

U.S. DOMESTIC INDUSTRY & RNO OVERVIEW APRIL 2023

<u>Systemwide RNO Airlines Domestic Flights – year over year comparison</u>

Number of Flights: Up 2.5% vs. Apr 2022, down 11.4% vs. Apr 2019 Capacity of Seats: Up 8.1% vs. Apr 2022, down 0.4% vs. Apr 2019

Crude Oil Average: \$79.45 per barrel in April 2023 \$101.78 per barrel in April 2022

RNO Overview for April 2023 vs. April 2022

Total Passengers: Up 9.5%

Avg. Enplaned Load Factor: 82.5%, up 1.9 pts.

Departures: Down 1.9%
Departing Seats: Up 6.5%
Cargo Volume: Down 24.1%

RNO Overview for April 2023 vs. April 2019

Total Passengers: Up 6.2%
Avg. Enplaned Load Factor: Up 7.5 pts.
Departures: Down 16.7%
Departing Seats: Down 2.8%

Source: Airline Activity and Performance Reports; Cirium Flight Schedules via Diio mi, U.S. Energy Information Administration Note: U.S. Domestic capacity includes airlines that serve RNO.

APRIL 2023 SUMMARY

Reno-Tahoe International Airport (RNO) served 357,924 passengers in April 2023, an increase of 9.5% versus the same period last year.

In April 2023, RNO was served by 10 airlines to 17 non-stop destinations. The total seat capacity increased 6.5% and flights decreased 1.9% when compared to April 2022.

RNO handled 8,704,717 pounds of air cargo in April 2023, a decrease of 24.1% when compared to April 2022.

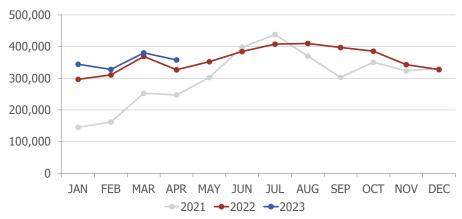
JSX Public Charters

JSX offers non-stop flights from RNO to Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



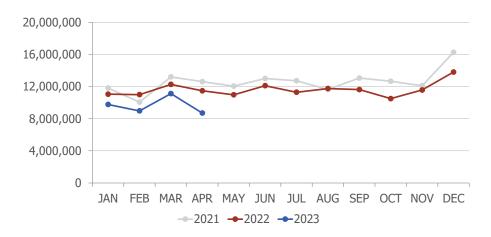


Passengers



Total Passengers					
	Apr-23	Apr-22	Difference		
aha!	0	2,943			
Alaska/Horizon	24,558	29,827	-17.7%		
Allegiant Air	2,476	4,795	-48.4%		
American	58,793	53,367	10.2%		
Delta	36,368	33,586	8.3%		
Frontier	0	3,923			
JetBlue	5,287	10,575	-50.0%		
Southwest	161,260	138,442	16.5%		
Spirit	15,967	0			
Sun Country	3,255	0			
United	44,809	43,373	3.3%		
Volaris	5,151	4,017	28.2%		

Cargo

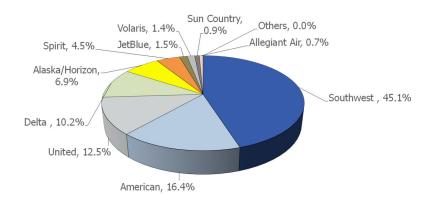


In April 2023, DHL cargo volume was down 18.8%, FedEx was down 24.8% and UPS was down 25.9% when compared to April 2022.



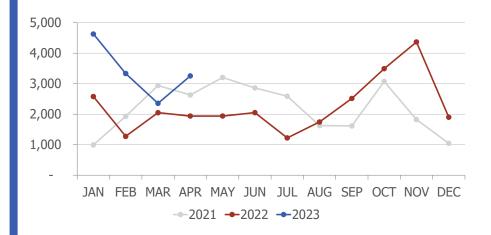


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	Apr-23	Apr-22	YOY Change		
aha!	n/a	0.9%	n/a		
Alaska/Horizon	6.9%	9.1%	(2.3)		
Allegiant Air	0.7%	1.5%	(0.8)		
American	16.4%	16.3%	0.1		
Delta	10.2%	10.3%	(0.1)		
Frontier	n/a	1.2%	n/a		
JetBlue	1.5%	3.2%	(1.8)		
Southwest	45.1%	42.4%	2.7		
Spirit	4.5%	n/a	n/a		
Sun Country	0.9%	n/a	n/a		
United	12.5%	13.3%	(0.8)		
Volaris	1.4%	1.2%	0.2		
Others	0.0%	0.6%	(0.6)		

TOTAL CHARTER PASSENGERS

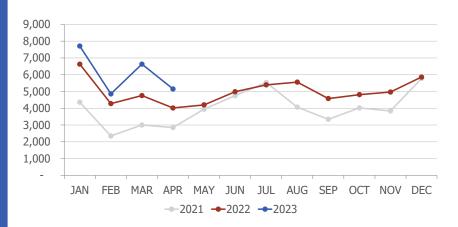


In April 2023, RNO served 3,255 passengers on charter flights, an increase of 67.9% when compared to April 2022.



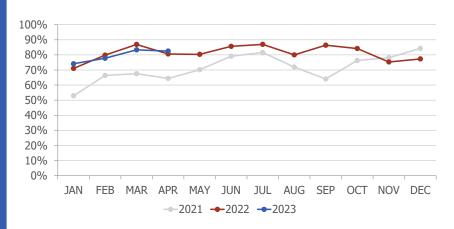


TOTAL INTERNATIONAL PASSENGERS

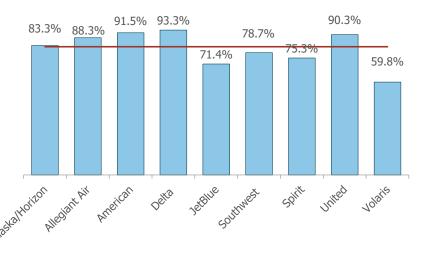


In April 2023, RNO served 5,151 international passengers, an increase of 28.2% when compared to April 2022.

AVERAGE ENPLANED LOAD FACTOR



In April 2023, RNO's average enplaned load factor was 82.5%, an increase of 1.9 pts. versus April 2022.

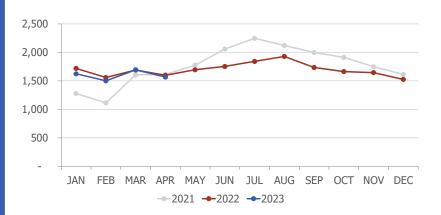


The red horizontal line on the left represents RNO's average enplaned load factor.



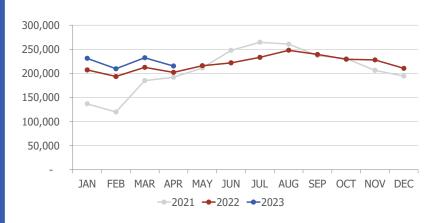


DEPARTURES



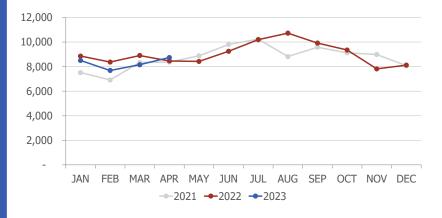
In April 2023, RNO handled 1,567 departures, a decrease of 1.9% when compared to April 2022.

DEPARTING SEATS



In April 2023, RNO offered 215,318 departing seats, an increase of 6.5% when compared to April 2022.

TOTAL OPERATIONS



A total of 8,741 operations were handled at RNO in April 2023, an increase of 3.3% when compared to April 2022. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





2023 RNO Flig	ght Schedule
nes Total Departur	Details
13	Daily 16-30. No flight on Sat
t 29	Daily, no flight on Jun 3
29	Daily, no flight on Jun 1
t 3	Flights on Jun 10, 17, 24
104	Three to four daily
t 84	Three flights a day. Two on Sat
119	Four flights a day
22	Five weekly flights, Mon - Fri
8	Twice weekly. Sat and Sun only
9	Twice weekly. Thu and Sun
t 295	11 daily Mon-Fri, six to seven on weekends
60	Twice daily
t 56	Twice daily. Once on Sat
10	Four weekly, Mon, Thu, Fri, Sun. Jun 15-30
90	Three daily
30	Daily
t 52	Twice daily. Once on Sat and Sun
52	Twice daily. Once on Wed and Sun
11	Three weekly. Tue, Fri and Sun
try 10	Twice weekly. Thu and Sun
16	Daily. June 15-30
t 52	Twice daily. Once on Sat and Sun
86	Three daily. Twice on Tue
t 64	Twice daily. Three on Sun
68	Twice daily Jun 1-14. Two to three Jun 15-30
90	Three daily
t 60	Twice daily
120	Four daily
t 26	Daily. No flights on Sat
106	Three daily Jun 1-14. Four daily Jun 15-30
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		Tota	l Passeng	jers			
	Apr-23						
	Passe	ngers	% Diff.	Passengers	YOY %		
	2021	2022	70 Dill.	2023	Diff.		
JAN	145,421	296,641	104.0%	344,268	16.1%		
FEB	162,071	310,738	91.7%	327,934	5.5%		
MAR	252,828	368,946	45.9%	380,363	3.1%		
1st QTR	560,320	976,325	74.2%	1,052,565	7.8%		
APR	247,220	326,787	32.2%	357,924	9.5%		
MAY	302,403	352,255	16.5%				
JUN	397,906	384,429	-3.4%				
2nd QTR	947,529	1,063,471	12.2%				
JUL	438,168	407,867	-6.9%				
AUG	369,686	409,942	10.9%				
SEP	302,929	397,404	31.2%				
3rd QTR	1,110,783	1,215,213	9.4%	0			
OCT	350,631	385,466	9.9%				
NOV	323,508	343,130	6.1%				
DEC	330,687	327,353	-1.0%				
4th QTR	1,004,826	1,055,949	5.1%	0			
TOTAL	3,623,458	4,310,958	19.0%				
YTD		1,303,112		1,410,489	8.2%		

Total Cavas Volume in Dayada						
Total Cargo Volume in Pounds Apr-23						
	2021	2021 2022 2023		YOY %		
	Cargo in	Pounds	% Diff.	Pounds	Metric Tons	Diff.
JAN	11,805,228	11,052,383	-6.4%	9,768,668	4,430	-11.6%
FEB	10,068,001	10,991,076	9.2%	8,963,956	4,065	-18.4%
MAR	13,204,912	12,265,793	-7.1%	11,124,124	5,045	-9.3%
1st QTR	35,078,141	34,309,252	-2.2%	29,856,748	13,540	-13.0%
APR	12,611,682	11,470,613	-9.0%	8,704,717	3,948	-24.1%
MAY	12,048,247	10,966,757	-9.0%			
JUN	13,000,085	12,105,721	-6.9%			
2nd QTR	37,660,014	34,543,091	-8.3%			
JUL	12,722,035	11,289,066	-11.3%			
AUG	11,636,003	11,751,228	1.0%			
SEP	13,055,518	11,624,360	-11.0%			
3rd QTR	37,413,556	34,664,654	-7.3%			
ОСТ	12,660,541	10,502,407	-17.0%			
NOV	12,089,489	11,569,577	-4.3%			
DEC	16,260,767	13,806,179	-15.1%			
4th QTR	41,010,797	35,878,163	-12.5%			
TOTAL	151,162,508	139,395,160	-7.8%			
YTD		45,779,865		38,561,465	17,488	-15.8%

Total Enplaned Passengers Apr-23					
Month	2021	2022	2023	% Diff.	
JAN	72,887	147,773	171,374	16.0%	
FEB	80,263	155,233	162,964	5.0%	
MAR	126,359	185,671	193,748	4.4%	
APR	125,009	163,973	177,665	8.4%	
MAY	149,486	174,487			
JUN	197,261	191,234			
JUL	217,124	203,375			
AUG	188,207	199,365			
SEP	152,267	206,819			
OCT	177,407	193,074			
NOV	161,926	171,626			
DEC	164,561	162,680			
TOTAL	1,812,757	2,155,310			
YTD		652,650	705,751	8.1%	

Total Deplaned Passengers						
Month	2021	2022	2023	% Diff.		
JAN	72,534	148,868	172,894	16.1%		
FEB	81,808	155,505	164,970	6.1%		
MAR	126,469	183,275	186,615	1.8%		
APR	122,211	162,814	180,259	10.7%		
MAY	152,917	177,768				
JUN	200,645	193,195				
JUL	221,044	204,492				
AUG	181,479	210,577				
SEP	150,662	190,585				
OCT	173,224	192,392				
NOV	161,582	171,504				
DEC	166,126	164,673				
TOTAL	1,810,701	2,155,648				
YTD		650,462	704,738	8.3%		

Enplaned Passengers & Load Factor						
Airline	Enplaned PAX	Apr-23	Apr-22	Diff.		
aha!	0	n/a	45.4%	n/a		
Alaska/Horizon	12,460	83.3%	77.5%	5.8		
Allegiant Air	1,240	88.3%	80.0%	8.3		
American	29,096	91.5%	87.8%	3.7		
Delta	18,040	93.3%	91.4%	1.9		
Frontier	0	n/a	70.3%	n/a		
JetBlue	2,545	71.4%	71.5%	-0.1		
Southwest	79,857	78.7%	77.1%	1.6		
Spirit	7,948	75.3%	n/a	n/a		
Sun Country	1,634	46.2%	n/a	n/a		
United	22,704	90.3%	91.3%	-1.0		
Volaris	2,141	59.8%	54.7%	5.1		



