

RNO OVERVIEW SEPTEMBER 2023

RNO Overview for September 2023 vs. September 2022

Total Passengers: Up 2.9%
Avg. Enplaned Load Factor: 86.4%, flat
Departures: Up 4.4%
Departing Seats: Up 2.7%
Cargo Volume: Down 20.5%

RNO Overview for September 2023 vs. September 2019

Total Passengers: Up 4.2%
Avg. Enplaned Load Factor: Up 6.5 pts.
Departures: Down 12.6%
Departing Seats: Down 2.7%

Source: Airline Activity and Performance Reports; Cirium Flight Schedules via Diio mi, U.S. Energy Information Administration Note: U.S. Domestic capacity includes airlines that serve RNO.

SUMMARY

Reno-Tahoe International Airport (RNO) served 408,732 passengers in September 2023, an increase of 2.9% versus the same period last year.

In September 2023, RNO was served by 11 airlines to 24 non-stop destinations. The total seat capacity increased 2.7% and flights increased 4.4% when compared to September 2022.

RNO handled 9,237,788 pounds of air cargo in September 2023, a decrease of 20.5% when compared to September 2022.

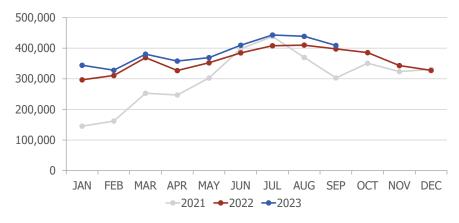
JSX Public Charters

JSX offers non-stop flights from RNO to Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



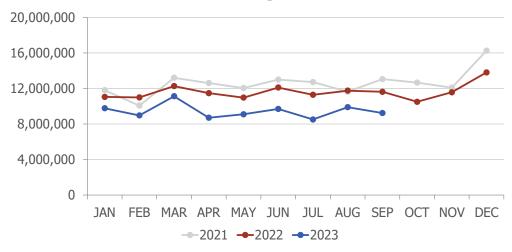


Passengers



Total Passengers						
	Sep-23	Sep-22	Difference			
Alaska/Horizon	34,635	30,279	14.4%			
Allegiant Air	1,955	2,144	-8.8%			
American	58,875	64,210	-8.3%			
Delta	35,729	32,317	10.6%			
Frontier	0	3,245				
JetBlue	7,921	10,903	-27.4%			
Southwest	175,758	167,423	5.0%			
Spirit	21,481	16,637				
Sun Country	6,602	3,967				
United	60,866	61,702	-1.4%			
Volaris	4,910	4,577	7.3%			

Cargo

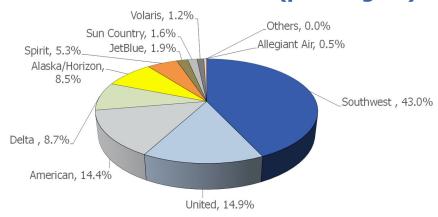


In September 2023, DHL cargo volume was down 15.4%, FedEx was down 16.8% and UPS was down 27.9% when compared to September 2022.



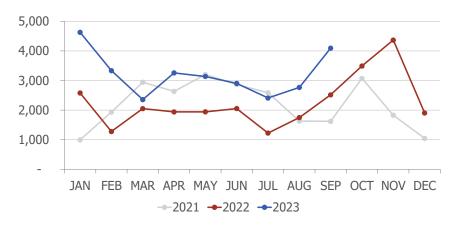


AIRLINE MARKET SHARE (passengers)



Airline Market Share					
	Sep-23	Sep-22	YOY Change		
Alaska/Horizon	8.5%	7.6%	0.9		
Allegiant Air	0.5%	0.5%	(0.1)		
American	14.4%	16.2%	(1.8)		
Delta	8.7%	8.1%	0.6		
Frontier	n/a	0.8%	n/a		
JetBlue	1.9%	2.7%	(0.8)		
Southwest	43.0%	42.1%	0.9		
Spirit	5.3%	4.2%	1.1		
Sun Country	1.6%	1.0%	0.6		
United	14.9%	15.5%	(0.6)		
Volaris	1.2%	1.2%	0.0		
Others	0.0%	0.0%	(0.0)		

TOTAL CHARTER PASSENGERS

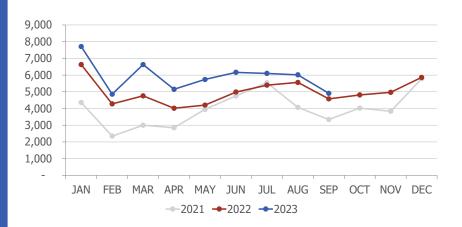


In September 2023, RNO served 4,091 passengers on charter flights, an increase of 62.6% when compared to September 2022.



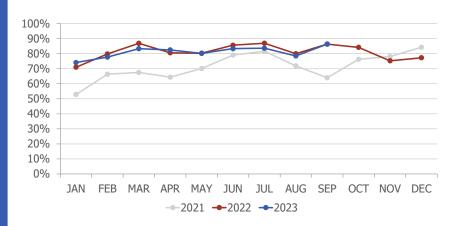


TOTAL INTERNATIONAL PASSENGERS



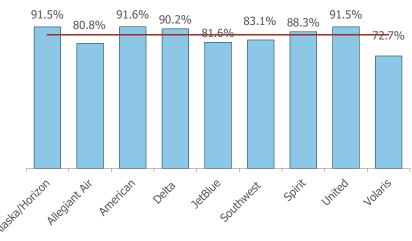
In September 2023, RNO served 4,910 international passengers, an increase of 7.3% when compared to September 2022.

AVERAGE ENPLANED LOAD FACTOR



In September 2023, RNO's average enplaned load factor was 86.4%, flat when compared to September 2022.

Including charters, Sun Country's enplaned load factor was 65.1% in September 2023.

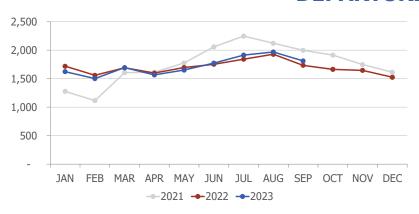


The red horizontal line on the left represents RNO's average enplaned load factor.



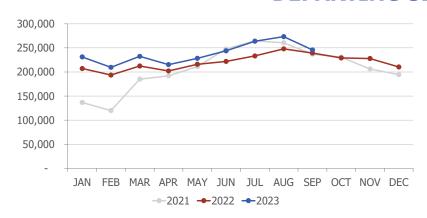


DEPARTURES



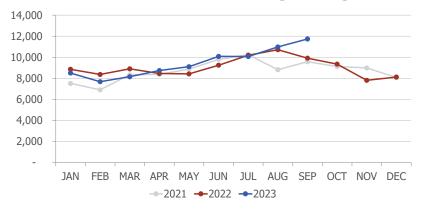
In September 2023, RNO handled 1,812 departures, an increase of 4.4% when compared to September 2022.

DEPARTING SEATS



In September 2023, RNO offered 245,841 departing seats, an increase of 2.7% when compared to September 2022.

TOTAL OPERATIONS



A total of 11,738 operations were handled at RNO in September 2023, an increase of 18.4% when compared to September 2022. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





November 2023 RNO Flight Schedule						
Destination	Airlines	Total Departures	Details			
Austin	American	14	Mon, Thu & flights on 1,3,5,10,12			
Burbank	Southwest	30	Daily			
Chicago-Midway	Southwest	1	Nov 4 only			
Dallas-Love	Southwest	4	Flights on 21,22,26,27			
Dallas/Fort Worth	American	80	Two to three daily flights			
Denver	Southwest	85	Two to three daily flights			
	United	89	Three daily			
Guadalajara	Volaris	22	Five weekly flights, Mon - Fri			
Las Vegas	Allegiant	10	Twice weekly. Thu, Sun & 21,25,27			
	Southwest	307	11 daily Mon-Sun, six on Sat			
	Spirit	73	Three daily 1-14. Twice daily from 15			
Long Beach	Southwest	60	Twice daily			
Los Angeles	Delta	87	Three daily. Twice on 23,24			
	JetBlue	27	Daily. No flight on 23,28,29			
	Southwest	30	Daily			
	United	59	Two daily. Once on 23			
Minneapolis/St. Paul	Delta	4	Sat only			
-	Sun Country	8	Twice weekly. Thu, Sun & 22, 25			
Oakland	Southwest	56	Twice daily. Once on Sat			
Ontario	New Pacific	5	Twice weekly starting Nov 16. Thu, Sun & 21			
Phoenix	American	117	Three to four daily flights. Five on 25,26			
	Southwest	67	Two to three daily flights			
Portland	Alaska	55	Twice daily. Once on 4,7,11,14,23			
Salt Lake City	Delta	86	Three daily. Twice 1.23.28.29			
San Diego	Southwest	64	Two daily flights			
San Francisco	United	118	Four daily			
San Jose	Southwest	30	Daily			
Seattle	Alaska	99	Three daily 1-17. Four daily 18-28			
	Multiple airlines					
10.26.2023						





		Tota	l Passeng Sep-23	jers	
	Passe	ngers	% Diff.	Passengers	YOY %
	2021	2022	% Dill.	2023	Diff.
JAN	145,421	296,641	104.0%	344,268	16.1%
FEB	162,071	310,738	91.7%	327,934	5.5%
MAR	252,828	368,946	45.9%	380,363	3.1%
1st QTR	560,320	976,325	74.2%	1,052,565	7.8%
APR	247,220	326,787	32.2%	357,924	9.5%
MAY	302,403	352,255	16.5%	368,930	4.7%
JUN	397,906	384,429	-3.4%	409,467	6.5%
2nd QTR	947,529	1,063,471	12.2%	1,136,321	6.9%
JUL	438,168	407,867	-6.9%	442,942	8.6%
AUG	369,686	409,942	10.9%	438,621	7.0%
SEP	302,929	397,404	31.2%	408,732	2.9%
3rd QTR	1,110,783	1,215,213	9.4%	1,290,295	6.2%
OCT	350,631	385,466	9.9%		
NOV	323,508	343,130	6.1%		
DEC	330,687	327,353	-1.0%		
4th QTR	1,004,826	1,055,949	5.1%	0	
TOTAL	3,623,458	4,310,958	19.0%		
YTD		3,255,009		3,479,181	6.9%

	Total Cargo Volume in Pounds Sep-23						
	2021	2022	% Diff.	20	23	YOY % Diff.	
	Cargo in	Pounds	% DITT.	Pounds	Metric Tons		
JAN	11,805,228	11,052,383	-6.4%	9,768,668	4,430	-11.6%	
FEB	10,068,001	10,991,076	9.2%	8,963,956	4,065	-18.4%	
MAR	13,204,912	12,265,793	-7.1%	11,124,124	5,045	-9.3%	
1st QTR	35,078,141	34,309,252	-2.2%	29,856,748	13,540	-13.0%	
APR	12,611,682	11,470,613	-9.0%	8,704,717	3,948	-24.1%	
MAY	12,048,247	10,966,757	-9.0%	9,094,192	4,124	-17.1%	
JUN	13,000,085	12,105,721	-6.9%	9,694,997	4,397	-19.9%	
2nd QTR	37,660,014	34,543,091	-8.3%	27,493,906	12,469	-20.4%	
JUL	12,722,035	11,289,066	-11.3%	8,508,207	3,859	-24.6%	
AUG	11,636,003	11,751,228	1.0%	9,888,463	4,485	-15.9%	
SEP	13,055,518	11,624,360	-11.0%	9,237,788	4,189	-20.5%	
3rd QTR	37,413,556	34,664,654	-7.3%	27,634,458	12,533	-20.3%	
OCT	12,660,541	10,502,407	-17.0%		•		
NOV	12,089,489	11,569,577	-4.3%				
DEC	16,260,767	13,806,179	-15.1%				
4th QTR	41,010,797	35,878,163	-12.5%				
TOTAL	151,162,508	139,395,160	-7.8%				
YTD	, . ,	103,516,997		84,985,112	38,542	-17.9%	

Total Enplaned Passengers							
Month	Sep-23 Month 2021 2022 2023 % Diff						
JAN	72,887	147,773	171,374	16.0%			
FEB	80,263	155,233	162,964	5.0%			
MAR	126,359	185,671	193,748	4.4%			
APR	125,009	163,973	177,665	8.4%			
MAY	149,486	174,487	183,112	4.9%			
JUN	197,261	191,234	203,452	6.4%			
JUL	217,124	203,375	220,645	8.5%			
AUG	188,207	199,365	214,616	7.6%			
SEP	152,267	206,819	212,376	2.7%			
OCT	177,407	193,074					
NOV	161,926	171,626					
DEC	164,561	162,680					
TOTAL	1,812,757	2,155,310					
YTD		1,627,930	1,739,952	6.9%			
		· '					

		- 15		
	Total Depla	ned Passen	gers	
Month	2021	2022	2023	% Diff.
JAN	72,534	148,868	172,894	16.1%
FEB	81,808	155,505	164,970	6.1%
MAR	126,469	183,275	186,615	1.8%
APR	122,211	162,814	180,259	10.7%
MAY	152,917	177,768	185,818	4.5%
JUN	200,645	193,195	206,015	6.6%
JUL	221,044	204,492	222,297	8.7%
AUG	181,479	210,577	224,005	6.4%
SEP	150,662	190,585	196,356	3.0%
OCT	173,224	192,392		
NOV	161,582	171,504		
DEC	166,126	164,673		
TOTAL	1,810,701	2,155,648		
YTD		1,627,079	1,739,229	6.9%

Enplaned Passengers & Load Factor							
Airline	Enplaned PAX	Sep-23	Sep-22	Diff.			
aha!	0	n/a	n/a	n/a			
Alaska/Horizon	17,767	91.5%	87.3%	4.2			
Allegiant Air	1,009	80.8%	83.6%	-2.7			
American	30,424	91.6%	90.9%	0.7			
Delta	18,518	90.2%	93.9%	-3.7			
Frontier	0	n/a	73.2%	n/a			
JetBlue	4,492	81.6%	73.4%	8.2			
Southwest	91,231	83.1%	86.0%	-2.9			
Spirit	11,276	88.3%	83.1%	5.3			
Sun Country	3,150	65.1%	54.0%	11.1			
United	31,775	91.5%	89.4%	2.1			
Volaris	2,734	72.7%	64.1%	8.6			



