

U.S. DOMESTIC INDUSTRY & RNO OVERVIEW JULY 2023

<u>Systemwide RNO Airlines Domestic Flights – year over year comparison</u>

Number of Flights: Up 3.0% vs. July 2022, down 11.3% vs. July 2019 Capacity of Seats: Up 7.8% vs. July 2022, up 0.3% vs. July 2019

Crude Oil Average: \$76.07 per barrel in July 2023 \$101.62 per barrel in July 2022

RNO Overview for July 2023 vs. July 2022

Total Passengers: Up 8.6%

Avg. Enplaned Load Factor: 83.6%, down 3.3 pts.

Departures: Up 3.9%
Departing Seats: Up 13.1%
Cargo Volume: Down 24.6%

RNO Overview for July 2023 vs. July 2019

Total Passengers: Up 2.5%
Avg. Enplaned Load Factor: Up 2.6 pts.
Departures: Down 9.5%
Departing Seats: Up 0.3%

Source: Airline Activity and Performance Reports; Cirium Flight Schedules via Diio mi, U.S. Energy Information Administration Note: U.S. Domestic capacity includes airlines that serve RNO.

JULY 2023 SUMMARY

Reno-Tahoe International Airport (RNO) served 442,942 passengers in July 2023, an increase of 8.6% versus the same period last year.

In July 2023, RNO was served by 11 airlines to 22 non-stop destinations. The total seat capacity increased 13.1% and flights increased 3.9% when compared to July 2022.

RNO handled 8,508,207 pounds of air cargo in July 2023, a decrease of 24.6% when compared to July 2022.

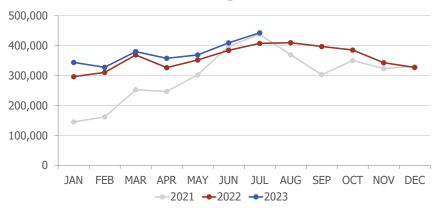
JSX Public Charters

JSX offers non-stop flights from RNO to Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



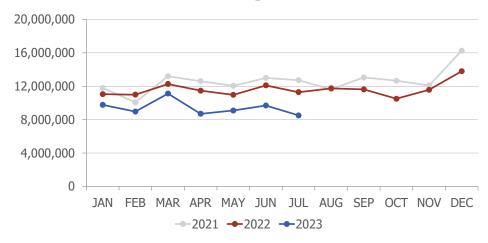


Passengers



Total Passengers						
	Jul-23	Jul-22	Difference			
aha!	0	5,917				
Alaska/Horizon	41,155	33,865	21.5%			
Allegiant Air	2,648	5,050	-47.6%			
American	66,482	53,031	25.4%			
Delta	39,258	32,717	20.0%			
Frontier	0	4,330				
JetBlue	14,125	12,747	10.8%			
Southwest	183,636	185,664	-1.1%			
Spirit	17,935	0				
Sun Country	5,563	0				
United	66,039	67,926	-2.8%			
Volaris	6,101	5,396	13.1%			

Cargo

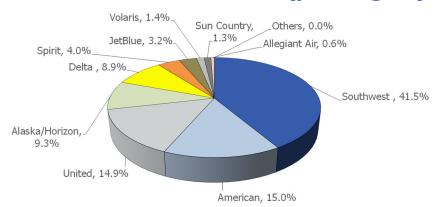


In July 2023, DHL cargo volume was down 17.7%, FedEx was down 27.0% and UPS was down 21.7% when compared to July 2022.



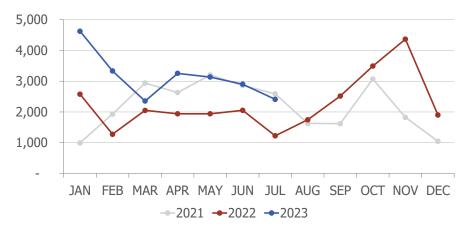


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	Jul-23	Jul-22	YOY Change		
aha!	n/a	1.5%	n/a		
Alaska/Horizon	9.3%	8.3%	1.0		
Allegiant Air	0.6%	1.2%	(0.6)		
American	15.0%	13.0%	2.0		
Delta	8.9%	8.0%	0.8		
Frontier	n/a	1.1%	n/a		
JetBlue	3.2%	3.1%	0.1		
Southwest	41.5%	45.5%	(4.1)		
Spirit	4.0%	n/a	n/a		
Sun Country	1.3%	n/a	n/a		
United	14.9%	16.7%	(1.7)		
Volaris	1.4%	1.3%	0.1		
Others	0.0%	0.3%	(0.3)		

TOTAL CHARTER PASSENGERS

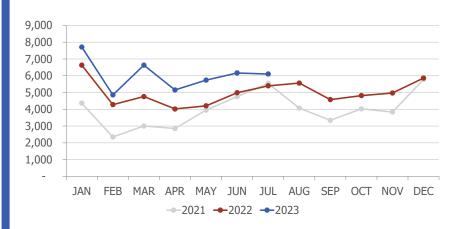


In July 2023, RNO served 2,410 passengers on charter flights, an increase of 96.9% when compared to July 2022.



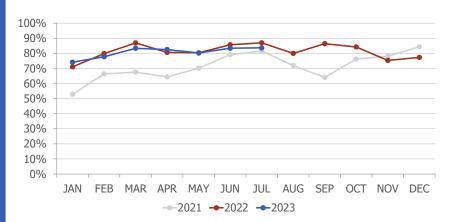


TOTAL INTERNATIONAL PASSENGERS



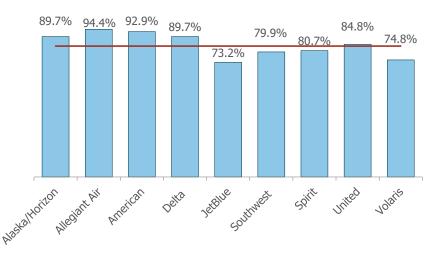
In July 2023, RNO served 6,101 international passengers, an increase of 13.1% when compared to July 2022.

AVERAGE ENPLANED LOAD FACTOR



In July 2023, RNO's average enplaned load factor was 83.6%, a decrease of 3.3 pts. versus July 2022.

Including charters, Sun Country's enplaned load factor was 65.1% in July 2023.

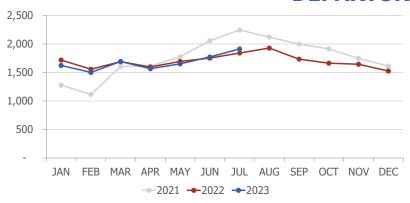


The red horizontal line on the left represents RNO's average enplaned load factor.



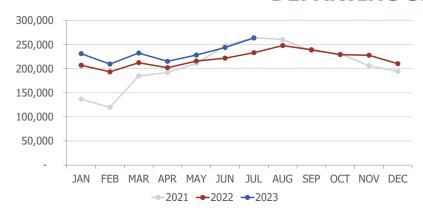


DEPARTURES



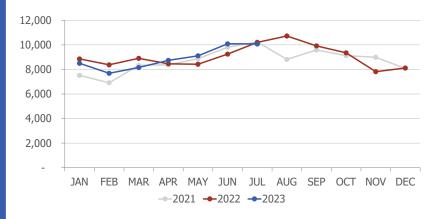
In July 2023, RNO handled 1,914 departures, an increase of 3.9% when compared to July 2022.

DEPARTING SEATS



In July 2023, RNO offered 263,831 departing seats, an increase of 13.1% when compared to July 2022.

TOTAL OPERATIONS



A total of 10,074 operations were handled at RNO in July 2023, a decrease of 1.2% when compared to July 2022. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





September 2023 RNO Flight Schedule						
Destination	Airlines	Total Departures	Details			
Austin	American	24	Daily. No flight on Sat			
Burbank	Southwest	30	Daily			
Chicago-Midway	Southwest	7	starting on Sep 9. Sat and Sun only			
Chicago-O'Hare	United	11	Sat and Sun only. Flights on 1 and 4			
Dallas-Love	Southwest	1	Flight on Sep 2			
Dallas/Fort Worth	American	91	Three daily			
Denver	Southwest	87	Three flights a day. Two on Sat			
	United	123	Four daily			
Guadalajara	Volaris	21	Five weekly flights, Mon - Fri			
Houston-Intercontinental	United	2	Flights on Sep 2 and 3			
Las Vegas	Allegiant	8	Twice weekly. Thu and Sun			
	Southwest	286	10 to 11 daily Mon-Fri, six on Sat, eight on Sun			
	Spirit	74	Two to three daily			
Long Beach	Southwest	59	Twice daily. Once Sep 2			
Los Angeles	Alaska	3	Flights on Sep 1, 3 and 4			
	American	12	One to three flights Sep 1-5			
	Delta	89	Three daily			
	JetBlue	30	Daily			
	Southwest	44	Twice daily. Once on Tue, Wed, Sat and Sun			
	United	60	Twice daily			
Minneapolis/St. Paul	Delta	7	Sat only. Flights on 1, 3 and 5			
	Sun County	8	Twice weekly. Thu and Sun			
New York-JFK	JetBlue	5	Daily Sept 1-5			
Newark	United	2	Flights on 4 and 5			
Oakland	Southwest	52	Twice daily. Once on Sat and Sun			
Phoenix	American	114	Three to four daily			
	Southwest	63	Twice daily. Three on Sun			
Portland	Alaska	62	Twice daily			
Salt Lake City	Delta	90	Three daily			
San Diego	Southwest	63	Twice daily			
San Francisco	United	117	Four daily			
San Jose	Southwest	29	Daily. No flights on Sat			
Seattle	Alaska	117	Four daily			
	Multiple airlines					
8.28.2023	_					





Total Passengers							
Jul-23							
	Passengers		% Diff.	Passengers	YOY %		
	2021	2022	70 Dill.	2023	Diff.		
JAN	145,421	296,641	104.0%	344,268	16.1%		
FEB	162,071	310,738	91.7%	327,934	5.5%		
MAR	252,828	368,946	45.9%	380,363	3.1%		
1st QTR	560,320	976,325	74.2%	1,052,565	7.8%		
APR	247,220	326,787	32.2%	357,924	9.5%		
MAY	302,403	352,255	16.5%	368,930	4.7%		
JUN	397,906	384,429	-3.4%	409,467	6.5%		
2nd QTR	947,529	1,063,471	12.2%	1,136,321	6.9%		
JUL	438,168	407,867	-6.9%	442,942	8.6%		
AUG	369,686	409,942	10.9%				
SEP	302,929	397,404	31.2%				
3rd QTR	1,110,783	1,215,213	9.4%	442,942	-63.6%		
OCT	350,631	385,466	9.9%				
NOV	323,508	343,130	6.1%				
DEC	330,687	327,353	-1.0%				
4th QTR	1,004,826	1,055,949	5.1%	0			
TOTAL	3,623,458	4,310,958	19.0%				
YTD		2,447,663		2,631,828	7.5%		

Total Enplaned Passengers Jul-23							
Month	2021	2022	2023	% Diff.			
JAN	72,887	147,773	171,374	16.0%			
FEB	80,263	155,233	162,964	5.0%			
MAR	126,359	185,671	193,748	4.4%			
APR	125,009	163,973	177,665	8.4%			
MAY	149,486	174,487	183,112	4.9%			
JUN	197,261	191,234	203,452	6.4%			
JUL	217,124	203,375	220,645	8.5%			
AUG	188,207	199,365					
SEP	152,267	206,819					
OCT	177,407	193,074					
NOV	161,926	171,626					
DEC	164,561	162,680					
TOTAL	1,812,757	2,155,310					
YTD		1,221,746	1,312,960	7.5%			

Total Deplaned Passengers							
Month	2021	2022	2023	% Diff.			
JAN	72,534	148,868	172,894	16.1%			
FEB	81,808	155,505	164,970	6.1%			
MAR	126,469	183,275	186,615	1.8%			
APR	122,211	162,814	180,259	10.7%			
MAY	152,917	177,768	185,818	4.5%			
JUN	200,645	193,195	206,015	6.6%			
JUL	221,044	204,492	222,297	8.7%			
AUG	181,479	210,577					
SEP	150,662	190,585					
OCT	173,224	192,392					
NOV	161,582	171,504					
DEC	166,126	164,673					
TOTAL	1,810,701	2,155,648					
YTD		1,225,917	1,318,868	7.6%			

Enplaned Passengers & Load Factor						
Airline	Enplaned PAX	Jul-23	Jul-22	Diff.		
aha!	0	n/a	62.0%	n/a		
Alaska/Horizon	20,754	89.7%	91.0%	-1.3		
Allegiant Air	1,325	94.4%	90.3%	4.1		
American	33,243	92.9%	88.3%	4.6		
Delta	19,573	89.7%	90.1%	-0.4		
Frontier	0	n/a	89.2%	n/a		
JetBlue	6,670	73.2%	72.7%	0.5		
Southwest	92,139	79.9%	87.8%	-7.8		
Spirit	9,153	80.7%	n/a	n/a		
Sun Country	2,663	65.1%	n/a	n/a		
United	32,313	84.8%	87.9%	-3.1		
Volaris	2,812	74.8%	65.3%	9.5		

Total Cargo Volume in Pounds Jul-23							
	2021	2022	% Diff.	2023		YOY %	
	Cargo in	Pounds	% Dill.	Pounds	Metric Tons	Diff.	
JAN	11,805,228	11,052,383	-6.4%	9,768,668	4,430	-11.6%	
FEB	10,068,001	10,991,076	9.2%	8,963,956	4,065	-18.4%	
MAR	13,204,912	12,265,793	-7.1%	11,124,124	5,045	-9.3%	
1st QTR	35,078,141	34,309,252	-2.2%	29,856,748	13,540	-13.0%	
APR	12,611,682	11,470,613	-9.0%	8,704,717	3,948	-24.1%	
MAY	12,048,247	10,966,757	-9.0%	9,094,192	4,124	-17.1%	
JUN	13,000,085	12,105,721	-6.9%	9,694,997	4,397	-19.9%	
2nd QTR	37,660,014	34,543,091	-8.3%	27,493,906	12,469	-20.4%	
JUL	12,722,035	11,289,066	-11.3%	8,508,207	3,859	-24.6%	
AUG	11,636,003	11,751,228	1.0%				
SEP	13,055,518	11,624,360	-11.0%				
3rd QTR	37,413,556	34,664,654	-7.3%				
OCT	12,660,541	10,502,407	-17.0%				
NOV	12,089,489	11,569,577	-4.3%				
DEC	16,260,767	13,806,179	-15.1%				
4th QTR	41,010,797	35,878,163	-12.5%				
TOTAL	151,162,508	139,395,160	-7.8 %				
YTD		80,141,409		65,858,861	29,868	-17.8%	



