



Reno-Tahoe
Airport
Authority

Reno-Tahoe International Airport

Passengers and Cargo Statistics Report

September 2022



U.S. Domestic Industry Overview - September 2022

Systemwide RNO Airlines Domestic Flights – year over year comparison

| | |
|----------------------|--|
| Number of Flights *: | Up 2.3% vs. Sep 2021, down 12.0% vs. Sep 2019 |
| Capacity of Seats *: | Up 7.2% vs. Sep 2021, down 4.1% vs. Sep 2019 |
| Crude Oil Average: | \$84.26 per barrel in Sep 2022 \$71.65 per barrel in Sep 2021 |

RNO Overview - September 2022

RNO Overview for September 2022 vs. September 2021

| | |
|----------------------------|---------------------|
| Total Passengers: | up 31.2% |
| Avg. Enplaned Load Factor: | 86.4%, up 22.4 pts. |
| Departures: | Down 13.2% |
| Departing Seats: | Up 1.1% |
| Cargo Volume: | Down 11.0% |

RNO Overview for September 2022 vs. September 2019

| | |
|----------------------------|-------------|
| Total Passengers: | Up 1.3% |
| Avg. Enplaned Load Factor: | up 6.5 pts. |
| Departures: | Down 16.3% |
| Departing Seats: | Down 5.3% |

*Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi*

September 2022 SUMMARY

Reno-Tahoe International Airport (RNO) served 397,404 passengers in September 2022, an increase of 31.2% versus September 2021.

In September 2022, RNO was served by 12 airlines to 23 non-stop destinations. The total seat capacity increased 1.1% and flights decreased 13.2% when compared to September 2021.

RNO handled 11,624,360 pounds of air cargo in September 2022, a decrease of 11.0% when compared to September 2021.

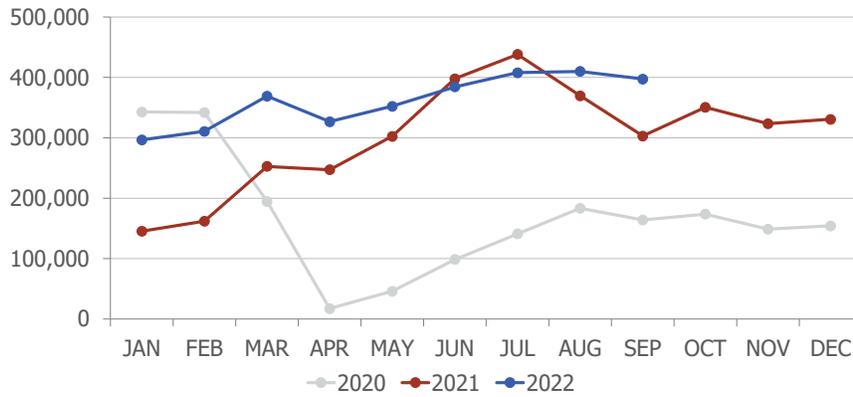
JSX Public Charters

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.

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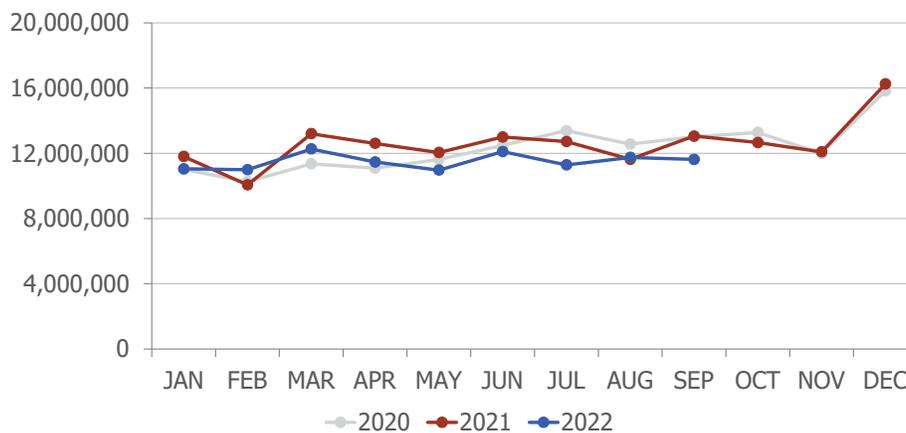


Passengers



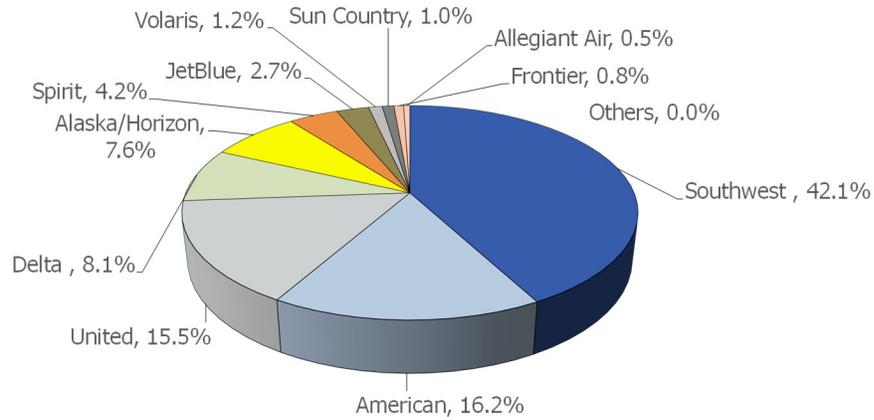
| Total Passengers | | | |
|------------------|---------|---------|------------|
| | Sep-22 | Sep-21 | Difference |
| Alaska/Horizon | 30,279 | 34,661 | -12.6% |
| Allegiant Air | 2,144 | 5,838 | -63.3% |
| American | 64,210 | 60,652 | 5.9% |
| Delta | 32,317 | 29,808 | 8.4% |
| Frontier | 3,245 | 5,042 | -35.6% |
| JetBlue | 10,903 | 5,852 | 86.3% |
| Southwest | 167,423 | 113,800 | 47.1% |
| Spirit | 16,637 | 0 | |
| United | 61,702 | 42,625 | 44.8% |
| Volaris | 4,577 | 3,342 | 37.0% |

Cargo



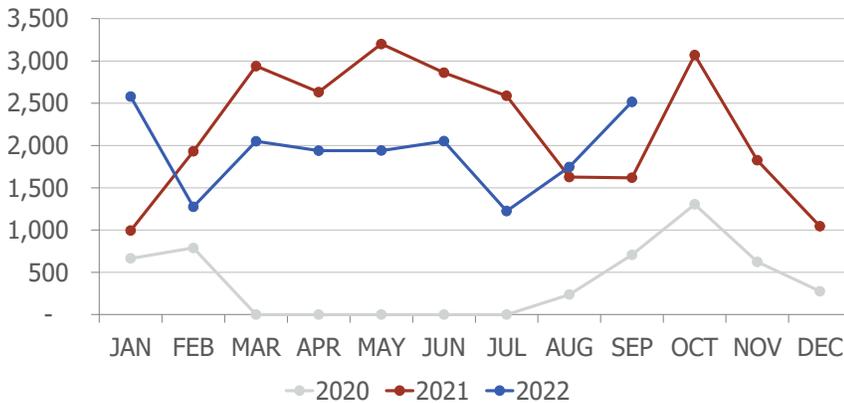
In September 2022, DHL cargo volume was up 23.8% when compared to September 2021. FedEx was down 13.7% and UPS was down 10.9% during the same period.

AIRLINE MARKET SHARE (passengers)



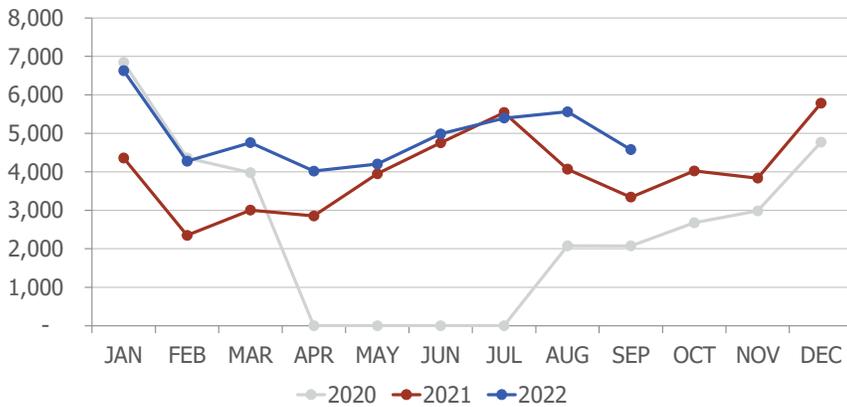
| Airline Market Share | | | |
|----------------------|--------|--------|------------|
| | Sep-22 | Sep-21 | YOY Change |
| aha! | n/a | n/a | n/a |
| Alaska/Horizon | 7.6% | 11.4% | (3.8) |
| Allegiant Air | 0.5% | 1.9% | (1.4) |
| American | 16.2% | 20.0% | (3.9) |
| Delta | 8.1% | 9.8% | (1.7) |
| Frontier | 0.8% | 1.7% | (0.8) |
| JetBlue | 2.7% | 1.9% | 0.8 |
| Southwest | 42.1% | 37.6% | 4.6 |
| Spirit | 4.2% | n/a | n/a |
| Sun Country | 1.0% | n/a | n/a |
| United | 15.5% | 14.1% | 1.5 |
| Volaris | 1.2% | 1.1% | 0.0 |
| Others | 0.0% | 0.4% | (0.4) |

TOTAL CHARTER PASSENGERS



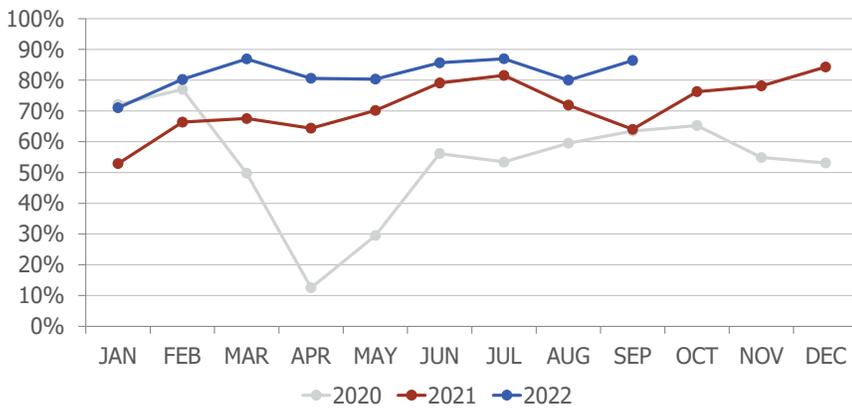
In September 2022, RNO served 2,516 passengers on charter flights, an increase of 55.5% when compared to September 2021.

TOTAL INTERNATIONAL PASSENGERS

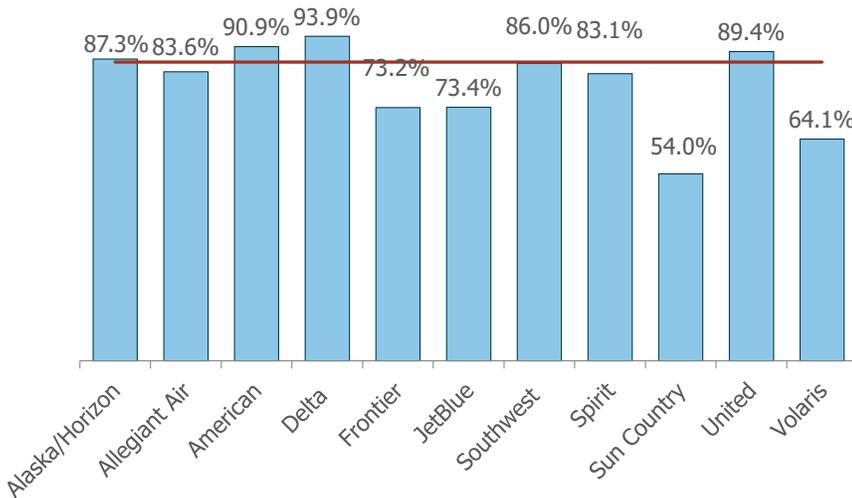


In September 2022, RNO served 4,577 international passengers, an increase of 37.0% when compared to September 2021.

AVERAGE ENPLANED LOAD FACTOR

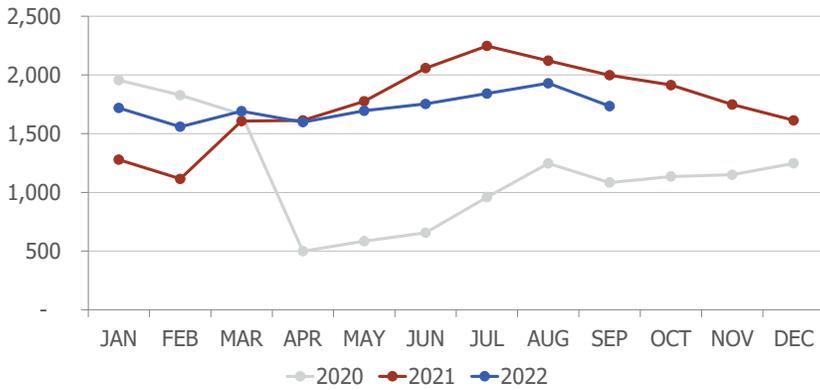


In September 2022, RNO's average enplaned load factor was 86.4%, an increase of 22.4 pts. versus September 2021.



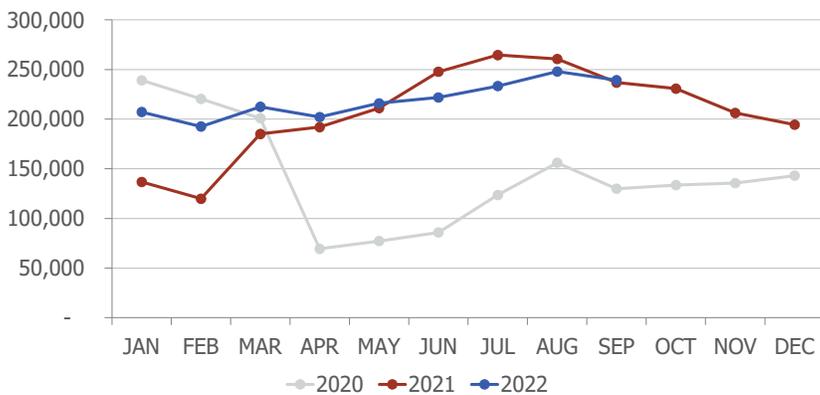
The red horizontal line on the left represents RNO's average enplaned load factor.

DEPARTURES



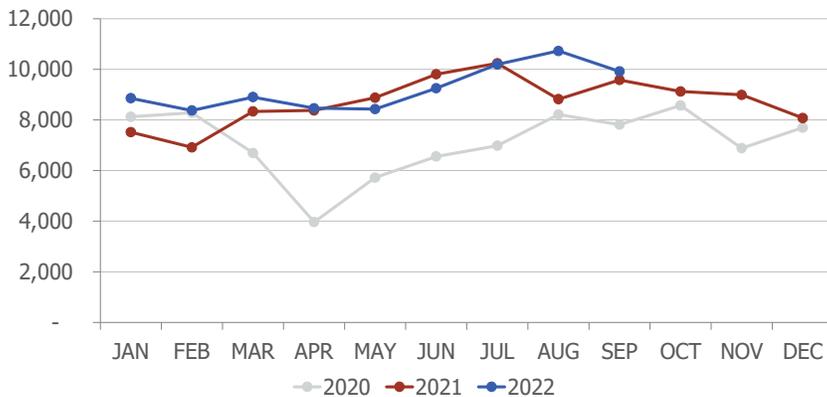
In September 2022, RNO handled 1,735 departures, a decrease of 13.2% when compared to September 2021.

DEPARTING SEATS



In September 2022, RNO offered 239,362 departing seats, an increase of 1.1% when compared to September 2021. This does not include charter flights.

TOTAL OPERATIONS



A total of 9,916 operations were handled at RNO in September 2022, an increase of 3.5% when compared to September 2021. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.

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November 2022 RNO Flight Schedule

| Destination | Airlines | Total Departures | Details |
|-----------------------------|-------------|------------------|--|
| Austin | American | 29 | Daily. No flight on 25 |
| Burbank | Southwest | 26 | Six weekly. No flights on Sat |
| Dallas-Love | Southwest | 4 | Flights on 22, 23, 27, 28 |
| Dallas/Fort Worth | American | 90 | Three daily |
| Denver | Southwest | 79 | Two to three daily |
| | United | 96 | Three to four daily |
| Guadalajara | Volaris | 22 | Five weekly. Mon - Fri |
| Las Vegas | Allegiant | 9 | Twice weekly. Thu, Sun |
| | Frontier | 20 | Five weekly. Mon, Tue, Wed, Fri, Sat |
| | Southwest | 268 | Eight to 10 daily. Sat five flights |
| | Spirit | 59 | Twice daily. One flight on 24 |
| Long Beach | Southwest | 56 | Twice daily. Once on Sat |
| Los Angeles | Delta | 88 | Three daily |
| | JetBlue | 19 | Four weekly Mon, Thu, Fri, Sun, Thanksgiving |
| | Southwest | 56 | Twice daily. Once on Sat |
| | United | 30 | Daily |
| Minneapolis/St. Paul | Delta | 3 | Once weekly. Sat only |
| | Sun Country | 3 | Once weekly. Arrival on Thu and departure on Sun |
| New York-JFK | JetBlue | 12 | Daily flight 17-28 |
| Oakland | Southwest | 56 | Twice daily. Once a day on Sat |
| Orange County | Southwest | 4 | Flights on 22, 23, 27, 28 |
| Phoenix | American | 91 | Three daily |
| | Southwest | 60 | Twice daily |
| Portland | Alaska | 50 | Twice daily. Once on Tues, Wed |
| Salt Lake City | Delta | 107 | Three to four daily |
| San Diego | Southwest | 59 | Twice daily |
| San Francisco | United | 118 | Four daily |
| San Jose | Southwest | 30 | Daily |
| Seattle | Alaska | 89 | Three daily |

Multiple airlines in a market

10.25.2022

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| Total Passengers Sep-22 | | | | | | |
|----------------------------|------------------|------------------|---------------|------------------|--------------|----------------|
| | Passengers | | % Diff. | Passengers | | YOY % Diff. |
| | 2020 | 2021 | | 2022 | | |
| JAN | 342,796 | 145,421 | -57.6% | 296,641 | 104.0% | |
| FEB | 341,935 | 162,071 | -52.6% | 310,738 | 91.7% | |
| MAR | 194,796 | 252,828 | 29.8% | 368,946 | 45.9% | |
| 1st QTR | 879,527 | 560,320 | -36.3% | 976,325 | 74.2% | |
| APR | 17,265 | 247,220 | 1331.9% | 326,787 | 32.2% | |
| MAY | 46,015 | 302,403 | 557.2% | 352,255 | 16.5% | |
| JUN | 98,619 | 397,906 | 303.5% | 384,429 | -3.4% | |
| 2nd QTR | 161,899 | 947,529 | 485.3% | 1,063,471 | 12.2% | |
| JUL | 140,986 | 438,168 | 210.8% | 407,867 | -6.9% | |
| AUG | 183,343 | 369,686 | 101.6% | 409,942 | 10.9% | |
| SEP | 164,103 | 302,929 | 84.6% | 397,404 | 31.2% | |
| 3rd QTR | 488,432 | 1,110,783 | 127.4% | 1,215,213 | 9.4% | |
| OCT | 173,682 | 350,631 | 101.9% | | | |
| NOV | 148,777 | 323,508 | 117.4% | | | |
| DEC | 154,103 | 330,687 | 114.6% | | | |
| 4th QTR | 476,562 | 1,004,826 | 110.8% | | | |
| TOTAL | 2,006,420 | 3,623,458 | 80.6% | | | |
| YTD | | 2,618,632 | | 3,255,009 | 24.3% | |

| Total Enplaned Passengers Sep-22 | | | | |
|-------------------------------------|------------------|------------------|-----------|---------|
| Month | 2020 | 2021 | 2022 | % Diff. |
| JAN | 172,452 | 72,887 | 147,773 | 102.7% |
| FEB | 170,067 | 80,263 | 155,233 | 93.4% |
| MAR | 99,986 | 126,359 | 185,671 | 46.9% |
| APR | 8,690 | 125,009 | 163,973 | 31.2% |
| MAY | 22,807 | 149,486 | 174,487 | 16.7% |
| JUN | 48,274 | 197,261 | 191,234 | -3.1% |
| JUL | 66,039 | 217,124 | 203,375 | -6.3% |
| AUG | 93,015 | 188,207 | 199,365 | 5.9% |
| SEP | 82,844 | 152,267 | 206,819 | 35.8% |
| OCT | 87,379 | 177,407 | | |
| NOV | 74,910 | 161,926 | | |
| DEC | 76,164 | 164,561 | | |
| TOTAL | 1,002,627 | 1,812,757 | | |
| YTD | | 1,308,863 | 1,627,930 | 24.4% |

| Total Deplaned Passengers | | | | |
|---------------------------|------------------|------------------|-----------|---------|
| Month | 2020 | 2021 | 2022 | % Diff. |
| JAN | 170,344 | 72,534 | 148,868 | 105.2% |
| FEB | 171,868 | 81,808 | 155,505 | 90.1% |
| MAR | 94,810 | 126,469 | 183,275 | 44.9% |
| APR | 8,575 | 122,211 | 162,814 | 33.2% |
| MAY | 23,208 | 152,917 | 177,768 | 16.3% |
| JUN | 50,345 | 200,645 | 193,195 | -3.7% |
| JUL | 74,947 | 221,044 | 204,492 | -7.5% |
| AUG | 90,328 | 181,479 | 210,577 | 16.0% |
| SEP | 81,259 | 150,662 | 190,585 | 26.5% |
| OCT | 86,303 | 173,224 | | |
| NOV | 73,867 | 161,582 | | |
| DEC | 77,939 | 166,126 | | |
| TOTAL | 1,003,793 | 1,810,701 | | |
| YTD | | 1,309,769 | 1,627,079 | 24.2% |

| Total Cargo Volume in Pounds Sep-22 | | | | | | |
|--|--------------------|--------------------|--------------|-------------------|----------------|----------------|
| | 2020 | 2021 | % Diff. | 2022 | | YOY % Diff. |
| | Cargo in Pounds | | | Pounds | Metric Tons | |
| JAN | 11,008,444 | 11,805,228 | 7.2% | 11,052,383 | 5,012 | -6.4% |
| FEB | 10,266,728 | 10,068,001 | -1.9% | 10,991,076 | 4,985 | 9.2% |
| MAR | 11,356,256 | 13,204,912 | 16.3% | 12,265,793 | 5,563 | -7.1% |
| 1st QTR | 32,631,428 | 35,078,141 | 7.5% | 34,309,252 | 15,560 | -2.2% |
| APR | 11,090,789 | 12,611,682 | 13.7% | 11,470,613 | 5,202 | -9.0% |
| MAY | 11,613,489 | 12,048,247 | 3.7% | 10,966,757 | 4,974 | -9.0% |
| JUN | 12,488,906 | 13,000,085 | 4.1% | 12,105,721 | 5,490 | -6.9% |
| 2nd QTR | 35,193,184 | 37,660,014 | 7.0% | 34,543,091 | 15,666 | -8.3% |
| JUL | 13,387,102 | 12,722,035 | -5.0% | 11,289,066 | 5,120 | -11.3% |
| AUG | 12,563,172 | 11,636,003 | -7.4% | 11,751,228 | 5,329 | 1.0% |
| SEP | 13,014,081 | 13,055,518 | 0.3% | 11,624,360 | 5,272 | -11.0% |
| 3rd QTR | 38,964,355 | 37,413,556 | -4.0% | 34,664,654 | 15,721 | -7.3% |
| OCT | 13,281,548 | 12,660,541 | -4.7% | | | |
| NOV | 11,988,995 | 12,089,489 | 0.8% | | | |
| DEC | 15,834,177 | 16,260,767 | 2.7% | | | |
| 4th QTR | 41,104,720 | 41,010,797 | -0.2% | | | |
| TOTAL | 147,893,687 | 151,162,508 | 2.2% | | | |
| YTD | | 110,151,711 | | 103,516,997 | 46,946 | -6.0% |

| Enplaned Passengers & Load Factor | | | | |
|-----------------------------------|-------------|--------|--------|-------|
| Airline | Enplaned PA | Sep-22 | Sep-21 | Diff. |
| aha! | 0 | n/a | n/a | n/a |
| Alaska/Horizon | 15,672 | 87.3% | 72.7% | 14.5 |
| Allegiant Air | 1,304 | 83.6% | 52.0% | 31.6 |
| American | 33,404 | 90.9% | 60.0% | 30.8 |
| Delta | 16,758 | 93.9% | 65.3% | 28.6 |
| Frontier | 1,714 | 73.2% | 67.6% | 5.6 |
| JetBlue | 5,704 | 73.4% | 38.3% | 35.0 |
| Southwest | 86,405 | 86.0% | 64.9% | 21.1 |
| Spirit | 8,768 | 83.1% | n/a | n/a |
| Sun Country | 2,010 | 54.0% | n/a | n/a |
| United | 32,555 | 89.4% | 69.9% | 19.5 |
| Volaris | 2,525 | 64.1% | 56.8% | 7.3 |

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