

U.S. DOMESTIC INDUSTRY OVERVIEW FOR DECEMBER 2021

Systemwide RNO Airlines Domestic Flights – year over year comparison

Number of Flights *: Up 45.8% vs. Dec 2020, down 15.0% vs. Dec 2019 Capacity of Seats *: Up 52.7% vs. Dec 2020, down 10.5% vs. Dec 2019

Crude Oil Average: \$71.71 per barrel in Dec 2021 \$47.02 per barrel in Dec 2020

RNO Overview for December 2021 vs. December 2020

Total Passengers: Up 114.6%

Avg. Enplaned Load Factor: 84.3%, up 31.2 pts.

Departures: Up 29.3% Up 35.9% Cargo Volume: Up 27.7%

RNO Overview for December 2021 vs. December 2019

Total Passengers: Down 13.4% Avg. Enplaned Load Factor: Up 4.3 pts. Departures: Down 18.7% Departing Seats: Down 17.0%

Source: Airline Activity and Performance Reports; * Cirium Flight Schedules via Diio mi

DECEMBER 2021 SUMMARY

Reno-Tahoe International Airport (RNO) served 330,687 passengers in December 2021, an increase of 114.6% versus December 2020, and a decrease of 13.4% versus December 2019. The December 2021 total seat capacity was up 35.9% and the flights increased 29.3% when compared to December 2020. RNO served 31 non-stop destinations on 11 airlines in December 2021.

In 2021, RNO served 3,623,458 passengers, an increase of 80.6% when compared to 2020, and a decrease of 18.6% when compared to 2019.

JSX offers non-stop flights from RNO to Las Vegas, Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.

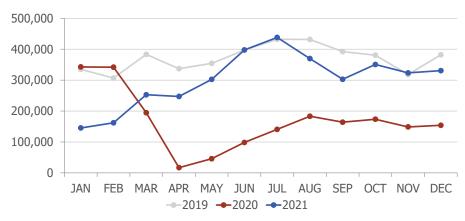
RNO handled 16,260,767 pounds of air cargo in December 2021, an increase of 2.7% when compared to December 2020.

In 2021, RNO handled 151,162,508 pounds of air cargo, an increase of 2.2% versus 2020.



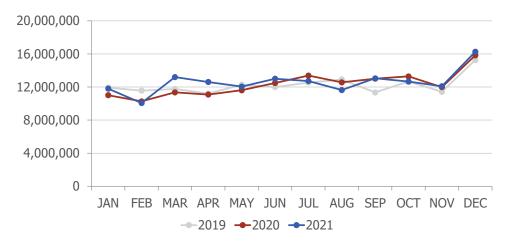


Passengers



Total Passengers						
	Dec-21 Dec-20 Difference					
aha!	5,152	0				
Alaska/Horizon	23,266	13,057	78.2%			
Allegiant Air	5,707	3,451	65.4%			
American	55,299	26,362	109.8%			
Delta	38,923	18,587	109.4%			
Frontier	6,352	2,951	115.2%			
JetBlue	6,705	1,846	263.2%			
Southwest	137,206	56,411	143.2%			
United	45,249	26,391	71.5%			
Volaris	5,783	4,771	21.2%			

Cargo

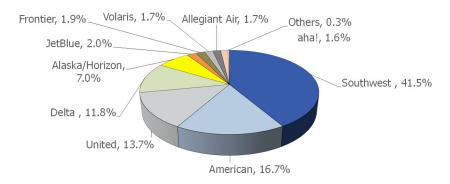


In December 2021, the FedEx cargo volume was up 5.8% when compared to December 2020. DHL was down 1.1% and UPS was down 1.0% during the same period.



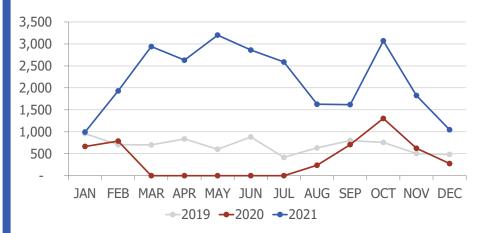


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	Dec-21	Dec-20	YOY Change		
aha!	1.6%	n/a	n/a		
Alaska/Horizon	7.0%	8.5%	(1.4)		
Allegiant Air	1.7%	2.2%	(0.5)		
American	16.7%	17.1%	(0.4)		
Delta	11.8%	12.1%	(0.3)		
Frontier	1.9%	1.9%	0.0		
JetBlue	2.0%	1.2%	0.8		
Southwest	41.5%	36.6%	4.9		
United	13.7%	17.1%	(3.4)		
Volaris	1.7%	3.1%	(1.3)		
Others	0.3%	0.2%	0.1		

TOTAL CHARTER PASSENGERS

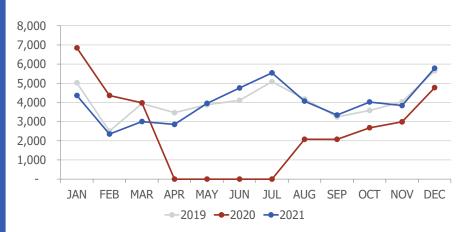


In December 2021, RNO served 1,045 passengers on charter flights, an increase of 279% when compared to December 2020.



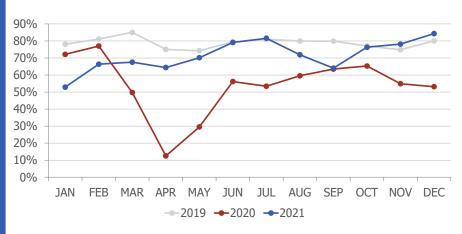


TOTAL INTERNATIONAL PASSENGERS

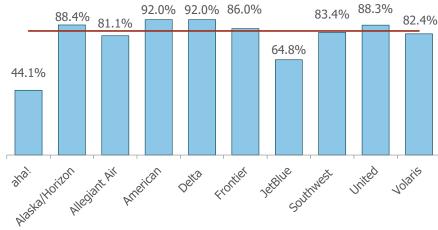


In December 2021, RNO served 5,783 international passengers, an increase of 21.2% versus December 2020.

AVERAGE ENPLANED LOAD FACTOR



In December 2021, RNO's average enplaned load factor was 84.3%, an increase of 31.2 pts. versus December 2020.

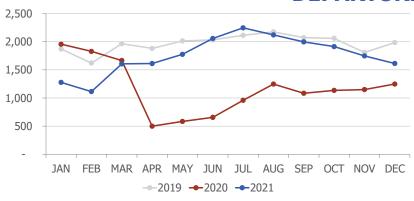


The red horizontal line on the left represents RNO's average enplaned load factor.



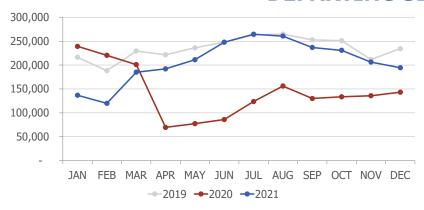


DEPARTURES



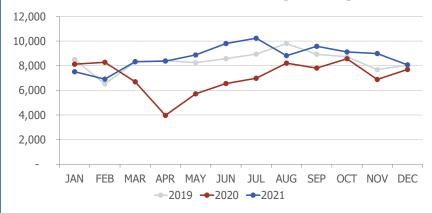
In December 2021, RNO handled 1,614 departures, an increase of 29.3% when compared to December 2020. This includes charter flights on Swift Air. Without the charter flights, the departures were up 29.0% for the same period.

DEPARTING SEATS



In December 2021, RNO offered 194,449 departing seats, an increase of 35.9% when compared to December 2020.

TOTAL OPERATIONS



A total of 8,074 operations were handled at RNO in December 2021, an increase of 4.9% when compared to December 2020. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Destination	Airlines	Total Departures	Details
Arcata/Eureka	aha!/ExpressJet	12	Three weekly Tue, Thu, Sun
Austin	American	28	Daily
Bakersfield	aha!/ExpressJet	12	Three weekly Mon, Wed, Fri
Burbank	Southwest	28	Daily
Dallas/Fort Worth	American	84	Three daily
Denver	Southwest	56	Twice daily
	United	84	Three daily
Eugene	aha!/ExpressJet	12	Three weekly Mon, Wed, Fri
Fresno	aha!/ExpressJet	12	Three weekly Mon, Wed, Fri
Guadalajara	Volaris	16	Four weekly. Mon, Wed, Thu, Fri
Houston-Intercontinental	United	28	Daily
Las Vegas	Allegiant	23	Six weekly. No flights on Tue
	Frontier	25	Daily. No flights on 19, 23, 26
	Southwest	190	Six to seven daily
Long Beach	Southwest	52	Twice daily
Los Angeles	Alaska	28	Daily
	Delta	80	Three daily
	JetBlue	18	Four weekly. Mon, Thu, Fri, Sun
	Southwest	52	Twice daily. Once on Sat
	United	57	Twice daily
Medford	aha!/ExpressJet	12	Three weekly Tue, Thu, Sun
New York-JFK	JetBlue	26	Daily
Oakland	Southwest	28	Daily
Ontario	aha!/ExpressJet	12	Three weekly Tue, Thu, Sun
Palm Springs	aha!/ExpressJet	12	Three weekly Mon, Wed, Fri
Pasco	aha!/ExpressJet	12	Three weekly Tue, Thu, Sun
Phoenix	American	103	Three to four daily
	Southwest	56	Twice daily
Portland	Alaska	28	Daily
Redmond/Bend	aha!/ExpressJet	12	Three weekly Mon, Wed, Fri
Salt Lake City	Delta	84	Three daily
San Diego	Southwest	52	Twice daily
San Francisco	United	112	Four daily
San Jose	Southwest	24	Daily. No flights on Sat
Seattle	Alaska	104	Three to four daily
Spokane	aha!/ExpressJet	12	Three weekly Tue, Thu, Sun

Multiple airlines in a market

1.19.2022





		Tota	al Passeng Dec-21	jers	
	Passengers		% Diff.	Passengers	YOY %
	2019	2020	% DIπ.	2021	Diff.
JAN	335,095	342,796	2.3%	145,421	-57.6%
FEB	306,800	341,935	11.5%	162,071	-52.6%
MAR	383,215	194,796	-49.2%	252,828	29.8%
1st QTR	1,025,110	879,527	-14.2%	560,320	-36.3%
APR	337,062	17,265	-94.9%	247,220	1331.9%
MAY	354,311	46,015	-87.0%	302,403	557.2%
JUN	397,211	98,619	-75.2%	397,906	303.5%
2nd QTR	1,088,584	161,899	-85.1%	947,529	485.3%
JUL	432,188	140,986	-67.4%	438,168	210.8%
AUG	431,640	183,343	-57.5%	369,686	101.6%
SEP	392,353	164,103	-58.2%	302,929	84.6%
3rd QTR	1,256,181	488,432	-61.1%	1,110,783	127.4%
OCT	380,879	173,682	-54.4%	350,631	101.9%
NOV	318,022	148,777	-53.2%	323,508	117.4%
DEC	381,897	154,103	-59.6%	330,687	114.6%
4th QTR	1,080,798	476,562	-55.9%	1,004,826	110.8%
TOTAL	4,450,673	2,006,420	-54.9%	3,623,458	80.6%

Total Cargo Volume in Pounds Dec-21							
	2010 2020 2021				YOY %		
	Cargo in	Pounds	% Diff.	Pounds	Metric Tons	Diff.	
JAN	11,940,830	11,008,444	-7.8%	11,805,228	5,354	7.2%	
FEB	11,559,065	10,266,728	-11.2%	10,068,001	4,566	-1.9%	
MAR	11,770,662	11,356,256	-3.5%	13,204,912	5,989	16.3%	
1st QTR	35,270,557	32,631,428	-7.5%	35,078,141	15,908	7.5%	
APR	11,208,216	11,090,789	-1.0%	12,611,682	5,720	13.7%	
MAY	12,273,193	11,613,489	-5.4%	12,048,247	5,464	3.7%	
JUN	11,988,693	12,488,906	4.2%	13,000,085	5,896	4.1%	
2nd QTR	35,470,102	35,193,184	-0.8%	37,660,014	17,079	7.0%	
JUL	12,537,938	13,387,102	6.8%	12,722,035	5,770	-5.0%	
AUG	12,909,571	12,563,172	-2.7%	11,636,003	5,277	-7.4%	
SEP	11,350,614	13,014,081	14.7%	13,055,518	5,921	0.3%	
3rd QTR	36,798,123	38,964,355	5.9%	37,413,556	16,968	-4.0%	
ОСТ	12,662,270	13,281,548	4.9%	12,660,541	5,742	-4.7%	
NOV	11,428,318	11,988,995	4.9%	12,089,489	5,483	0.8%	
DEC	15,270,324	15,834,177	3.7%	16,260,767	7,374	2.7%	
4th QTR	39,360,912	41,104,720	4.4%	41,010,797	18,599	-0.2%	
TOTAL	146,899,694	147,893,687	0.7%	151,162,508	68,554	2.2%	

Total Enplaned Passengers Dec-21						
Month	2019	2020	2021	% Diff.		
JAN	168,909	172,452	72,887	-57.7%		
FEB	152,933	170,067	80,263	-52.8%		
MAR	195,310	99,986	126,359	26.4%		
APR	166,676	8,690	125,009	1338.5%		
MAY	175,621	22,807	149,486	555.4%		
JUN	197,397	48,274	197,261	308.6%		
JUL	213,326	66,039	217,124	228.8%		
AUG	211,958	93,015	188,207	102.3%		
SEP	202,280	82,844	152,267	83.8%		
OCT	193,859	87,379	177,407	103.0%		
NOV	158,558	74,910	161,926	116.2%		
DEC	187,914	76,164	164,561	116.1%		
TOTAL	2,224,741	1,002,627	1,812,757	80.8%		

Total Deplaned Passengers						
Month	2019	2020	2021	% Diff.		
JAN	166,186	170,344	72,534	-57.4%		
FEB	153,867	171,868	81,808	-52.4%		
MAR	187,905	94,810	126,469	33.4%		
APR	170,386	8,575	122,211	1325.2%		
MAY	178,690	23,208	152,917	558.9%		
JUN	199,814	50,345	200,645	298.5%		
JUL	218,862	74,947	221,044	194.9%		
AUG	219,682	90,328	181,479	100.9%		
SEP	190,073	81,259	150,662	85.4%		
OCT	187,020	86,303	173,224	100.7%		
NOV	159,464	73,867	161,582	118.7%		
DEC	193,983	77,939	166,126	113.1%		
TOTAL	2,225,932	1,003,793	1,810,701	80.4%		

Enplaned Passengers & Load Factor							
Airline	Enplaned PAX	Dec-21	Dec-20	Diff.			
aha!	2,468	44.1%	n/a	n/a			
Alaska/Horizon	11,490	88.4%	37.3%	51.1			
Allegiant Air	2,978	81.1%	51.4%	29.7			
American	28,269	92.0%	68.3%	23.7			
Delta	18,881	92.0%	36.2%	55.8			
Frontier	3,292	86.0%	55.2%	30.8			
JetBlue	3,041	64.8%	21.6%	43.1			
Southwest	67,988	83.4%	60.4%	23.1			
United	22,134	88.3%	57.2%	31.1			
Volaris	3,392	82.4%	81.9%	0.5			



