

U.S. DOMESTIC INDUSTRY & RNO OVERVIEW FEBRUARY 2023

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *: Up 2.7% vs. Feb 2022, down 8.8% vs. Feb 2019 Up 8.7% vs. Feb 2022, up 2.9% vs. Feb 2019

Crude Oil Average: \$76.83 per barrel in February 2023

\$91.64 per barrel in February 2022

RNO Overview for February 2023 vs. February 2022

Total Passengers: Up 5.5%

Avg. Enplaned Load Factor: 77.7%, down 2.1 pts.

Departures: Down 3.7%
Departing Seats: Up 8.3%
Cargo Volume: Down 18.4%

RNO Overview for February 2023 vs. February 2019

Total Passengers: Up 6.9%
Avg. Enplaned Load Factor: Down 3.4 pts.
Departures: Down 7.3%
Departing Seats: Up 11.4%

Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi

FEBRUARY 2023 SUMMARY

Reno-Tahoe International Airport (RNO) served 327,934 passengers in February 2023, an increase of 5.5% versus the same period last year.

In February 2023, RNO was served by 11 airlines to 19 non-stop destinations. The total seat capacity increased 8.3% and flights decreased 3.7% when compared to February 2022.

RNO handled 8,963,956 pounds of air cargo in February 2023, a decrease of 18.4% when compared to February 2022.

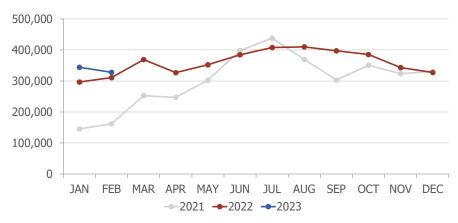
JSX Public Charters

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



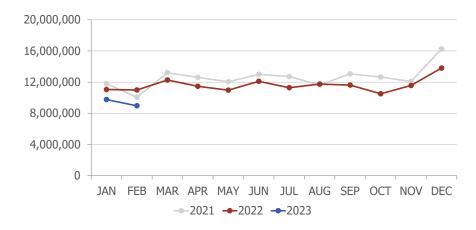


Passengers



Total Passengers					
	Feb-23	Feb-22	Difference		
aha!	0	3,856			
Alaska/Horizon	15,197	26,808	-43.3%		
Allegiant Air	1,668	4,000	-58.3%		
American	52,404	47,805	9.6%		
Delta	29,974	29,407	1.9%		
Frontier	1,571	6,294	-75.0%		
JetBlue	8,375	9,256	-9.5%		
Southwest	143,561	129,967	10.5%		
Spirit	14,765	0			
Sun Country	2,958	0			
United	52,603	47,793	10.1%		
Volaris	4,858	4,277	13.6%		

Cargo

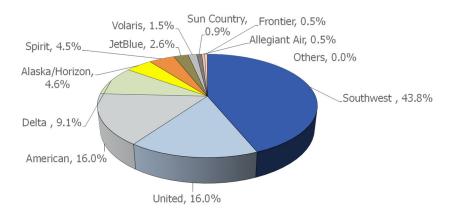


In February 2023, DHL cargo volume was up 12.0% when compared to February 2022. FedEx was down 20.3% and UPS was down 19.0% during the same period.



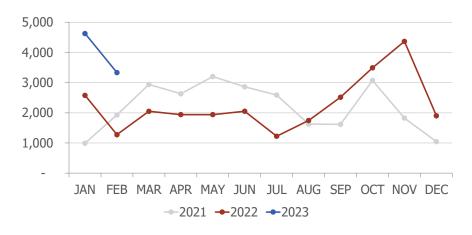


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	Feb-23	Feb-22	YOY Change		
aha!	n/a	1.2%	n/a		
Alaska/Horizon	4.6%	8.6%	(4.0)		
Allegiant Air	0.5%	1.3%	(0.8)		
American	16.0%	15.4%	0.6		
Delta	9.1%	9.5%	(0.3)		
Frontier	0.5%	2.0%	(1.5)		
JetBlue	2.6%	3.0%	(0.4)		
Southwest	43.8%	41.8%	2.0		
Spirit	4.5%	n/a	n/a		
Sun Country	0.9%	n/a	n/a		
United	16.0%	15.4%	0.7		
Volaris	1.5%	1.4%	0.1		
Others	0.0%	0.4%	(0.4)		

TOTAL CHARTER PASSENGERS

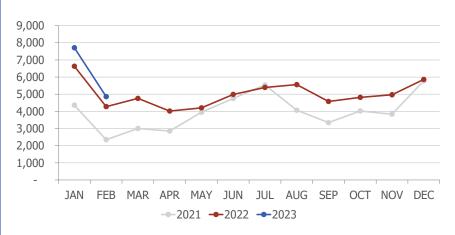


In February 2023, RNO served 3,332 passengers on charter flights, an increase of 161% when compared to February 2022.



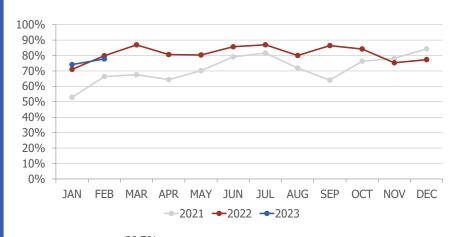


TOTAL INTERNATIONAL PASSENGERS

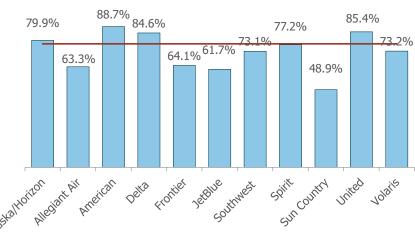


In February 2023, RNO served 4,858 international passengers, an increase of 13.6% when compared to February 2022.

AVERAGE ENPLANED LOAD FACTOR



In February 2023, RNO's average enplaned load factor was 77.7%, a decrease of 2.1 pts. versus February 2022.

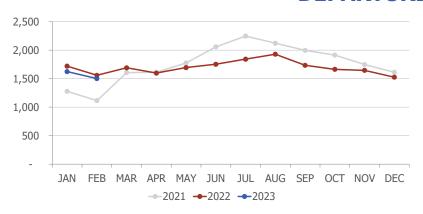


The red horizontal line on the left represents RNO's average enplaned load factor.



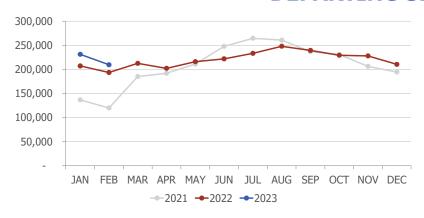


DEPARTURES



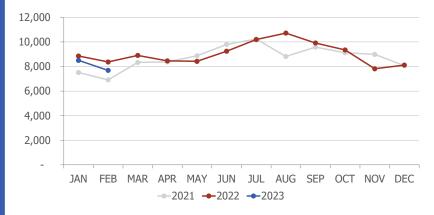
In February 2023, RNO handled 1,502 departures, a decrease of 3.7% when compared to February 2022.

DEPARTING SEATS



In February 2023, RNO offered 209,626 departing seats, an increase of 8.3% when compared to February 2022.

TOTAL OPERATIONS



A total of 7,686 operations were handled at RNO in February 2023, a decrease of 8.2% when compared to February 2022. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Destination	Airlines	Total Departures	Details	
Austin	American	30	Daily	
Burbank	Southwest	22	Daily Mon - Fri and on 2, 9	
Dallas/Fort Worth	American	89	Three daily	
Denver	Southwest	72	Two to three times daily. Once on 1, 8	
	United	90	Three daily	
Guadalajara	Volaris	20	Daily Mon-Fri	
Las Vegas	Allegiant	9	Twice weekly. Thu, Sun	
	Southwest	284	10 to 11 flights Mon-Fri. Seven on Sat, Sun	
	Spirit	60	Twice daily	
Long Beach	Southwest	52	Twice daily. Once on Sat. One to two on Sun	
Los Angeles	Delta	90	Three daily	
	JetBlue	22	Five weekly. Mon, Thu-Sun	
	Southwest	50	Twice daily. Once on Sat, Sun	
	United	30	Daily	
Oakland	Southwest	50	Twice daily. Once on Sat, Sun	
Phoenix	American	120	Four daily	
	Southwest	60	Twice daily	
Portland	Alaska	30	Daily	
Salt Lake City	Delta	90	Three daily	
San Diego	Southwest	60	Twice daily	
San Francisco	United	118	Four daily	
San Jose	Southwest	25	Six weekly. No flights on Sat	
Seattle	Alaska	86	Three daily	

Multiple airlines

3.28.2023





Total Passengers Feb-23						
	Passe	ngers	% Diff.	Passengers	YOY %	
	2021	2022	70 Dill.	2023	Diff.	
JAN	145,421	296,641	104.0%	344,268	16.1%	
FEB	162,071	310,738	91.7%	327,934	5.5%	
MAR	252,828	368,946	45.9%			
1st QTR	560,320	976,325	74.2%			
APR	247,220	326,787	32.2%			
MAY	302,403	352,255	16.5%			
JUN	397,906	384,429	-3.4%			
2nd QTR	947,529	1,063,471	12.2%	0		
JUL	438,168	407,867	-6.9%			
AUG	369,686	409,942	10.9%			
SEP	302,929	397,404	31.2%			
3rd QTR	1,110,783	1,215,213	9.4%	0		
OCT	350,631	385,466	9.9%			
NOV	323,508	343,130	6.1%			
DEC	330,687	327,353	-1.0%			
4th QTR	1,004,826	1,055,949	5.1%	0		
TOTAL	3,623,458	4,310,958	19.0%			
YTD		607,379		672,202	10.7%	

Total Enplaned Passengers Feb-23						
Month	2021	2022	2023	% Diff.		
JAN	72,887	147,773	171,374	16.0%		
FEB	80,263	155,233	162,964	5.0%		
MAR	126,359	185,671				
APR	125,009	163,973				
MAY	149,486	174,487				
JUN	197,261	191,234				
JUL	217,124	203,375				
AUG	188,207	199,365				
SEP	152,267	206,819				
OCT	177,407	193,074				
NOV	161,926	171,626				
DEC	164,561	162,680				
TOTAL	1,812,757	2,155,310				
YTD		303,006	334,338	10.3%		
Total Deplaned Passengers						

	Total Cargo Volume in Pounds						
	Feb-23						
	2021	2022	% Diff.	2023		YOY %	
	Cargo in	Pounds	70 Dill.	Pounds	Metric Tons	Diff.	
JAN	11,805,228	11,052,383	-6.4%	9,768,668	4,430	-11.6%	
FEB	10,068,001	10,991,076	9.2%	8,963,956	4,065	-18.4%	
MAR	13,204,912	12,265,793	-7.1%				
1st QTR	35,078,141	34,309,252	-2.2%				
APR	12,611,682	11,470,613	-9.0%				
MAY	12,048,247	10,966,757	-9.0%				
JUN	13,000,085	12,105,721	-6.9%				
2nd QTR	37,660,014	34,543,091	-8.3%				
JUL	12,722,035	11,289,066	-11.3%				
AUG	11,636,003	11,751,228	1.0%				
SEP	13,055,518	11,624,360	-11.0%				
3rd QTR	37,413,556	34,664,654	-7.3%				
OCT	12,660,541	10,502,407	-17.0%				
NOV	12,089,489	11,569,577	-4.3%				
DEC	16,260,767	13,806,179	-15.1%				
4th QTR	41,010,797	35,878,163	-12.5%				
TOTAL	151,162,508	139,395,160	-7.8%				
YTD		22,043,459		18,732,624	8,496	-15.0%	

Total Deplaned Passengers						
Month	2021	2022	2023	% Diff.		
JAN	72,534	148,868	172,894	16.1%		
FEB	81,808	155,505	164,970	6.1%		
MAR	126,469	183,275				
APR	122,211	162,814				
MAY	152,917	177,768				
JUN	200,645	193,195				
JUL	221,044	204,492				
AUG	181,479	210,577				
SEP	150,662	190,585				
OCT	173,224	192,392				
NOV	161,582	171,504				
DEC	166,126	164,673				
TOTAL	1,810,701	2,155,648				
YTD		304,373	337,864	11.0%		

Enplaned Passengers & Load Factor							
Airline	Enplaned PAX	Feb-23	Feb-22	Diff.			
aha!	0	n/a	38.0%	n/a			
Alaska/Horizon	7,526	79.9%	75.8%	4.2			
Allegiant Air	809	63.3%	66.3%	-3.0			
American	26,452	88.7%	89.5%	-0.8			
Delta	15,082	84.6%	88.5%	-3.9			
Frontier	789	64.1%	70.2%	-6.1			
JetBlue	4,100	61.7%	65.0%	-3.3			
Southwest	70,937	73.1%	78.0%	-4.9			
Spirit	7,444	77.2%	n/a	n/a			
Sun Country	1,455	48.9%	n/a	n/a			
United	26,143	85.4%	90.1%	-4.8			
Volaris	2,227	73.2%	65.2%	8.0			



