



Reno-Tahoe
Airport
Authority

Reno-Tahoe International Airport

Passengers and Cargo Statistics Report

January 2023

U.S. DOMESTIC INDUSTRY & RNO OVERVIEW JANUARY 2023

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *:	Up 1.5% vs. Jan 2022, down 10.0% vs. Jan 2019
Capacity of Seats *:	Up 8.5% vs. Jan 2022, up 2.0% vs. Jan 2019
Crude Oil Average:	\$78.12 per barrel in January 2023 \$83.22 per barrel in January 2022

RNO Overview for January 2023 vs. January 2022

Total Passengers:	Up 16.1%
Avg. Enplaned Load Factor:	74.1%, up 3.1 pts.
Departures:	Down 5.5%
Departing Seats:	Up 11.6%
Cargo Volume:	Down 11.6%

RNO Overview for January 2023 vs. January 2019

Total Passengers:	Up 2.7%%
Avg. Enplaned Load Factor:	Down 3.9 pts.
Departures:	Down 13.2%
Departing Seats:	Up 6.9%

*Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi*

JANUARY 2023 SUMMARY

Reno-Tahoe International Airport (RNO) served 344,268 passengers in January 2023, an increase of 16.1% versus the same period last year.

In January 2023, RNO was served by 11 airlines to 20 non-stop destinations. The total seat capacity increased 11.6% and flights decreased 5.5% when compared to January 2022.

RNO handled 9,768,688 pounds of air cargo in January 2023, a decrease of 11.6% when compared to January 2022.

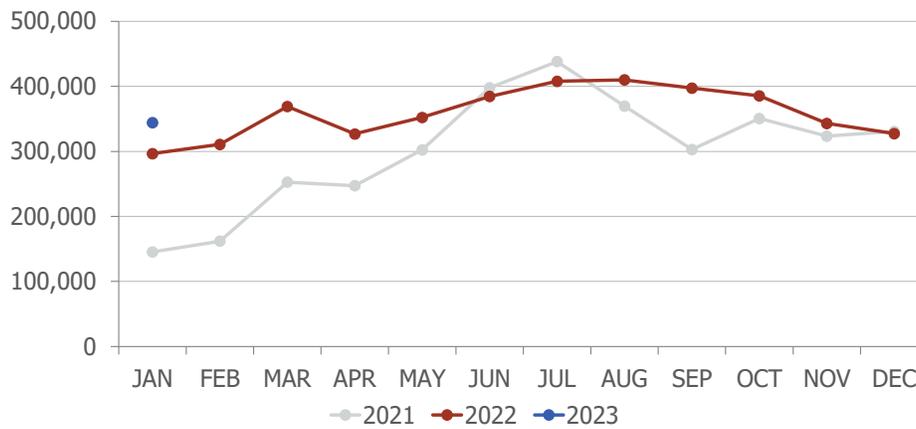
JSX Public Charters

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.

wemoveyou

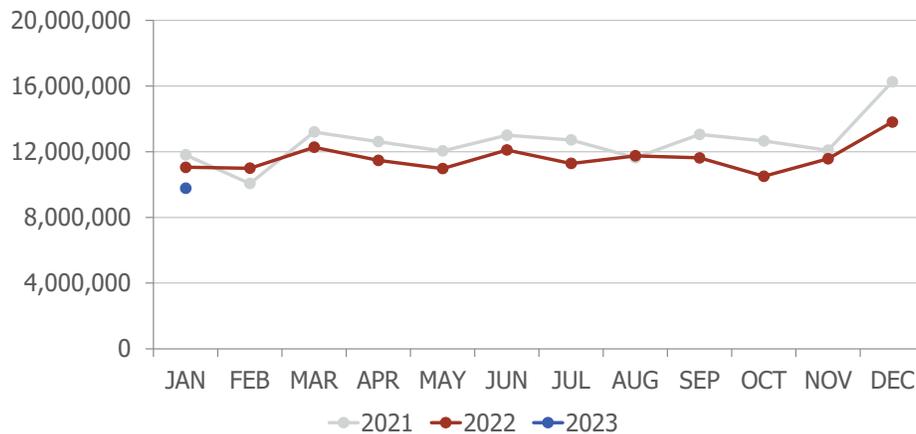


Passengers



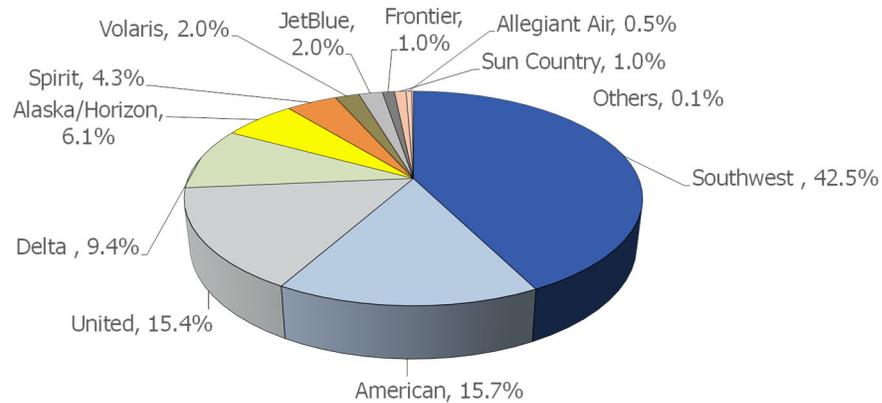
Total Passengers			
	Jan-23	Jan-22	Difference
aha!	0	3,405	
Alaska/Horizon	21,109	24,894	-15.2%
Allegiant Air	1,630	4,350	-62.5%
American	53,945	46,811	15.2%
Delta	32,230	32,338	-0.3%
Frontier	3,511	7,053	-50.2%
JetBlue	6,869	8,535	-19.5%
Southwest	146,326	118,798	23.2%
Spirit	14,723	0	
Sun Country	3,356	0	
United	53,065	44,030	20.5%
Volaris	7,001	5,267	32.9%

Cargo



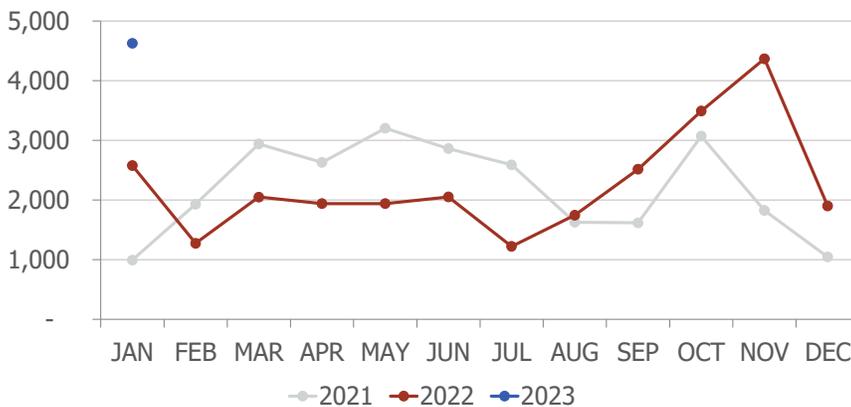
In January 2023, DHL cargo volume was up 0.5% when compared to January 2022. FedEx was down 8.4% and UPS was down 17.7% during the same period.

AIRLINE MARKET SHARE (passengers)



Airline Market Share			
	Jan-23	Jan-22	YOY Change
aha!	n/a	1.1%	n/a
Alaska/Horizon	6.1%	8.4%	(2.3)
Allegiant Air	0.5%	1.5%	(1.0)
American	15.7%	15.8%	(0.1)
Delta	9.4%	10.9%	(1.5)
Frontier	1.0%	2.4%	(1.4)
JetBlue	2.0%	2.9%	(0.9)
Southwest	42.5%	40.0%	2.5
Spirit	4.3%	n/a	n/a
Sun Country	1.0%	n/a	n/a
United	15.4%	14.8%	0.6
Volaris	2.0%	1.8%	0.3
Others	0.1%	0.4%	(0.2)

TOTAL CHARTER PASSENGERS

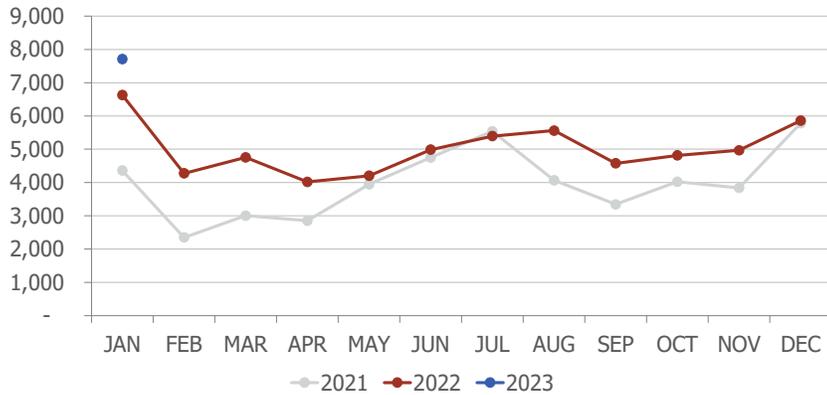


In January 2023, RNO served 4,626 passengers on charter flights, an increase of 79.4% when compared to January 2022.

wemoveyou

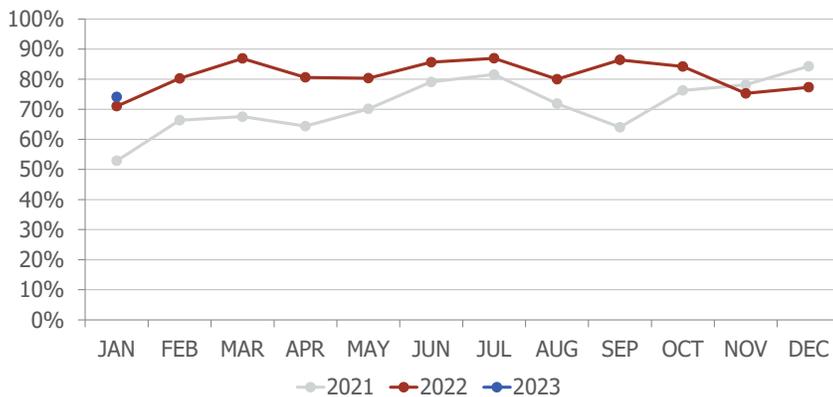


TOTAL INTERNATIONAL PASSENGERS

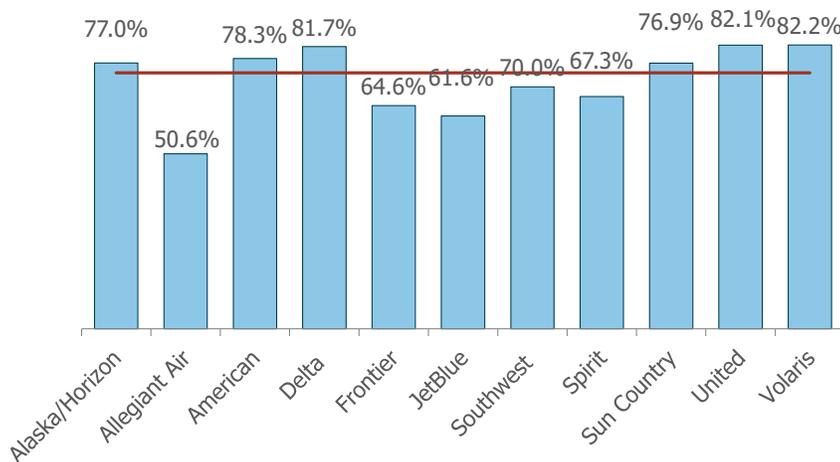


In January 2023, RNO served 7,709 international passengers, an increase of 16.3% when compared to January 2022.

AVERAGE ENPLANED LOAD FACTOR



In January 2023, RNO's average enplaned load factor was 74.1%, an increase of 3.1 pts. versus January 2022.

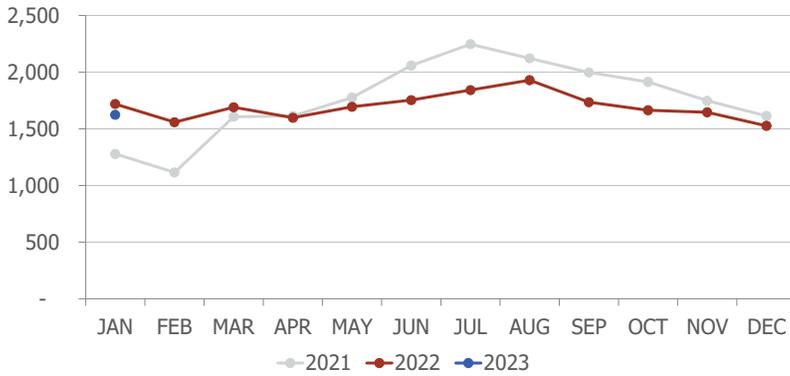


The red horizontal line on the left represents RNO's average enplaned load factor.

wemoveyou

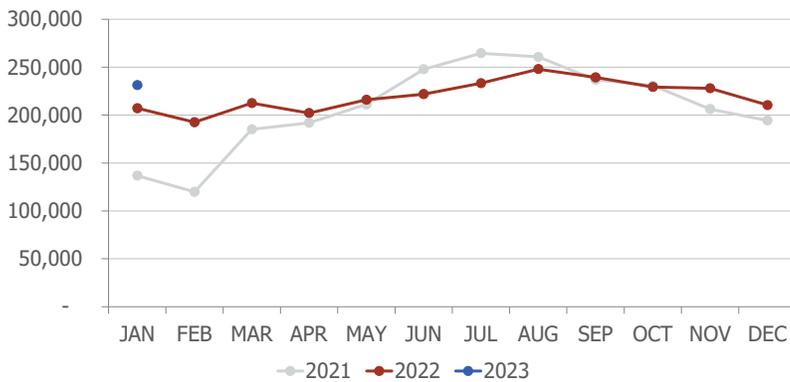


DEPARTURES



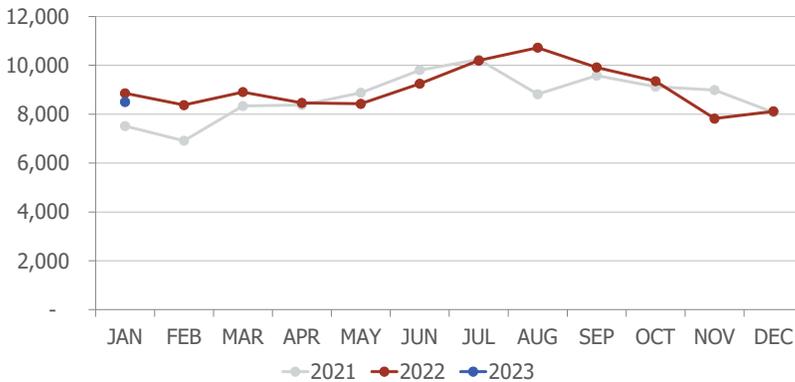
In January 2023, RNO handled 1,624 departures, a decrease of 5.5% when compared to January 2022.

DEPARTING SEATS



In January 2023, RNO offered 231,258 departing seats, an increase of 11.6% when compared to January 2022.

TOTAL OPERATIONS



A total of 8,503 operations were handled at RNO in January 2023, a decrease of 4.0% when compared to January 2022. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.

wemoveyou



March 2023 RNO Flight Schedule

Destination	Airlines	Total Departures	Details
Austin	American	31	Daily
Burbank	Southwest	27	Daily. No flight on Sat
Chicago-O'Hare	United	23	Daily from March 3-25
Dallas/Fort Worth	American	84	Three flights a day. Twice daily on Tue, Wed
Denver	Southwest	60	Twice daily. Once on Sat
	United	118	Four daily Mar 1-25. Three daily March 26-31
Guadalajara	Volaris	23	Daily Mon through Fri
Houston-Intercontinental	United	25	Daily March 1-25
Las Vegas	Allegiant	9	Twice weekly. Thu, Sun
	Southwest	290	10 to 11 flights Mon-Fri. Six to seven on Sat, Sun
	Spirit	62	Twice daily
Long Beach	Southwest	58	Twice daily. Once on Sat
Los Angeles	Delta	93	Three daily
	JetBlue	31	Daily
	Southwest	54	Twice daily. Once on Sat, Sun
	United	31	Daily
New York-JFK	JetBlue	25	Daily. March 1-25
Oakland	Southwest	54	Twice daily. Once on Sat
Phoenix	American	123	Four daily
	Southwest	68	Twice daily. Three daily 1, 2, 3, 6, 7, 8
Portland	Alaska	31	Daily
Salt Lake City	Delta	93	Three daily
San Diego	Southwest	62	Twice daily
San Francisco	United	108	Three to four daily 1-25. Twice daily March 26-31
San Jose	Southwest	27	Daily. No flight on Sat
Seattle	Alaska	76	Twice daily March 1-15. Three daily March 16-31

Multiple airlines in a market

2.23.2022

Total Passengers Jan-23						
	Passengers		% Diff.	Passengers		YOY % Diff.
	2021	2022		2023		
JAN	145,421	296,641	104.0%	344,268	16.1%	
FEB	162,071	310,738	91.7%			
MAR	252,828	368,946	45.9%			
1st QTR	560,320	976,325	74.2%			
APR	247,220	326,787	32.2%			
MAY	302,403	352,255	16.5%			
JUN	397,906	384,429	-3.4%			
2nd QTR	947,529	1,063,471	12.2%	0		
JUL	438,168	407,867	-6.9%			
AUG	369,686	409,942	10.9%			
SEP	302,929	397,404	31.2%			
3rd QTR	1,110,783	1,215,213	9.4%	0		
OCT	350,631	385,466	9.9%			
NOV	323,508	343,130	6.1%			
DEC	330,687	327,353	-1.0%			
4th QTR	1,004,826	1,055,949	5.1%	0		
TOTAL	3,623,458	4,310,958	19.0%			
YTD		296,641		344,268	16.1%	

Total Enplaned Passengers Jan-23				
Month	2021	2022	2023	% Diff.
JAN	72,887	147,773	171,374	16.0%
FEB	80,263	155,233		
MAR	126,359	185,671		
APR	125,009	163,973		
MAY	149,486	174,487		
JUN	197,261	191,234		
JUL	217,124	203,375		
AUG	188,207	199,365		
SEP	152,267	206,819		
OCT	177,407	193,074		
NOV	161,926	171,626		
DEC	164,561	162,680		
TOTAL	1,812,757	2,155,310		
YTD		147,773	171,374	16.0%

Total Deplaned Passengers				
Month	2021	2022	2023	% Diff.
JAN	72,534	148,868	172,894	16.1%
FEB	81,808	155,505		
MAR	126,469	183,275		
APR	122,211	162,814		
MAY	152,917	177,768		
JUN	200,645	193,195		
JUL	221,044	204,492		
AUG	181,479	210,577		
SEP	150,662	190,585		
OCT	173,224	192,392		
NOV	161,582	171,504		
DEC	166,126	164,673		
TOTAL	1,810,701	2,155,648		
YTD		148,868	172,894	16.1%

Total Cargo Volume in Pounds Jan-23						
	Cargo in Pounds		% Diff.	2023		YOY % Diff.
	2021	2022		Pounds	Metric Tons	
JAN	11,805,228	11,052,383	-6.4%	9,768,668	4,430	-11.6%
FEB	10,068,001	10,991,076	9.2%			
MAR	13,204,912	12,265,793	-7.1%			
1st QTR	35,078,141	34,309,252	-2.2%			
APR	12,611,682	11,470,613	-9.0%			
MAY	12,048,247	10,966,757	-9.0%			
JUN	13,000,085	12,105,721	-6.9%			
2nd QTR	37,660,014	34,543,091	-8.3%			
JUL	12,722,035	11,289,066	-11.3%			
AUG	11,636,003	11,751,228	1.0%			
SEP	13,055,518	11,624,360	-11.0%			
3rd QTR	37,413,556	34,664,654	-7.3%			
OCT	12,660,541	10,502,407	-17.0%			
NOV	12,089,489	11,569,577	-4.3%			
DEC	16,260,767	13,806,179	-15.1%			
4th QTR	41,010,797	35,878,163	-12.5%			
TOTAL	151,162,508	139,395,160	-7.8%			
YTD		11,052,383		9,768,668	4,430	-11.6%

Enplaned Passengers & Load Factor				
Airline	Enplaned PAX	Jan-23	Jan-22	Diff.
aha!	0	n/a	34.4%	n/a
Alaska/Horizon	10,813	77.0%	60.8%	16.1
Allegiant Air	711	50.6%	54.4%	-3.8
American	26,711	78.3%	84.8%	-6.5
Delta	16,054	81.7%	76.6%	5.1
Frontier	1,693	64.6%	64.2%	0.4
JetBlue	3,494	61.6%	53.6%	8.0
Southwest	73,271	70.0%	69.9%	0.1
Spirit	7,223	67.3%	n/a	n/a
Sun Country	1,573	76.9%	n/a	n/a
United	26,594	82.1%	79.2%	3.0
Volaris	3,237	82.2%	75.2%	7.0

wemoveyou

