



Reno-Tahoe International Airport

Passengers and Cargo Statistics Report

December 2020



U.S. DOMESTIC INDUSTRY OVERVIEW FOR DECEMBER 2020

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *:	Down 41.7%
Capacity of Seats *:	Down 41.4%
Crude Oil Average:	\$47.02 per barrel in December 2020 \$59.88 per barrel in December 2019

RNO Overview for December 2020 – year over year comparison

Total Passengers:	Down 59.6%
Avg. Enplaned Load Factor:	53.1%, down 26.9 pts.
Departures:	Down 37.3%
Departing Seats:	Down 38.9%

*Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi*

DECEMBER 2020 SUMMARY

Reno-Tahoe International Airport (RNO) served 154,103 passengers in December 2020, a decrease of 59.6% versus the same period last year. During the calendar year 2020, RNO served 2,006,420 passengers, a decrease of 54.9% when compared to the same period last year.

In December 2020, RNO was served by nine airlines providing 1,243 departures to 19 non-stop destinations. At RNO, the total seats decreased 38.9% and flights decreased 37.3% when compared to December 2019.

RNO handled 15,834,177 pounds of air cargo in December 2020, an increase of 3.7% when compared to December 2019. During the calendar year 2020, RNO handled 147,893,687 pounds of air cargo, an increase of 0.7% when compared to the same period last year.

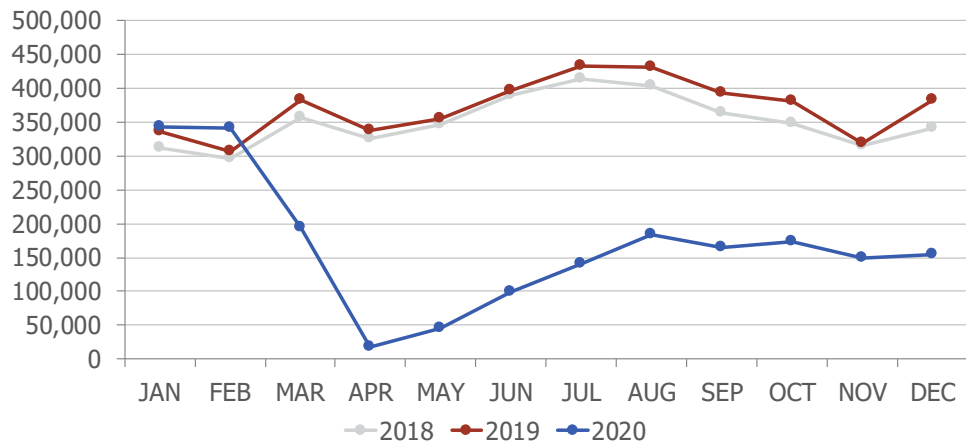
JSX Public Charters

In December 2020, JSX started non-stop flights between RNO and Orange County Airport (SNA), four times a week using a 30-seat Embraer 135/145 aircraft. The airline also serves non-stop flights between RNO and Hollywood Burbank Airport (BUR) four times a week. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd. This document does not include JSX passenger and capacity data.

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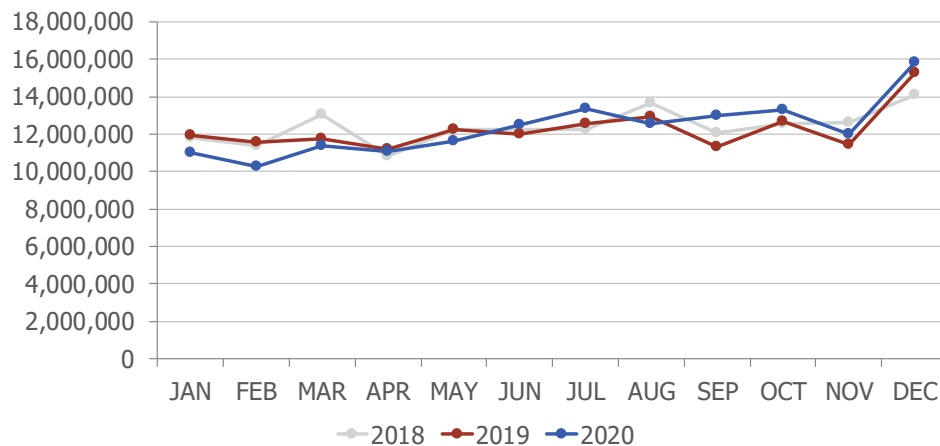


Passengers



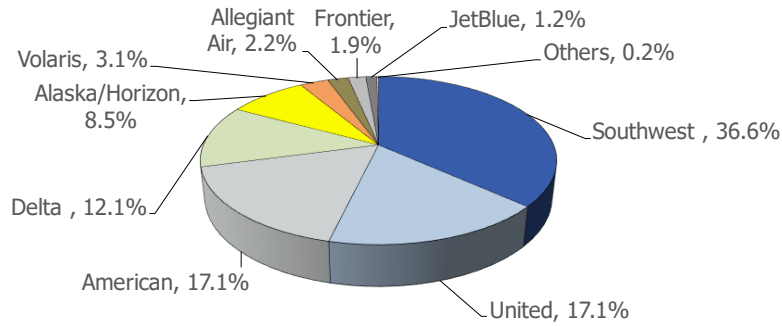
Total Passengers			
	Dec-20	Dec-19	Difference
Alaska/Horizon	13,057	42,294	-69.1%
Allegiant Air	3,451	7,659	-54.9%
American	26,362	78,687	-66.5%
Delta	18,587	30,994	-40.0%
Frontier	2,951	4,907	-39.9%
JetBlue	1,846	12,537	-85.3%
Southwest	56,411	148,908	-62.1%
United	26,391	49,783	-47.0%
Volaris	4,771	5,646	-15.5%

Cargo



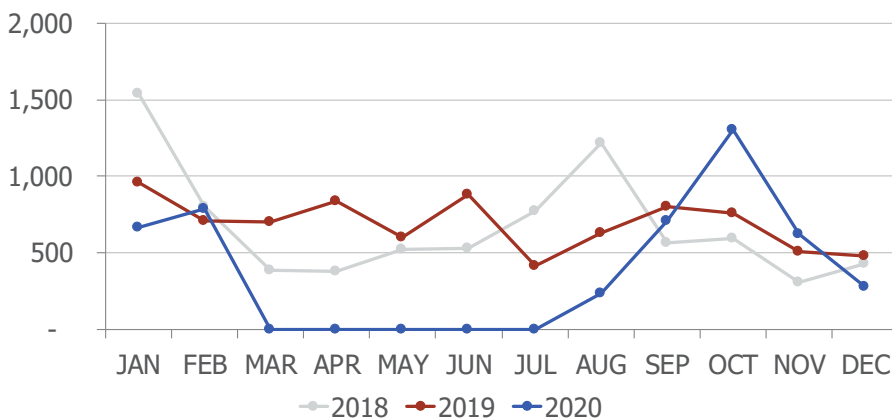
In December 2020, FedEx cargo volume was up 16.4% when compared to December 2019. DHL was down 2.5% and UPS was down 7.9% during the same period.

AIRLINE MARKET SHARE (passengers)



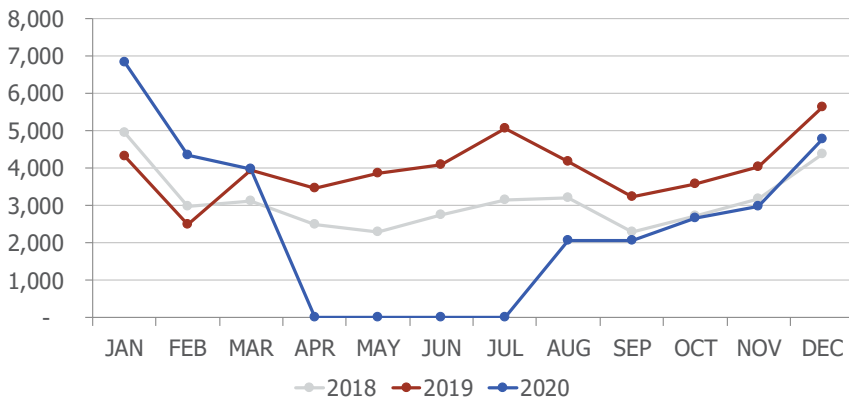
Airline Market Share			
	Dec-20	Dec-19	YOY Change
Alaska/Horizon	8.5%	11.1%	(2.6)
Allegiant Air	2.2%	2.0%	0.2
American	17.1%	20.6%	(3.5)
Delta	12.1%	8.1%	3.9
Frontier	1.9%	1.3%	0.6
JetBlue	1.2%	3.3%	(2.1)
Southwest	36.6%	39.0%	(2.4)
United	17.1%	13.0%	4.1
Volaris	3.1%	1.5%	1.6
Others	0.2%	0.1%	0.1

TOTAL CHARTER PASSENGERS



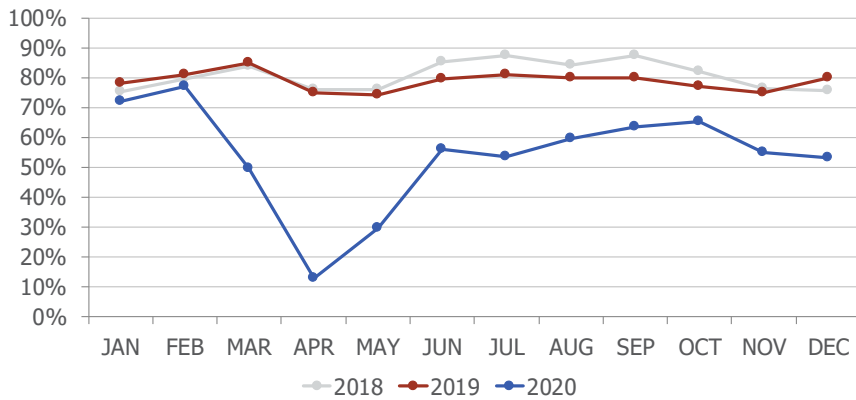
In December 2020, RNO served 276 passengers on charter flights, a decrease of 42.7% when compared to December 2019.

TOTAL INTERNATIONAL PASSENGERS



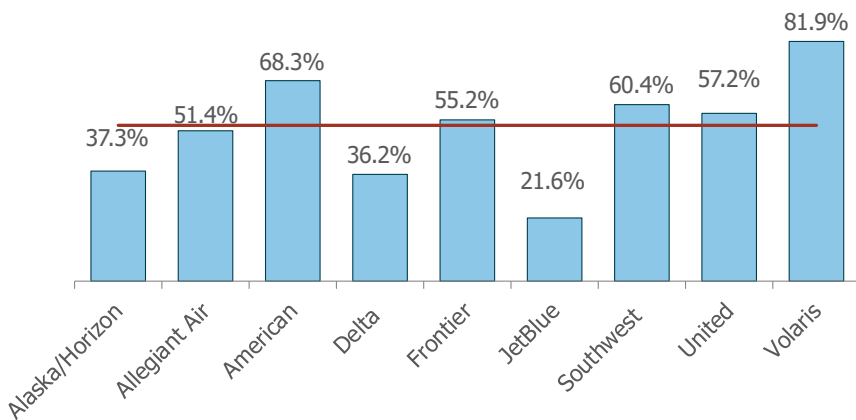
In December 2020, RNO served 4,771 international passengers, a decrease of 15.5% when compared to December 2019.

AVERAGE ENPLANED LOAD FACTOR



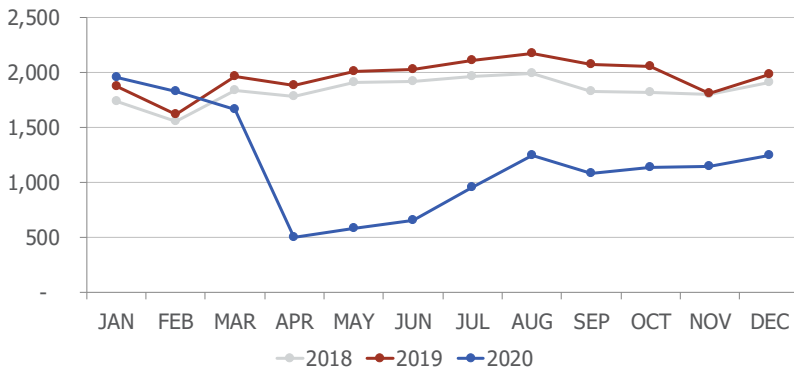
In December 2020, RNO's average enplaned load factor was 53.1%, a decrease of 26.9 pts. versus December 2019.

Alaska Airlines, Delta Air Lines and JetBlue Airways practiced social distancing on airplanes in December 2020, by offering limited seats for sale. Based on the purchasable seat capacity, the average enplaned load factor was approximately 59.7%.



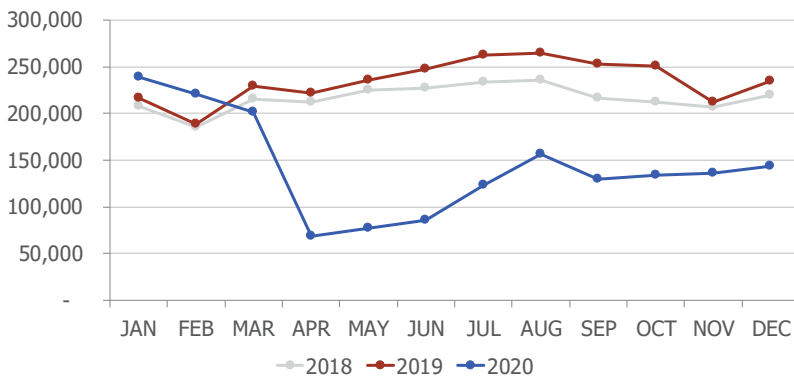
The red horizontal line on the left represents RNO's average enplaned load factor.

DEPARTURES



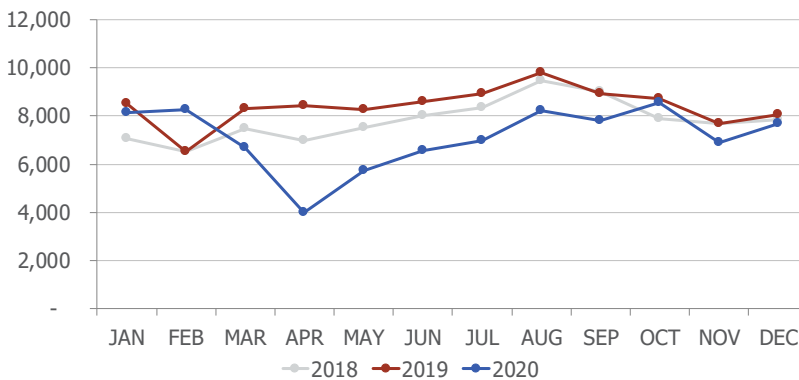
In December 2020, RNO handled 1,243 departures on nine commercial airlines, a decrease of 37.3% when compared to December 2019. This does not include charter flights.

DEPARTING SEATS



In December 2020, RNO offered 143,127 departing seats, a decrease of 38.9% when compared to December 2019. This does not include charter flights.

TOTAL OPERATIONS



A total of 7,696 operations were handled at RNO in December 2020, a decrease of 4.4% when compared to December 2019. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.

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February 2021 RNO Flight Schedule

Destination	Airlines	Total Departures	Details
Atlanta	Delta	16	Four times a week. Thur, Fri, Sat, Sun
Dallas-Love	Southwest	28	Once daily
Dallas/Fort Worth	American	91	Three times a day - Select weekends four times a day
Denver	Southwest	52	Twice a day - Sat once daily
	United	83	Three times a day
Guadalajara	Volaris	16	Four times a week. Mon, Tue, Wed, Fri
Houston-Intercontinental	United	28	Once daily
Las Vegas	Allegiant	25	Once daily - no flights on select days
	Frontier	7	Twice weekly - mostly Mon, Fri
	Southwest	88	Three times a day - Sat four times a day
Los Angeles	Alaska	56	Twice a day
	Delta	84	Three times a day
	JetBlue	13	Four times a week Mon, Thu, Fri, Sun - no Mon flights the first two weeks
	United	73	Two to three times a day
Oakland	Southwest	28	Once daily
Orange County	Allegiant	4	Begins Feb 18 as twice weekly - Thu, Sun
Phoenix	American	72	Three times a day, Mon, Thu, Fri, Sun - Twice daily on Tue, Wed, Sat
	Southwest	33	Once daily - twice daily on Sat
Portland	Alaska	30	Once daily
Salt Lake City	Delta	112	Four times a day
San Diego	Southwest	4	Once a week - Sat only
San Francisco	United	76	Three times a day - twice daily on Tue, Wed
Seattle	Alaska	112	Four times a day

Multiple airlines in a market

Source: Diio Mi, 2.1.2021

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Schedule Highlights

Alaska Airlines

- In January 2021, Alaska Airlines suspended non-stop seasonal flights between RNO and Palm Springs (PSP).

Allegiant Air

- On February 18, 2021, Allegiant Air will start non-stop flights between RNO and SNA. The airline will offer this service on Thursdays and Sundays.

American Airlines

- On November 2, 2020, American Airlines suspended non-stop flights between RNO and Chicago (ORD).
- On March 5, 2021, American Airlines will resume non-stop daily flights between RNO and Los Angeles (LAX).

Delta Air Lines

- On November 20, 2020, Delta Air Lines started non-stop flights between RNO and LAX three times a day.

Frontier Airlines

- Frontier Airlines suspended non-stop seasonal flight between RNO and Denver (DEN) on November 30, 2020.

JetBlue Airways

- On January 2, 2021, JetBlue suspended non-stop flights between RNO and New York City (JFK). This flight will return on April 8, 2021.

Southwest Airlines

- On January 5, 2021, Southwest Airlines upgraded non-stop limited flights between RNO and Dallas Love Field (DAL) to a daily service.
- On March 11, 2021, Southwest Airlines will start non-stop flights between RNO and the following airports:
 - Houston Hobby (HOU) as a daily seasonal service.
 - Long Beach (LGB) as a daily service.
 - Chicago Midway (MDW) as a daily seasonal service.
- On January 6, 2021, Southwest Airlines suspended non-stop flights between RNO and LAX. This flight will return on March 7, 2021.

United Airlines

- On March 4, 2021, United Airlines will resume non-stop seasonal flights between RNO and ORD.

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Total Passengers Dec-20					
	Passengers		% Diff.	Passengers	
	2018	2019		2020	% Diff.
JAN	312,125	335,095	7.4%	342,796	2.3%
FEB	296,726	306,800	3.4%	341,935	11.5%
MAR	356,112	383,215	7.6%	194,796	-49.2%
1st QTR	964,963	1,025,110	6.2%	879,527	-14.2%
APR	325,428	337,062	3.6%	17,265	-94.9%
MAY	345,740	354,311	2.5%	46,015	-87.0%
JUN	389,103	397,211	2.1%	98,619	-75.2%
2nd QTR	1,060,271	1,088,584	2.7%	161,899	-85.1%
JUL	414,529	432,188	4.3%	140,986	-67.4%
AUG	402,794	431,640	7.2%	183,343	-57.5%
SEP	362,831	392,353	8.1%	164,103	-58.2%
3rd QTR	1,180,154	1,256,181	6.4%	488,432	-61.1%
OCT	347,591	380,879	9.6%	173,682	-54.4%
NOV	315,833	318,022	0.7%	148,777	-53.2%
DEC	341,283	381,897	11.9%	154,103	-59.6%
4th QTR	1,004,707	1,080,798	7.6%	476,562	-55.9%
TOTAL	4,210,095	4,450,673	5.7%		
YTD		4,450,673		2,006,420	-54.9%

Total Enplaned Passengers Dec-20				
Month	2018	2019	2020	% Diff.
JAN	156,747	168,909	172,452	2.1%
FEB	147,568	152,933	170,067	11.2%
MAR	181,141	195,310	99,986	-48.8%
APR	161,913	166,676	8,690	-94.8%
MAY	171,430	175,621	22,807	-87.0%
JUN	193,777	197,397	48,274	-75.5%
JUL	205,174	213,326	66,039	-69.0%
AUG	198,874	211,958	93,015	-56.1%
SEP	189,886	202,280	82,844	-59.0%
OCT	174,084	193,859	87,379	-54.9%
NOV	158,100	158,558	74,910	-52.8%
DEC	166,795	187,914	76,164	-59.5%
TOTAL	2,105,489	2,224,741	1,002,627	
YTD Total		2,224,741	1,002,627	-54.9%

Total Deplaned Passengers				
Month	2018	2019	2020	% Diff.
JAN	155,378	166,186	170,344	2.5%
FEB	149,158	153,867	171,868	11.7%
MAR	174,971	187,905	94,810	-49.5%
APR	163,515	170,386	8,575	-95.0%
MAY	174,310	178,690	23,208	-87.0%
JUN	195,326	199,814	50,345	-74.8%
JUL	209,355	218,862	74,947	-65.8%
AUG	203,920	219,682	90,328	-58.9%
SEP	172,945	190,073	81,259	-57.2%
OCT	173,507	187,020	86,303	-53.9%
NOV	157,733	159,464	73,867	-53.7%
DEC	174,488	193,983	77,939	-59.8%
TOTAL	2,104,606	2,225,932	1,003,793	
YTD Total		2,225,932	1,003,793	-54.9%

Total Cargo Volume in Pounds Dec-20						
	Cargo in Pounds		% Diff.	2020		
	2018	2019		Pounds	Metric Tons	% Diff.
JAN	11,795,775	11,940,830	1.2%	11,008,444	4,992	-7.8%
FEB	11,417,480	11,559,065	1.2%	10,266,728	4,656	-11.2%
MAR	13,053,097	11,770,662	-9.8%	11,356,256	5,150	-3.5%
1st QTR	36,266,352	35,270,557	-2.7%	32,631,428	14,799	-7.5%
APR	10,826,085	11,208,216	3.5%	11,090,789	5,030	-1.0%
MAY	12,245,815	12,273,193	0.2%	11,613,489	5,267	-5.4%
JUN	12,225,509	11,988,693	-1.9%	12,488,906	5,664	4.2%
2nd QTR	35,297,409	35,470,102	0.5%	35,193,184	15,961	-0.8%
JUL	12,233,364	12,537,938	2.5%	13,387,102	6,071	6.8%
AUG	13,689,777	12,909,571	-5.7%	12,563,172	5,698	-2.7%
SEP	12,052,727	11,350,614	-5.8%	13,014,081	5,902	14.7%
3rd QTR	37,975,868	36,798,123	-3.1%	38,964,355	17,671	5.9%
OCT	12,548,739	12,662,270	0.9%	13,281,548	6,023	4.9%
NOV	12,645,887	11,428,318	-9.6%	11,988,995	5,437	4.9%
DEC	14,128,422	15,270,324	8.1%	15,834,177	7,181	3.7%
4th QTR	39,323,048	39,360,912	0.1%	41,104,720	18,642	4.4%
TOTAL	148,862,677	146,899,694	-1.3%			
YTD		146,899,694		147,893,687	67,072	0.7%

Enplaned Passengers & Load Factor				
Airline	Enplaned PAX	Dec-20	Dec-19	Diff.
Alaska/Horizon	6,324	37.3%	78.9%	-41.6
Allegiant Air	1,764	51.4%	78.6%	-27.2
American	13,000	68.3%	83.2%	-14.9
Delta	9,163	36.2%	85.0%	-48.8
Frontier	1,490	55.2%	83.2%	-28.0
JetBlue	855	21.6%	77.4%	-55.8
Southwest	27,710	60.4%	76.7%	-16.4
United	12,646	57.2%	83.1%	-25.8
Volaris	3,078	81.9%	92.8%	-10.9

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