

U.S. Domestic Industry Overview - May 2022

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *: Up 15.9% vs. May 2021, down 13.6% vs. May 2019 Capacity of Seats *: Up 19.8% vs. May 2021, down 8.0% vs. May 2019

Crude Oil Average: \$109.55 per barrel in May 2022 \$65.17 per barrel in May 2021

RNO Overview - May 2022

RNO Overview for May 2022 vs. May 2021

Total Passengers: Up 16.5%

Avg. Enplaned Load Factor: 80.3%, up 10.2 pts.

Departures: Down 4.6%
Departing Seats: Up 2.3%
Cargo Volume: Down 9.0%

RNO Overview for May 2022 vs. May 2019

Total Passengers: Down 0.6%
Avg. Enplaned Load Factor: Up 6.1 pts.
Departures: Down 15.8%
Departing Seats: Down 8.5%

Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi

May 2022 SUMMARY

Reno-Tahoe International Airport (RNO) served 352,255 passengers in May 2022, an increase of 16.5% versus the same period last year.

In May 2022, RNO was served by 11 airlines to 28 non-stop destinations. The total seat capacity increased 2.3% and flights decreased 4.6% when compared to May 2021.

RNO handled 10,996,757 pounds of air cargo in May 2022, a decrease of 9.0% when compared to May 2021.

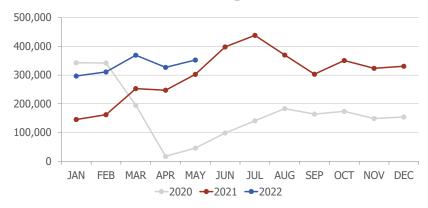
JSX Public Charters

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



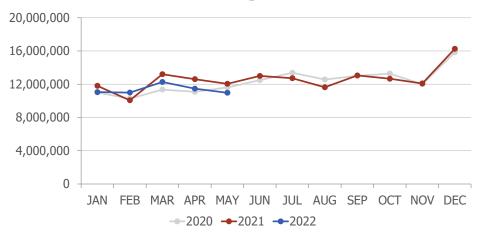


Passengers



Total Passengers					
	May-22	May-21	Difference		
aha!	4,153	0			
Alaska/Horizon	32,548	27,431	18.7%		
Allegiant Air	5,146	6,311	-18.5%		
American	54,290	61,388	-11.6%		
Delta	34,968	35,783	-2.3%		
Frontier	3,762	2,648	42.1%		
JetBlue	9,061	3,987	127.3%		
Southwest	147,690	121,230	21.8%		
United	54,495	36,476	49.4%		
Volaris	4,202	3,948	6.4%		

Cargo

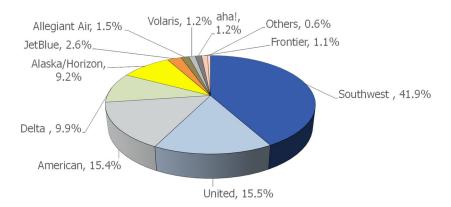


In May 2022, DHL cargo volume was up 39.7% when compared to May 2021. FedEx was down 11.7% and UPS was down 8.4% during the same period.



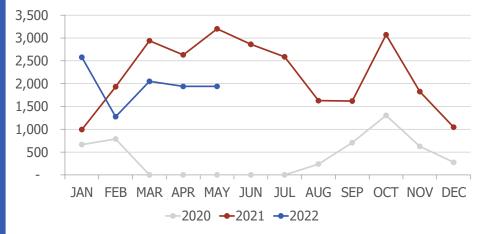


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	May-22 May-21 YOY		YOY Change		
aha!	1.2%	n/a	n/a		
Alaska/Horizon	9.2%	9.1%	0.2		
Allegiant Air	1.5%	2.1%	(0.6)		
American	15.4%	20.3%	(4.9)		
Delta	9.9%	11.8%	(1.9)		
Frontier	1.1%	0.9%	0.2		
JetBlue	2.6%	1.3%	1.3		
Southwest	41.9%	40.1%	1.8		
United	15.5%	12.1%	3.4		
Volaris	1.2%	1.3%	(0.1)		
Others	0.6%	1.1%	(0.5)		

TOTAL CHARTER PASSENGERS

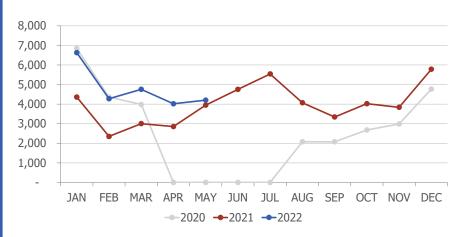


In May 2022, RNO served 1,940 passengers on charter flights, a decrease of 39.4% when compared to May 2021.



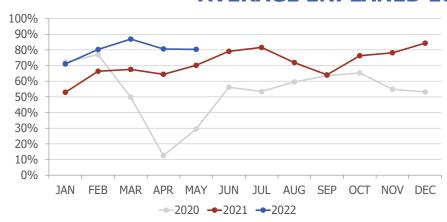


TOTAL INTERNATIONAL PASSENGERS

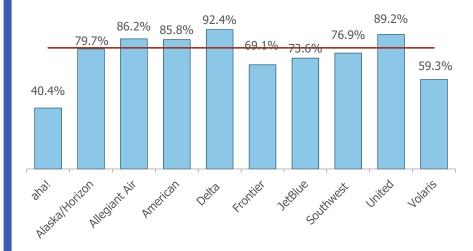


In May 2022, RNO served 4,202 international passengers, an increase of 6.4% when compared to May 2022.

AVERAGE ENPLANED LOAD FACTOR



In May 2022, RNO's average enplaned load factor was 80.3%, an increase of 10.2 pts. versus May 2021.

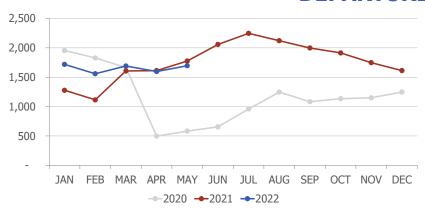


The red horizontal line on the left represents RNO's average enplaned load factor.



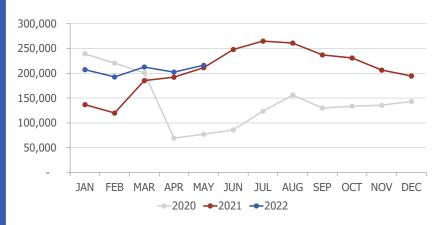


DEPARTURES



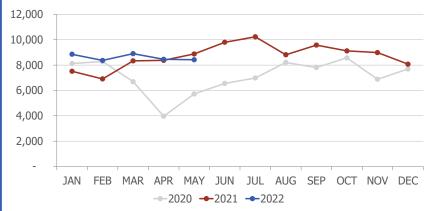
In May 2022, RNO handled 1,695 departures, a decrease of 4.6% when compared to May 2021. This includes charter flights on Sun Country Airlines. Without the charter flights, the departures were down 4.2% for the same period.

DEPARTING SEATS



In May 2022, RNO offered 215,994 departing seats, an increase of 2.3% when compared to May 2021. This does not include charter flights.

TOTAL OPERATIONS



A total of 8,426 operations were handled at RNO in May 2022, an decrease of 5.1% when compared to May 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





July 2022 RNO Flight Schedule					
Destination	Airlines	Total Departures	Details		
Austin	American	31	Daily		
Burbank	Southwest	31	Daily		
Chicago-O'Hare	United	31	Daily		
Dallas-Love	Southwest	5	Sat only		
Dallas/Fort Worth	American	94	Three daily		
Denver	Southwest	62	Twice daily		
	United	122	Four daily		
Eugene	ExpressJet	13	Three weekly. Mon, Wed, Fri		
Fresno	ExpressJet	9	Twice weekly. Thu, Sun		
Guadalajara	Volaris	21	Five weekly. Mon-Fri		
Houston-Intercontinental	United	31	Daily		
Las Vegas	Allegiant	18	Four weekly. Mon, Thu, Fri, Sun		
-	Frontier	14	Three weekly. Mon, Fri, Sat		
	Southwest	233	Six to eight daily		
Long Beach	Southwest	57	Twice daily. Sat once daily		
Los Angeles	Alaska	31	Daily		
	Delta	93	Three daily		
	JetBlue	18	Four weekly, Mon, Thu, Fri, Sun		
	Southwest	54	Twice daily. Sat once daily		
	United	62	Twice daily		
Medford	ExpressJet	9	Twice weekly. Thu, Sun		
New York-JFK	JetBlue	31	Daily		
Oakland	Southwest	57	Twice daily. Sat once daily		
Ontario	ExpressJet	13	Three weekly. Mon, Wed, Fri		
Palm Springs	ExpressJet	9	Twice weekly. Mon, Fri		
Pasco	ExpressJet	13	Three weekly. Mon, Wed, Fri		
Phoenix	American	92	Three daily		
	Southwest	88	Three daily. Twice on Sat		
Portland	Alaska	62	Twice daily		
Redmond/Bend	ExpressJet	9	Twice weekly. Thu, Sun		
Salt Lake City	Delta	119	Four daily. Three on Sat		
San Diego	Southwest	62	Twice daily		
San Francisco	United	120	Three to five daily		
San Jose	Southwest	31	Daily		
Santa Rosa	ExpressJet	6	Twice weekly. Thu, Sun		
Seattle	Alaska	84	Three daily. Twice on Tue		
Spokane	ExpressJet	13	Three weekly. Mon, Wed, Fri		

Multiple airlines in a market

6.28.2022





Total Passengers						
May-22						
		ngers	% Diff.	Passengers	YOY %	
	2020	2021	70 21111	2022	Diff.	
JAN	342,796	145,421	-57.6%	296,641	104.0%	
FEB	341,935	162,071	-52.6%	310,738	91.7%	
MAR	194,796	252,828	29.8%	368,946	45.9%	
1st QTR	879,527	560,320	-36.3%	976,325	74.2%	
APR	17,265	247,220	1331.9%	326,787	32.2%	
MAY	46,015	302,403	557.2%	352,255	16.5%	
JUN	98,619	397,906	303.5%			
2nd QTR	161,899	947,529	485.3%			
JUL	140,986	438,168	210.8%			
AUG	183,343	369,686	101.6%			
SEP	164,103	302,929	84.6%			
3rd QTR	488,432	1,110,783	127.4%			
OCT	173,682	350,631	101.9%			
NOV	148,777	323,508	117.4%			
DEC	154,103	330,687	114.6%			
4th QTR	476,562	1,004,826	110.8%			
TOTAL	2,006,420	3,623,458	80.6%			
YTD		1,109,943		1,655,367	49.1%	

2020 Cargo in	2021	May-22							
	2021	мау-22	20						
Cargo in		% Diff.	2022		YOY %				
	Pounds	70 2	Pounds	Metric Tons	Diff.				
1,008,444	11,805,228	7.2%	11,052,383	5,012	-6.4%				
0,266,728	10,068,001	-1.9%	10,991,076	4,985	9.2%				
1,356,256	13,204,912	16.3%	12,265,793	5,563	-7.1%				
2,631,428	35,078,141	7.5%	34,309,252	15,560	-2.2%				
1,090,789	12,611,682	13.7%	11,470,613	5,202	-9.0%				
1,613,489	12,048,247	3.7%	10,966,757	4,974	-9.0%				
2,488,906	13,000,085	4.1%							
5,193,184	37,660,014	7.0%							
3,387,102	12,722,035	-5.0%							
2,563,172	11,636,003	-7.4%							
3,014,081	13,055,518	0.3%							
8,964,355	37,413,556	-4.0%							
3,281,548	12,660,541	-4.7%							
1,988,995	12,089,489	0.8%							
5,834,177	16,260,767	2.7%							
1,104,720	41,010,797	-0.2%							
7,893,687	151,162,508	2.2%							
	59,738,070		56,746,622	25,735	-5.0%				
	0,266,728 1,356,256 2,631,428 1,090,789 1,613,489 2,488,906 5,193,184 3,387,102 2,563,172 3,014,081 8,964,355 3,281,548 1,988,995 5,834,177 1,104,720	0,266,728 10,068,001 1,356,256 13,204,912 2,631,428 35,078,141 1,090,789 12,611,682 1,613,489 12,048,247 2,488,906 13,000,085 5,193,184 37,660,014 3,387,102 12,722,035 2,563,172 11,636,003 3,014,081 13,055,518 3,964,355 37,413,556 3,281,548 12,660,541 1,988,995 12,089,489 5,834,177 16,260,767 1,104,720 41,010,797 7,893,687 151,162,508	0,266,728 10,068,001 -1.9% 1,356,256 13,204,912 16.3% 2,631,428 35,078,141 7.5% 1,090,789 12,611,682 13.7% 1,613,489 12,048,247 3.7% 2,488,906 13,000,085 4.1% 5,193,184 37,660,014 7.0% 3,387,102 12,722,035 -5.0% 2,563,172 11,636,003 -7.4% 3,014,081 13,055,518 0.3% 3,281,548 12,669,541 -4.7% 1,988,995 12,089,489 0.8% 5,834,177 16,260,767 2.7% 1,104,720 41,010,797 -0.2% 7,893,687 151,162,508 2.2%	0,266,728 10,068,001 -1.9% 10,991,076 1,356,256 13,204,912 16.3% 12,265,793 2,631,428 35,078,141 7.5% 34,309,252 1,090,789 12,611,682 13.7% 11,470,613 1,613,489 12,048,247 3.7% 10,966,757 2,488,906 13,000,085 4.1% 5,193,184 37,660,014 7.0% 3,387,102 12,722,035 -5.0% 2,563,172 11,636,003 -7.4% 3,014,081 13,055,518 0.3% 3,281,548 12,660,541 -4.7% 1,988,995 12,089,489 0.8% 5,834,177 16,260,767 2.7% 1,104,720 41,010,797 -0.2% 7,893,687 151,162,508 2.2%	0,266,728 10,068,001 -1.9% 10,991,076 4,985 1,356,256 13,204,912 16.3% 12,265,793 5,563 2,631,428 35,078,141 7.5% 34,309,252 15,560 1,090,789 12,611,682 13.7% 11,470,613 5,202 1,613,489 12,048,247 3.7% 10,966,757 4,974 2,488,906 13,000,085 4.1% 5,193,184 37,660,014 7.0% 3,387,102 12,722,035 -5.0% 2,563,172 11,636,003 -7.4% 3,014,081 13,055,518 0.3% 3,964,355 37,413,556 -4.0% 3,281,548 12,680,541 -4.7% 1,988,995 12,089,489 0.8% 5,834,177 16,260,767 2.7% 1,104,720 41,010,797 -0.2% 7,893,687 151,162,508 2.2%				

Total Enplaned Passengers May-22						
Month	2020	2021	2022	% Diff.		
JAN	172,452	72,887	147,773	102.7%		
FEB	170,067	80,263	155,233	93.4%		
MAR	99,986	126,359	185,671	46.9%		
APR	8,690	125,009	163,973	31.2%		
MAY	22,807	149,486	174,487	16.7%		
JUN	48,274	197,261				
JUL	66,039	217,124				
AUG	93,015	188,207				
SEP	82,844	152,267				
OCT	87,379	177,407				
NOV	74,910	161,926				
DEC	76,164	164,561				
TOTAL	1,002,627	1,812,757				
YTD		554,004	827,137	49.3%		

Total Deplaned Passengers						
Month	2020	2021	2022	% Diff.		
JAN	170,344	72,534	148,868	105.2%		
FEB	171,868	81,808	155,505	90.1%		
MAR	94,810	126,469	183,275	44.9%		
APR	8,575	122,211	162,814	33.2%		
MAY	23,208	152,917	177,768	16.3%		
JUN	50,345	200,645				
JUL	74,947	221,044				
AUG	90,328	181,479				
SEP	81,259	150,662				
OCT	86,303	173,224				
NOV	73,867	161,582				
DEC	77,939	166,126				
TOTAL	1,003,793	1,810,701				
YTD		555,939	828,230	49.0%		
	planed Passen	gers & Loa				
Airline	Enplaned PAX	May-22	May-21	Diff.		
aha!	2,019	40.4%	n/a	n/a		
Alaska/Horizon	16,943	79.7%	76.8%	2.8		
Allegiant Air	2,551	86.2%	51.7%	34.6		
American	26,404	85.8%	69.9%	15.9		
Delta	17,391	92.4%	67.4%	25.0		
Frontier	1,810	69.1%	68.9%	0.1		
JetBlue	4,409	73.6%	43.9%	29.7		
Southwest	73,220	76.9%	70.8%	6.0		
United	26,844	89.2%	77.7%	11.5		
Volaris	1,910	59.3%	61.7%	-2.5		



