market Share						
Feb-22 Feb-21 YOY Cha						
aha!	1.2%	n/a	n/a			
Alaska/Horizon	8.6%	11.4%	(2.8)			
Allegiant Air	1.3%	2.7%	(1.4)			
American	15.4%	16.6%	(1.3)			
Delta	9.5%	12.5%	(3.0)			
Frontier	2.0%	1.1%	0.9			
JetBlue	3.0%	1.0%	2.0			
Southwest	41.8%	33.8%	8.0			
United	15.4%	18.4%	(3.0)			
Volaris	1.4%	1.4%	(0.1)			
Others	0.4%	0.9%	(0.5)			

TOTAL CHARTER PASSENGERS

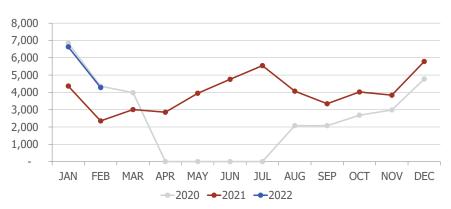


In February 2022, RNO served 1,275 passengers on charter flights, a decrease of 33.9% when compared to February 2021.



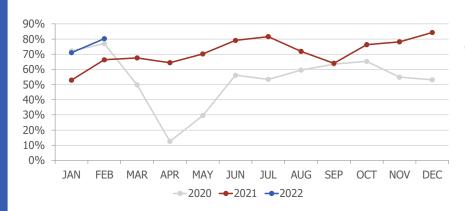


TOTAL INTERNATIONAL PASSENGERS

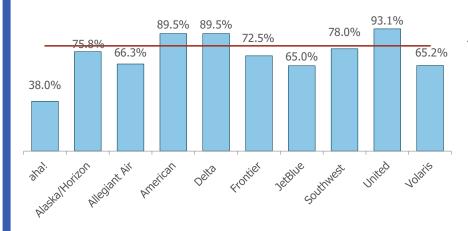


In February 2022, RNO served 4,277 international passengers, an increase of 82.1% when compared to February 2021.

AVERAGE ENPLANED LOAD FACTOR



In February 2022, RNO's average enplaned load factor was 80.2%, an increase of 13.9 pts. versus February 2021.

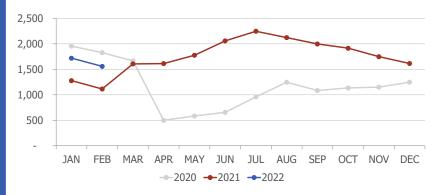


The red horizontal line on the left represents RNO's average enplaned load factor.



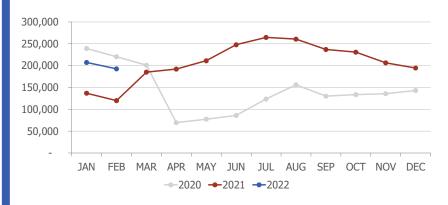


DEPARTURES



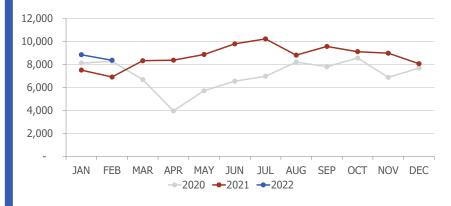
In February 2022, RNO handled 1,559 departures, an increase of 39.8% when compared to February 2021. This includes charter flights on Swift Air. Without the charter flights, the departures were up 40.3% for the same period.

DEPARTING SEATS



In February 2022, RNO offered 192,581 departing seats, an increase of 60.7% when compared to February 2021. This does not include charter flights.

TOTAL OPERATIONS



A total of 8,373 operations were handled at RNO in February 2022, an increase of 21.1% when compared to February 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





	pril 2022 RNC	r light sci	lieuule	
Destination	Airlines	Total Departures	Details	
Austin	American	30	Daily	
Bakersfield	ExpressJet	4	Wed only	
Burbank	Southwest	30	Daily	
Dallas/Fort Worth	American	86	Three daily. Twice daily April 1 - 4	
Denver	Southwest	68	Twice daily. Three daily on Tue, Wed	
	United	89	Three daily	
Eugene	ExpressJet	9	Twice weekly on Mon, Fri	
Fresno	ExpressJet	5	Sat only	
Guadalajara	Volaris	17	Four weekly. Mon, Tue, Wed, Fri	
Houston-Intercontinental	United	30	Daily	
Las Vegas	Allegiant	17	Four weekly. Mon, Thu, Fri, Sun	
	Frontier	17	Four weekly. Thurs, 2x Fri, Sun	
	Southwest	201	Seven daily. Six on Sat	
Long Beach	Southwest	55	Twice daily. Once on Sat	
Los Angeles	Alaska	30	Daily	
<u> </u>	Delta	90	Three daily	
	JetBlue	17	Four weekly. Mon, Thu, Fri, Sun	
	Southwest	54	Twice daily. Once on Sat	
	United	30	Daily	
Medford	ExpressJet	4	Sun only	
New York-JFK	JetBlue	30	Daily	
Oakland	Southwest	30	Daily	
Ontario	ExpressJet	9	Twice weekly. Wed, Sat	
Palm Springs	ExpressJet	9	Twice weekly. Mon, Fri	
Pasco	ExpressJet	8	Twice weekly. Thu, Sun	
Phoenix	American	107	Three to four daily	
	Southwest	56	Twice daily. Once on Sat	
Portland	Alaska	56	Twice daily. Once on 5, 6, 12, 13	
Redmond/Bend	ExpressJet	4	Thu only	
Salt Lake City	Delta	90	Three daily	
San Diego	Southwest	56	Twice daily. Once on Sat	
San Francisco	United	120	Four daily	
San Jose	Southwest	30	Daily	
Seattle	Alaska	102	Three daily 1 - 18. Four daily 19 - 30	
Spokane	ExpressJet	9	Twice daily. Mon, Fri	
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Multiple airlines in a market

4.5.2022





	Total Passengers Feb-22						
	Passe	ngers	% Diff.	Passengers	YOY %		
	2020	2021	70 Dill.	2022	Diff.		
JAN	342,796	145,421	-57.6%	296,641	104.0%		
FEB	341,935	162,071	-52.6%	310,738	91.7%		
MAR	194,796	252,828	29.8%				
1st QTR	879,527	560,320	-36.3%				
APR	17,265	247,220	1331.9%				
MAY	46,015	302,403	557.2%				
JUN	98,619	397,906	303.5%				
2nd QTR	161,899	947,529	485.3%				
JUL	140,986	438,168	210.8%				
AUG	183,343	369,686	101.6%				
SEP	164,103	302,929	84.6%				
3rd QTR	488,432	1,110,783	127.4%				
OCT	173,682	350,631	101.9%				
NOV	148,777	323,508	117.4%				
DEC	154,103	330,687	114.6%				
4th QTR	476,562	1,004,826	110.8%				
TOTAL	2,006,420	3,623,458	80.6%				
YTD		307,492		607,379	97.5%		

Total Cargo Volume in Pounds Feb-22						
	2020	2021	% Diff.	20	022	YOY %
	Cargo in	Pounds	70 Dill.	Pounds	Metric Tons	Diff.
JAN	11,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%
FEB	10,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%
MAR	11,356,256	13,204,912	16.3%			
1st QTR	32,631,428	35,078,141	7.5%			
APR	11,090,789	12,611,682	13.7%			
MAY	11,613,489	12,048,247	3.7%			
JUN	12,488,906	13,000,085	4.1%			
2nd QTR	35,193,184	37,660,014	7.0%			
JUL	13,387,102	12,722,035	-5.0%			
AUG	12,563,172	11,636,003	-7.4%			
SEP	13,014,081	13,055,518	0.3%			
3rd QTR	38,964,355	37,413,556	-4.0%			
OCT	13,281,548	12,660,541	-4.7%			
NOV	11,988,995	12,089,489	0.8%			
DEC	15,834,177	16,260,767	2.7%			
4th QTR	41,104,720	41,010,797	-0.2%			
TOTAL	147,893,687	151,162,508	2.2%			
YTD	-	21,873,229		22,043,459	9,997	0.8%

Total Enplaned Passengers Feb-22						
Month	2020	2021	2022	% Diff.		
JAN	172,452	72,887	147,773	102.7%		
FEB	170,067	80,263	155,233	93.4%		
MAR	99,986	126,359				
APR	8,690	125,009				
MAY	22,807	149,486				
JUN	48,274	197,261				
JUL	66,039	217,124				
AUG	93,015	188,207				
SEP	82,844	152,267				
OCT	87,379	177,407				
NOV	74,910	161,926				
DEC	76,164	164,561				
TOTAL	1,002,627	1,812,757				
YTD		153,150	303,006	97.8%		

	Total Deplaned Passengers						
Month	2020	2021	2022	% Diff.			
JAN	170,344	72,534	148,868	105.2%			
FEB	171,868	81,808	155,505	90.1%			
MAR	94,810	126,469					
APR	8,575	122,211					
MAY	23,208	152,917					
JUN	50,345	200,645					
JUL	74,947	221,044					
AUG	90,328	181,479					
SEP	81,259	150,662					
ОСТ	86,303	173,224					
NOV	73,867	161,582					
DEC	77,939	166,126					
TOTAL	1,003,793	1,810,701					
YTD		154,342	304,373	97.2%			
Enp	laned Passen	gers & Loa	d Factor				
Airline	Enplaned PAX	Feb-22	Feb-21	Diff.			
aha!	1,959	38.0%	n/a	n/a			
Alaska/Horizon	13,511	75.8%	65.2%	10.5			
Allegiant Air	2,002	66.3%	50.8%	15.6			
American	24,136	89.5%	73.4%	16.1			
Delta	14,685	89.5%	51.8%	37.7			
Frontier	3,134	72.5%	73.7%	-1.1			
JetBlue	4,528	65.0%	42.8%	22.2			
Southwest	65,236	78.0%	75.0%	2.9			
United	23,462	93.1%	67.2%	25.9			
Volaris	1,868	65.2%	35.8%	29.4			



