

U.S. Domestic Industry Overview - July 2022

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *: Up 0.5% vs. July 2021, down 14.0% vs. July 2019 Capacity of Seats *: Up 5.2% vs. July 2021, down 7.0% vs. July 2019

Crude Oil Average: \$101.62 per barrel in July 2022 \$72.49 per barrel in July 2021

RNO Overview - July 2022

RNO Overview for July 2022 vs. July 2021

Total Passengers: Down 6.9%

Avg. Enplaned Load Factor: 86.9%, up 5.4 pts.

Departures: Down 18.0%
Departing Seats: Down 11.8%
Cargo Volume: Down 11.3%

RNO Overview for July 2022 vs. July 2019

Total Passengers: Down 5.6%
Avg. Enplaned Load Factor: Up 5.9 pts.
Departures: Down 12.9%
Departing Seats: Down 11.3%

Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi

July 2022 SUMMARY

Reno-Tahoe International Airport (RNO) served 407,867 passengers in July 2022, a decrease of 6.9% versus July 2021.

In July 2022, RNO was served by 11 airlines to 30 non-stop destinations. The total seat capacity decreased 11.8 % and flights decreased 18.0% when compared to July 2021.

RNO handled 11,289,066 pounds of air cargo in July 2022, a decrease of 11.3% when compared to July 2021.

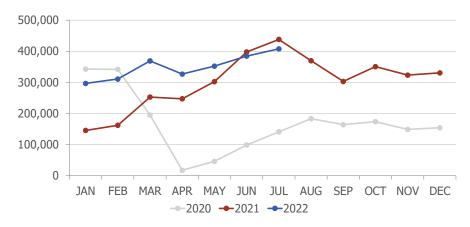
JSX Public Charters

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



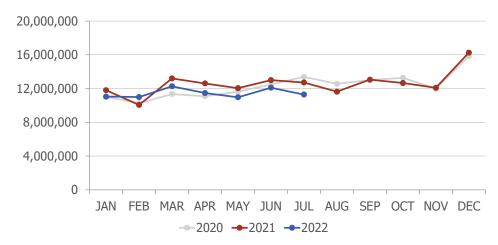


Passengers



Total Passengers						
	Jul-22 Jul-21 Difference					
aha!	5,917	0				
Alaska/Horizon	33,865	44,769	-24.4%			
Allegiant Air	5,050	7,311	-30.9%			
American	53,031	89,908	-41.0%			
Delta	32,717	54,349	-39.8%			
Frontier	4,330	8,662	-50.0%			
JetBlue	12,747	13,176	-3.3%			
Southwest	185,664	161,262	15.1%			
United	67,926	50,790	33.7%			
Volaris	5,396	5,541	-2.6%			

Cargo

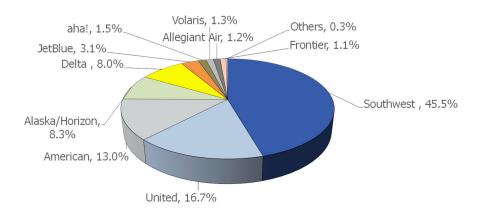


In July 2022, DHL cargo volume was up 28.0% when compared to July 2021. FedEx was down 13.8% and UPS was down 12.4% during the same period.



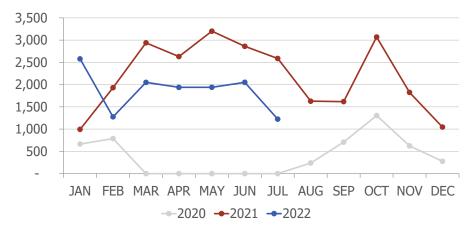


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	Jul-22	Jul-21	YOY Change		
aha!	1.5%	n/a	n/a		
Alaska/Horizon	8.3%	10.2%	(1.9)		
Allegiant Air	1.2%	1.7%	(0.4)		
American	13.0%	20.5%	(7.5)		
Delta	8.0%	12.4%	(4.4)		
Frontier	1.1%	2.0%	(0.9)		
JetBlue	3.1%	3.0%	0.1		
Southwest	45.5%	36.8%	8.7		
United	16.7%	11.6%	5.1		
Volaris	1.3%	1.3%	0.1		
Others	0.3%	0.5%	(0.2)		

TOTAL CHARTER PASSENGERS

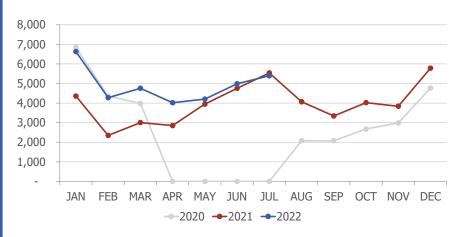


In July 2022, RNO served 1,224 passengers on charter flights, a decrease of 52.7% when compared to July 2021.



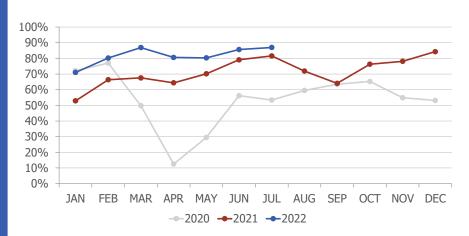


TOTAL INTERNATIONAL PASSENGERS

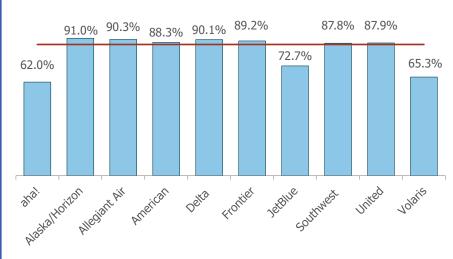


In July 2022, RNO served 5,396 international passengers, a decrease of 2.6% when compared to July 2021.

AVERAGE ENPLANED LOAD FACTOR



In July 2022, RNO's average enplaned load factor was 86.9%, an increase of 5.4 pts. versus July 2021.

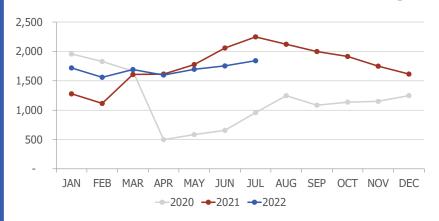


The red horizontal line on the left represents RNO's average enplaned load factor.



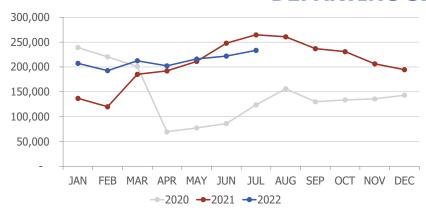


DEPARTURES



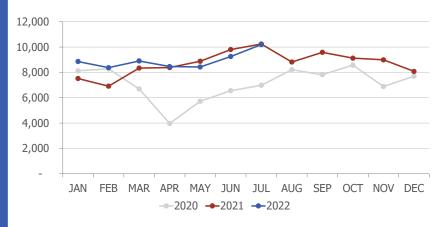
In July 2022, RNO handled 1,842 departures, a decrease of 18.0% when compared to July 2021. This includes charter flights on Sun Country Airlines. Without the charter flights, the departures were down 17.8% for the same period.

DEPARTING SEATS



In July 2022, RNO offered 233,297 departing seats, a decrease of 11.8% when compared to July 2021. This does not include charter flights.

TOTAL OPERATIONS



A total of 10,196 operations were handled at RNO in July 2022, an decrease of 0.4% when compared to July 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





September 2022 RNO Flight Schedule						
Destination	Airlines	Total Departures	Details			
Austin	American	30	Daily			
Burbank	Southwest	27	Daily - no flights on 10, 17, 24			
Chicago-O'Hare	United	5	Daily 1 - 5, suspended for the season after that			
Dallas-Love	Southwest	1	One flight on Sep 3			
Dallas/Fort Worth	American	119	Four daily			
Denver	Southwest	82	Three daily. Two daily Sep 1-5 and Sat			
	United	93	Three daily			
Guadalajara	Volaris	22	Five weekly. Mon - Fri			
Houston-Intercontinental	United	22	Five weekly. Mon, Thu, Fri, Sat, Sun			
Las Vegas	Allegiant	10	Twice weekly. Thu, Sun			
	Frontier	13	Three weekly. Mon, Fri, Sat			
	Southwest	223	Seven to eight flights daily			
	Spirit	60	Twice daily			
Long Beach	Southwest	53	Twice daily. Once daily on Sat, Sun			
Los Angeles	Alaska	6	Daily 1 - 6			
	American	15	Daily 1, 2, 7, 8. Twice daily 3. Three daily 4 - 6			
	Delta	92	Three daily			
	JetBlue	18	Four weekly Mon, Thu, Fri, Sun			
	Southwest	53	Twice daily. Once daily on Sat, Sun			
	United	52	Twice daily. Once daily on Thu, Sun			
Minneapolis/St. Paul	Delta	3	Once a day on 10, 17, 24			
-	Sun Country	4	Once a day arrival on Thu and departure on Sun			
New York-JFK	JetBlue	30	Daily			
Newark	United	2	Once daily on 4 and 5			
Oakland	Southwest	52	Twice daily. Once daily on Sat, Sun			
Phoenix	American	78	Three daily. Twice daily on Tue, Wed, Sat			
	Southwest	64	Twice daily. Three daily 1, 2, 4, 5			
Portland	Alaska	45	Twice daily. Once daily Mon, Tue, Wed, Fri			
Salt Lake City	Delta	118	Four daily			
San Diego	Southwest	60	Twice daily			
San Francisco	United	125	Four Daily. Five to six daily 1 - 5			
San Jose	Southwest	30	Daily			
Seattle	Alaska	111	Three to four daily			

Multiple airlines in a market

8.25.2022





	Total Passengers Jul-22					
	Passengers		% Diff.	Passengers	YOY %	
	2020	2021	% Dill.	2022	Diff.	
JAN	342,796	145,421	-57.6%	296,641	104.0%	
FEB	341,935	162,071	-52.6%	310,738	91.7%	
MAR	194,796	252,828	29.8%	368,946	45.9%	
1st QTR	879,527	560,320	-36.3%	976,325	74.2%	
APR	17,265	247,220	1331.9%	326,787	32.2%	
MAY	46,015	302,403	557.2%	352,255	16.5%	
JUN	98,619	397,906	303.5%	384,429	-3.4%	
2nd QTR	161,899	947,529	485.3%	1,063,471	12.2%	
JUL	140,986	438,168	210.8%	407,867	-6.9%	
AUG	183,343	369,686	101.6%			
SEP	164,103	302,929	84.6%			
3rd QTR	488,432	1,110,783	127.4%			
OCT	173,682	350,631	101.9%			
NOV	148,777	323,508	117.4%			
DEC	154,103	330,687	114.6%			
4th QTR	476,562	1,004,826	110.8%			
TOTAL	2,006,420	3,623,458	80.6%			
YTD		1,946,017		2,447,663	25.8%	

Total Cargo Volume in Pounds Jul-22							
	2020	2021	% Diff.	2022		YOY %	
	Cargo in	Pounds	% Dill.	Pounds	Metric Tons	Diff.	
JAN	11,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%	
FEB	10,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%	
MAR	11,356,256	13,204,912	16.3%	12,265,793	5,563	-7.1%	
1st QTR	32,631,428	35,078,141	7.5%	34,309,252	15,560	-2.2%	
APR	11,090,789	12,611,682	13.7%	11,470,613	5,202	-9.0%	
MAY	11,613,489	12,048,247	3.7%	10,966,757	4,974	-9.0%	
JUN	12,488,906	13,000,085	4.1%	12,105,721	5,490	-6.9%	
2nd QTR	35,193,184	37,660,014	7.0%	34,543,091	15,666	-8.3%	
JUL	13,387,102	12,722,035	-5.0%	11,289,066	5,120	-11.3%	
AUG	12,563,172	11,636,003	-7.4%				
SEP	13,014,081	13,055,518	0.3%				
3rd QTR	38,964,355	37,413,556	-4.0%				
OCT	13,281,548	12,660,541	-4.7%				
NOV	11,988,995	12,089,489	0.8%				
DEC	15,834,177	16,260,767	2.7%				
4th QTR	41,104,720	41,010,797	-0.2%				
TOTAL	147,893,687	151,162,508	2.2%				
YTD		85,460,190		80,141,409	36,345	-6.2%	

Total Enplaned Passengers Jul-22						
Month	2020	2021	2022	% Diff.		
JAN	172,452	72,887	147,773	102.7%		
FEB	170,067	80,263	155,233	93.4%		
MAR	99,986	126,359	185,671	46.9%		
APR	8,690	125,009	163,973	31.2%		
MAY	22,807	149,486	174,487	16.7%		
JUN	48,274	197,261	191,234	-3.1%		
JUL	66,039	217,124	203,375	-6.3%		
AUG	93,015	188,207				
SEP	82,844	152,267				
OCT	87,379	177,407				
NOV	74,910	161,926				
DEC	76,164	164,561				
TOTAL	1,002,627	1,812,757				
YTD		968,389	1,221,746	26.2%		

- 112		500/505	1/221/110	2012 70			
Total Deplaned Passengers							
Month	2020	2021	2022	% Diff.			
JAN	170,344	72,534	148,868	105.2%			
FEB	171,868	81,808	155,505	90.1%			
MAR	94,810	126,469	183,275	44.9%			
APR	8,575	122,211	162,814	33.2%			
MAY	23,208	152,917	177,768	16.3%			
JUN	50,345	200,645	193,195	-3.7%			
JUL	74,947	221,044	204,492	-7.5%			
AUG	90,328	181,479					
SEP	81,259	150,662					
OCT	86,303	173,224					
NOV	73,867	161,582					
DEC	77,939	166,126					
TOTAL	1,003,793	1,810,701					
YTD		977,628	1,225,917	25.4%			
	Enplaned Passen	igers & Loa	d Factor				
Airline	Enplaned PAX	Jul-22	Jul-21	Diff.			
aha!	2,914	62.0%	n/a	n/a			

Enplaned Passengers & Load Factor						
Airline	Enplaned PAX	Jul-22	Jul-21	Diff.		
aha!	2,914	62.0%	n/a	n/a		
Alaska/Horizon	17,152	91.0%	87.0%	4.1		
Allegiant Air	2,535	90.3%	63.4%	26.9		
American	26,714	88.3%	86.1%	2.1		
Delta	16,383	90.1%	84.4%	5.7		
Frontier	2,248	89.2%	76.9%	12.3		
JetBlue	5,827	72.7%	63.9%	8.8		
Southwest	92,597	87.8%	80.0%	7.7		
United	34,017	87.9%	81.3%	6.6		
Volaris	2,455	65.3%	81.8%	-16.5		



