

# **U.S. Domestic Industry Overview - June 2022**

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights \*: Up 4.7% vs. June 2021, down 13.6% vs. June 2019 Up 8.5% vs. June 2021, down 7.3% vs. June 2019

Crude Oil Average: \$114.84 per barrel in June 2022 \$71.38 per barrel in June 2021

#### **RNO Overview - June 2022**

RNO Overview for June 2022 vs. June 2021

Total Passengers: Down 3.4%

Avg. Enplaned Load Factor: 85.7%, up 6.6 pts.

Departures: Down 14.8%
Departing Seats: Down 10.5%
Cargo Volume: Down 6.9%

RNO Overview for June 2022 vs. June 2019

Total Passengers: Down 3.2%
Avg. Enplaned Load Factor: Up 6.2 pts.
Departures: Down 13.7%
Departing Seats: Down 10.5%

Source: Airline Activity and Performance Reports; \* Cirium Flight Schedules via Diio mi

#### June 2022 SUMMARY

Reno-Tahoe International Airport (RNO) served 384,429 passengers in June 2022, a decrease of 3.4% versus June 2021.

In June 2022, RNO was served by 11 airlines to 30 non-stop destinations. The total seat capacity decreased 10.5% and flights decreased 14.8% when compared to June 2021.

RNO handled 12,105,721 pounds of air cargo in June 2022, a decrease of 6.9% when compared to June 2021.

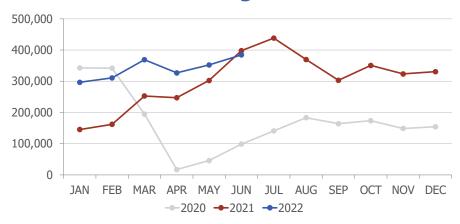
#### **JSX Public Charters**

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



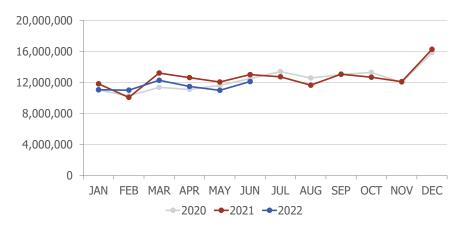


### **Passengers**



Total Passengers					
	Jun-22	Jun-21	Difference		
aha!	5,394	0			
Alaska/Horizon	36,755	37,560	-2.1%		
Allegiant Air	4,810	8,172	-41.1%		
American	54,331	87,189	-37.7%		
Delta	30,601	47,666	-35.8%		
Frontier	3,847	10,467	-63.2%		
JetBlue	10,968	10,564	3.8%		
Southwest	163,382	144,072	13.4%		
United	67,303	44,601	50.9%		
Volaris	4,987	4,753	4.9%		

# **Cargo**

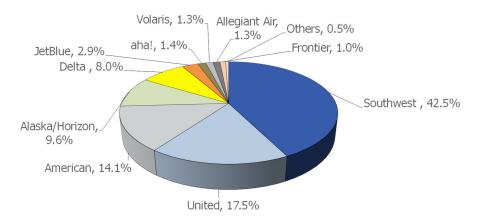


In June 2022, DHL cargo volume was up 60.4% when compared to June 2021. FedEx was down 4.3% and UPS was down 15.7% during the same period.



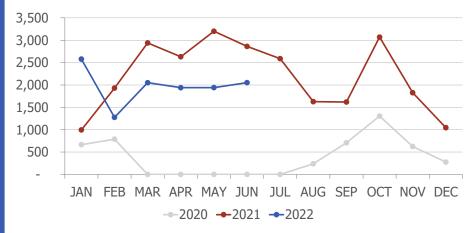


# **AIRLINE MARKET SHARE (passengers)**



Airline Market Share					
	Jun-22	Jun-21	YOY Change		
aha!	1.4%	n/a	n/a		
Alaska/Horizon	9.6%	9.4%	0.1		
Allegiant Air	1.3%	2.1%	(0.8)		
American	14.1%	21.9%	(7.8)		
Delta	8.0%	12.0%	(4.0)		
Frontier	1.0%	2.6%	(1.6)		
JetBlue	2.9%	2.7%	0.2		
Southwest	42.5%	36.2%	6.3		
United	17.5%	11.2%	6.3		
Volaris	1.3%	1.2%	0.1		
Others	0.5%	0.7%	(0.2)		

### **TOTAL CHARTER PASSENGERS**

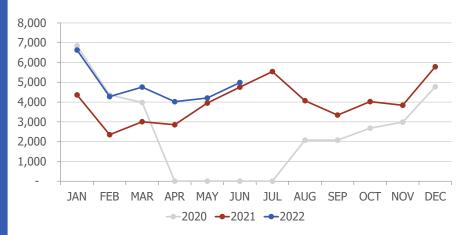


In June 2022, RNO served 2,051 passengers on charter flights, a decrease of 28.3% when compared to June 2021.



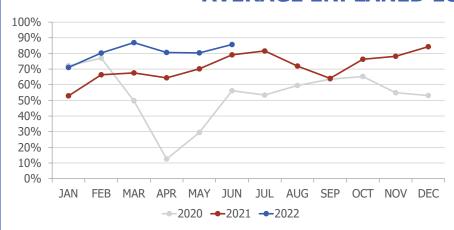


### TOTAL INTERNATIONAL PASSENGERS

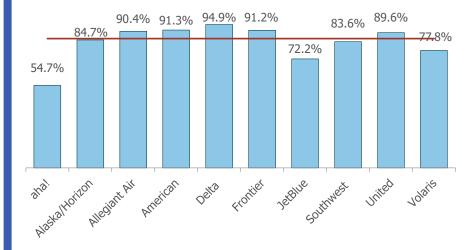


In June 2022, RNO served 4,987 international passengers, an increase of 4.9% when compared to June 2021.

### **AVERAGE ENPLANED LOAD FACTOR**



In June 2022, RNO's average enplaned load factor was 85.7%, an increase of 6.6 pts. versus June 2021.

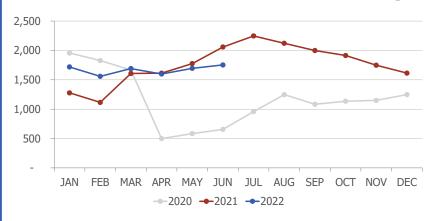


The red horizontal line on the left represents RNO's average enplaned load factor.



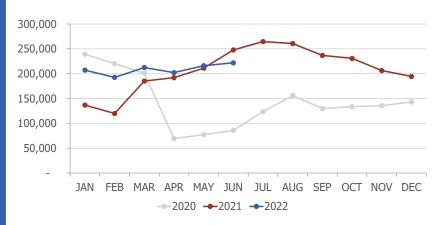


### **DEPARTURES**



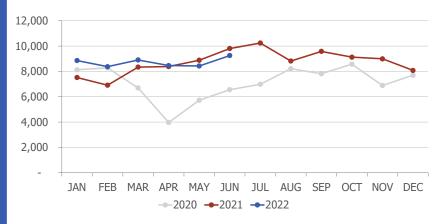
In June 2022, RNO handled 1,753 departures, a decrease of 14.8% when compared to June 2021. This includes charter flights on Sun Country Airlines. Without the charter flights, the departures were down 14.7% for the same period.

### **DEPARTING SEATS**



In June 2022, RNO offered 221,911 departing seats, a decrease of 10.5% when compared to June 2021. This does not include charter flights.

### **TOTAL OPERATIONS**



A total of 9,250 operations were handled at RNO in June 2022, an decrease of 5.7% when compared to June 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





August 2022 RNO Flight Schedule					
Destination	Airlines	Total Departures	Details		
Austin	American	31	Daily		
Boise	aha!/ExpressJet	1	Begins August 31		
Burbank	Southwest	31	Daily		
Chicago-O'Hare	United	31	Daily		
Dallas-Love	Southwest	4	Sat only		
Dallas/Fort Worth	American	120	Four daily		
Denver	Southwest	62	Twice daily		
	United	97	Three daily		
Eugene	aha!/ExpressJet	14	Three weekly. Mon, Wed, Fri		
Fresno	aha!/ExpressJet	8	Twice weekly. Thu, Sun		
Guadalajara	Volaris	23	Five weekly. Mon - Fri		
Houston-Intercontinental	United	25	Daily. No flights on 22-24, 29-31		
Idaho Falls	aha!/ExpressJet	6	Twice weekly. Thu, Sun		
Las Vegas	Allegiant	13	Two to four weekly, Mon, Thu, Fri, Sun		
	Frontier	13	Three weekly. Mon, Fri, Sat		
	Southwest	240	Eight daily. Six daily on Sat		
	Spirit	44	Twice daily, begins August 10		
Long Beach	Southwest	58	Twice daily. Sat once daily		
Los Angeles	Alaska	31	Daily		
	American	14	One to three daily during the last week of Aug		
	Delta	95	Three daily		
	JetBlue	17	Four weekly. Mon, Thu, Fri, Sun		
	Southwest	58	Twice daily. Sat once daily		
24 16 1	United	62	Twice daily		
Medford	aha!/ExpressJet	8	Twice weekly. Thu, Sun		
New York-JFK	JetBlue	31	Daily		
Newark	United	2	Flights on 26, 27		
Oakland	Southwest	58	Three daily. Twice on Sat Three weekly. Mon, Wed, Fri		
Ontario	aha!/ExpressJet	14	Twice weekly. Mon, Fri		
Palm Springs Pasco	aha!/ExpressJet	9 14	Three weekly. Mon, Wed, Fri		
Phoenix	aha!/ExpressJet American	93	Three daily		
Piloeilix		89	Three daily. Twice on Sat		
Portland	Southwest Alaska	62	Twice daily		
Redmond/Bend	aha!/ExpressJet	8	Twice weekly. Thu, Sun		
Salt Lake City	Delta	124	Four daily		
San Diego	Southwest	62	Twice daily		
San Francisco	United	148	Four to six flights daily		
San Jose	Southwest	31	Daily		
Santa Rosa	aha!/ExpressJet	8	Twice weekly. Thu, Sun		
Seattle	Alaska	93	Three daily		
Spokane	aha!/ExpressJet	14	Three weekly. Mon, Wed, Fri		
Multiple airlines in a market					

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	Total Passengers Jun-22					
	Passengers		% Diff.	Passengers	YOY %	
	2020	2021	70 Dill.	2022	Diff.	
JAN	342,796	145,421	-57.6%	296,641	104.0%	
FEB	341,935	162,071	-52.6%	310,738	91.7%	
MAR	194,796	252,828	29.8%	368,946	45.9%	
1st QTR	879,527	560,320	-36.3%	976,325	74.2%	
APR	17,265	247,220	1331.9%	326,787	32.2%	
MAY	46,015	302,403	557.2%	352,255	16.5%	
JUN	98,619	397,906	303.5%	384,429	-3.4%	
2nd QTR	161,899	947,529	485.3%	1,063,471	12.2%	
JUL	140,986	438,168	210.8%			
AUG	183,343	369,686	101.6%			
SEP	164,103	302,929	84.6%			
3rd QTR	488,432	1,110,783	127.4%			
OCT	173,682	350,631	101.9%			
NOV	148,777	323,508	117.4%			
DEC	154,103	330,687	114.6%			
4th QTR	476,562	1,004,826	110.8%			
TOTAL	2,006,420	3,623,458	80.6%			
YTD		1,507,849		2,039,796	35.3%	

	Total Cargo Volume in Pounds Jun-22					
	2020	2021	0/ D:66	2022		YOY %
	Cargo in	Pounds	% Diff.	Pounds	<b>Metric Tons</b>	Diff.
JAN	11,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%
FEB	10,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%
MAR	11,356,256	13,204,912	16.3%	12,265,793	5,563	-7.1%
1st QTR	32,631,428	35,078,141	7.5%	34,309,252	15,560	-2.2%
APR	11,090,789	12,611,682	13.7%	11,470,613	5,202	-9.0%
MAY	11,613,489	12,048,247	3.7%	10,966,757	4,974	-9.0%
JUN	12,488,906	13,000,085	4.1%	12,105,721	5,490	-6.9%
2nd QTR	35,193,184	37,660,014	7.0%	34,543,091	15,666	-8.3%
JUL	13,387,102	12,722,035	-5.0%			
AUG	12,563,172	11,636,003	-7.4%			
SEP	13,014,081	13,055,518	0.3%			
3rd QTR	38,964,355	37,413,556	-4.0%			
OCT	13,281,548	12,660,541	-4.7%			
NOV	11,988,995	12,089,489	0.8%			
DEC	15,834,177	16,260,767	2.7%			
4th QTR	41,104,720	41,010,797	-0.2%			
TOTAL	147,893,687	151,162,508	2.2%			
YTD		72,738,155		68,852,343	31,226	-5.3%

Total Enplaned Passengers Jun-22					
Month	2020	2021	2022	% Diff.	
JAN	172,452	72,887	147,773	102.7%	
FEB	170,067	80,263	155,233	93.4%	
MAR	99,986	126,359	185,671	46.9%	
APR	8,690	125,009	163,973	31.2%	
MAY	22,807	149,486	174,487	16.7%	
JUN	48,274	197,261	191,234	-3.1%	
JUL	66,039	217,124			
AUG	93,015	188,207			
SEP	82,844	152,267			
OCT	87,379	177,407			
NOV	74,910	161,926			
DEC	76,164	164,561			
TOTAL	1,002,627	1,812,757			
YTD		751,265	1,018,371	35.6%	

Total Deplaned Passengers						
Month	2020	2021	2022	% Diff.		
JAN	170,344	72,534	148,868	105.2%		
FEB	171,868	81,808	155,505	90.1%		
MAR	94,810	126,469	183,275	44.9%		
APR	8,575	122,211	162,814	33.2%		
MAY	23,208	152,917	177,768	16.3%		
JUN	50,345	200,645	193,195	-3.7%		
JUL	74,947	221,044				
AUG	90,328	181,479				
SEP	81,259	150,662				
OCT	86,303	173,224				
NOV	73,867	161,582				
DEC	77,939	166,126				
TOTAL	1,003,793	1,810,701				
YTD		756,584	1,021,425	35.0%		
Er	iplaned Passer	igers & Loa	d Factor			
Airline	<b>Enplaned PAX</b>	Jun-22	Jun-21	Diff.		
aha!	2,651	54.7%	n/a	n/a		
Alaska/Horizon	18,383	84.7%	86.0%	-1.3		
Allegiant Air	2,398	90.4%	58.6%	31.9		
American	27,412	91.3%	85.0%	6.3		
Delta	15,359	94.9%	78.4%	16.6		
Frontier	1,969	91.2%	70.8%	20.3		
JetBlue	5,054	72.2%	68.6%	3.6		
Southwest	80,425	83.6%	76.5%	7.1		
United	33,815	89.6%	82.7%	6.8		
Volaris	2,645	77.8%	79.0%	-1.2		



