

U.S. DOMESTIC INDUSTRY & RNO OVERVIEW MAY 2023

<u>Systemwide RNO Airlines Domestic Flights – year over year comparison</u>

Number of Flights: Up 2.1% vs. May 2022, down 11.7% vs. May 2019 Capacity of Seats: Up 8.3% vs. May 2022, down 0.3% vs. May 2019

Crude Oil Average: \$71.58 per barrel in May 2023 \$109.55 per barrel in May 2022

RNO Overview for May 2023 vs. May 2022

Total Passengers: Up 4.7%

Avg. Enplaned Load Factor: 80.2%, down 0.1 pts.

Departures: Down 2.5%
Departing Seats: Up 5.7%
Cargo Volume: Down 17.1%

RNO Overview for May 2023 vs. May 2019

Total Passengers: Up 4.1%
Avg. Enplaned Load Factor: Up 5.9 pts.
Departures: Down 18.0%
Departing Seats: Down 3.3%

Source: Airline Activity and Performance Reports; Cirium Flight Schedules via Diio mi, U.S. Energy Information Administration Note: U.S. Domestic capacity includes airlines that serve RNO.

MAY 2023 SUMMARY

Reno-Tahoe International Airport (RNO) served 368,930 passengers in May 2023, an increase of 4.7% versus the same period last year.

In May 2023, RNO was served by 10 airlines to 17 non-stop destinations. The total seat capacity increased 5.7% and flights decreased 2.5% when compared to May 2022.

RNO handled 9,094,192 pounds of air cargo in May 2023, a decrease of 17.1% when compared to May 2022.

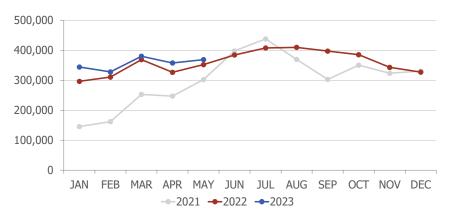
JSX Public Charters

JSX offers non-stop flights from RNO to Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



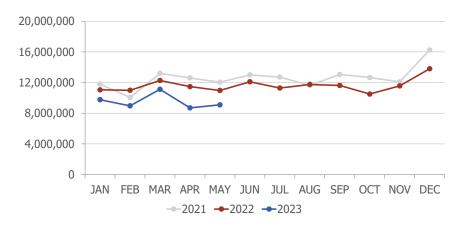


Passengers



Total Passengers						
	May-23	May-23 May-22				
aha!	0	4,153				
Alaska/Horizon	27,809	32,548	-14.6%			
Allegiant Air	2,108	5,146	-59.0%			
American	61,430	54,290	13.2%			
Delta	37,099 34,968		6.1%			
Frontier	0	3,762				
JetBlue	5,222	9,061	-42.4%			
Southwest	163,033	147,690	10.4%			
Spirit	16,794	0				
Sun Country	3,135	0				
United	46,563	54,495	-14.6%			
Volaris	5,737	4,202	36.5%			

Cargo

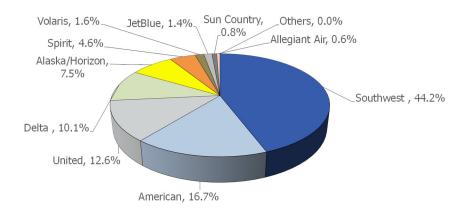


In May 2023, DHL cargo volume was down 6.0%, FedEx was down 18.7% and UPS was down 17.7% when compared to May 2022.



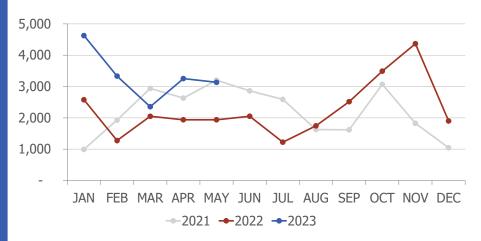


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	May-23	May-22	YOY Change		
aha!	n/a	1.2%	n/a		
Alaska/Horizon	7.5%	9.2%	(1.7)		
Allegiant Air	0.6%	1.5%	(0.9)		
American	16.7%	15.4%	1.2		
Delta	10.1%	9.9%	0.1		
Frontier	n/a	1.1%	n/a		
JetBlue	1.4%	2.6%	(1.2)		
Southwest	44.2%	41.9%	2.3		
Spirit	4.6%	n/a	n/a		
Sun Country	0.8%	n/a	n/a		
United	12.6%	15.5%	(2.8)		
Volaris	1.6%	1.2%	0.4		
Others	0.0%	0.6%	(0.6)		

TOTAL CHARTER PASSENGERS

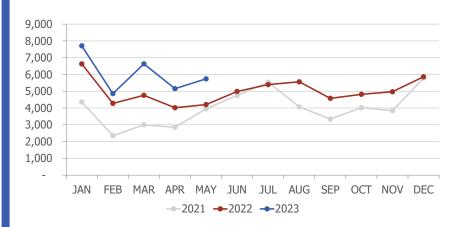


In May 2023, RNO served 3,135 passengers on charter flights, an increase of 61.6% when compared to May 2022.



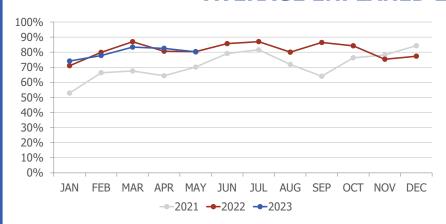


TOTAL INTERNATIONAL PASSENGERS

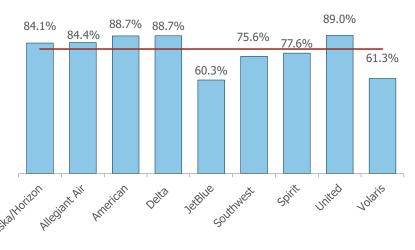


In May 2023, RNO served 5,737 international passengers, an increase of 36.5% when compared to May 2022.

AVERAGE ENPLANED LOAD FACTOR



In May 2023, RNO's average enplaned load factor was 80.2%, a decrease of 0.1 pts. versus May 2022.

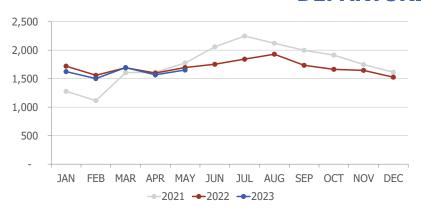


The red horizontal line on the left represents RNO's average enplaned load factor.



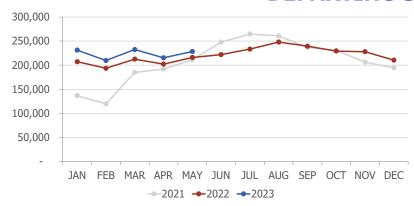


DEPARTURES



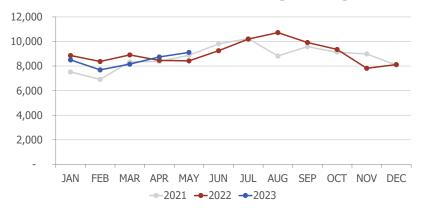
In May 2023, RNO handled 1,652 departures, a decrease of 2.5% when compared to May 2022.

DEPARTING SEATS



In May 2023, RNO offered 228,346 departing seats, an increase of 5.7% when compared to May 2022.

TOTAL OPERATIONS



A total of 9,110 operations were handled at RNO in May 2023, an increase of 8.1% when compared to May 2022. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





July 2023 RNO Flight Schedule						
Destination	Airlines	Total Departures	Details			
Austin	American	26	Daily. No flight on Sat			
Burbank	Southwest	31	Daily			
Chicago-O'Hare	United	28	Daily, no flight on Jul 2, 3, 4			
Dallas-Love	Southwest	8	Sat and Sun only. No flight on Jul 2			
Dallas/Fort Worth	American	104	Three to four daily			
Denver	Southwest	88	Three flights a day. Two on Sat			
	United	133	Three to five daily			
Guadalajara	Volaris	21	Five weekly flights, Mon - Fri			
Houston-Intercontinental	United	10	Sat and Sun only			
Las Vegas	Allegiant	9	Twice weekly. Thu and Sun			
	Southwest	302	11 daily Mon-Fri, six to seven on weekends			
	Spirit	62	Twice daily			
Long Beach	Southwest	60	Twice daily. Once on Sat			
Los Angeles	Alaska	18	Four weekly, Mon, Thu, Fri, Sun			
	Delta	92	Three daily			
	JetBlue	31	Daily			
	Southwest	52	Twice daily. Once on Sat and Sun			
	United	62	Twice daily			
Minneapolis/St. Paul	Delta	13	Three weekly. Tue, Fri and Sun			
-	Sun Country	9	Twice weekly. Thu and Sun			
New York-JFK	JetBlue	31	Daily			
Oakland	Southwest	52	Twice daily. Once on Sat and Sun			
Phoenix	American	113	Four daily. Three on Tue			
	Southwest	67	Twice daily. Three on Sun			
Portland	Alaska	75	Three daily. Twice on Mon, Tue, Wed, Sat			
Salt Lake City	Delta	93	Three daily			
San Diego	Southwest	65	Twice daily			
San Francisco	United	123	Four daily			
San Jose	Southwest	26	Daily. No flights on Sat			
Seattle	Alaska	106	Four daily. Three daily on Tue, Wed, Sat, Sun			
	Multiple airlines	I	I			
6.27.2023						





Total Passengers May-23							
	Passengers		% Diff.	Passengers	YOY %		
	2021	2022	70 Dill.	2023	Diff.		
JAN	145,421	296,641	104.0%	344,268	16.1%		
FEB	162,071	310,738	91.7%	327,934	5.5%		
MAR	252,828	368,946	45.9%	380,363	3.1%		
1st QTR	560,320	976,325	74.2%	1,052,565	7.8%		
APR	247,220	326,787	32.2%	357,924	9.5%		
MAY	302,403	352,255	16.5%	368,930	4.7%		
JUN	397,906	384,429	-3.4%				
2nd QTR	947,529	1,063,471	12.2%				
JUL	438,168	407,867	-6.9%				
AUG	369,686	409,942	10.9%				
SEP	302,929	397,404	31.2%				
3rd QTR	1,110,783	1,215,213	9.4%	0			
OCT	350,631	385,466	9.9%				
NOV	323,508	343,130	6.1%				
DEC	330,687	327,353	-1.0%				
4th QTR	1,004,826	1,055,949	5.1%	0			
TOTAL	3,623,458	4,310,958	19.0%				
YTD		1,655,367		1,779,419	7.5%		

	Total Enplaned Passengers May-23							
1	Month 2021 2022 2023 % Di							
	JAN	72,887	147,773	171,374	16.0%			
1	FEB	80,263	155,233	162,964	5.0%			
ı	MAR	126,359	185,671	193,748	4.4%			
ı	APR	125,009	163,973	177,665	8.4%			
ı	MAY	149,486	174,487	183,112	4.9%			
ı	JUN	197,261	191,234					
ı	JUL	217,124	203,375					
ı	AUG	188,207	199,365					
ı	SEP	152,267	206,819					
ı	OCT	177,407	193,074					
ı	NOV	161,926	171,626					
ı	DEC	164,561	162,680					
ı	TOTAL	1,812,757	2,155,310					
ı	YTD		827,137	888,863	7.5%			
1								
1	Total Deplaned Passengers							

Total Deplaned Passengers							
Month	2021	2022	2023	% Diff.			
JAN	72,534	148,868	172,894	16.1%			
FEB	81,808	155,505	164,970	6.1%			
MAR	126,469	183,275	186,615	1.8%			
APR	122,211	162,814	180,259	10.7%			
MAY	152,917	177,768	185,818	4.5%			
JUN	200,645	193,195					
JUL	221,044	204,492					
AUG	181,479	210,577					
SEP	150,662	190,585					
OCT	173,224	192,392					
NOV	161,582	171,504					
DEC	166,126	164,673					
TOTAL	1,810,701	2,155,648					
YTD		828,230	890,556	7.5%			

Enplaned Passengers & Load Factor							
Airline	Enplaned PAX	May-23	May-22	Diff.			
aha!	0	n/a	40.4%	n/a			
Alaska/Horizon	14,548	84.1%	79.7%	4.4			
Allegiant Air	1,079	84.4%	86.2%	-1.8			
American	29,965	88.7%	85.8%	2.9			
Delta	18,199	88.7%	92.4%	-3.6			
Frontier	0	n/a	69.1%	n/a			
JetBlue	2,637	60.3%	73.6%	-13.3			
Southwest	81,190	75.6%	76.9%	-1.3			
Spirit	8,332	77.6%	n/a	n/a			
Sun Country	1,499	53.7%	n/a	n/a			
United	23,141	89.0%	89.2%	-0.2			
Volaris	2,522	61.3%	59.3%	2.0			

	Total Cargo Volume in Pounds May-23							
	2021	2022		2023		YOY %		
	Cargo in	Pounds	% Diff.	Pounds	Metric Tons	Diff.		
JAN	11,805,228	11,052,383	-6.4%	9,768,668	4,430	-11.6%		
FEB	10,068,001	10,991,076	9.2%	8,963,956	4,065	-18.4%		
MAR	13,204,912	12,265,793	-7.1%	11,124,124	5,045	-9.3%		
1st QTR	35,078,141	34,309,252	-2.2%	29,856,748	13,540	-13.0%		
APR	12,611,682	11,470,613	-9.0%	8,704,717	3,948	-24.1%		
MAY	12,048,247	10,966,757	-9.0%	9,094,192	4,124	-17.1%		
JUN	13,000,085	12,105,721	-6.9%					
2nd QTR	37,660,014	34,543,091	-8.3%					
JUL	12,722,035	11,289,066	-11.3%					
AUG	11,636,003	11,751,228	1.0%					
SEP	13,055,518	11,624,360	-11.0%					
3rd QTR	37,413,556	34,664,654	-7.3%					
OCT	12,660,541	10,502,407	-17.0%					
NOV	12,089,489	11,569,577	-4.3%					
DEC	16,260,767	13,806,179	-15.1%					
4th QTR	41,010,797	35,878,163	-12.5%					
TOTAL	151,162,508	139,395,160	-7.8%					
YTD		56,746,622		47,655,657	21,613	-16.0%		



