

RNO OVERVIEW NOVEMBER 2023

RNO Overview for November 2023 vs. November 2022

Total Passengers: Down 0.6%

Avg. Enplaned Load Factor: 73.3%, down 2.0 pts.

Departures: Up 3.7%
Departing Seats: Up 2.5%
Cargo Volume: Down 19.8%

RNO Overview for November 2023 vs. November 2019

Total Passengers: Up 7.3%
Avg. Enplaned Load Factor: Down 1.5 pts.
Departures: Down 5.7%
Departing Seats: Up 10.4%

Source: Airline Activity and Performance Reports; Cirium Flight Schedules via Diio mi.

SUMMARY

Reno-Tahoe International Airport (RNO) served 341,084 passengers in November 2023, a decrease of 0.6% versus the same period last year.

In November 2023, RNO was served by 12 airlines to 21 non-stop destinations. The total seat capacity increased 2.5% and flights increased 3.7% when compared to November 2022.

RNO handled 9,273,796 pounds of air cargo in November 2023, a decrease of 19.8% when compared to November 2022.

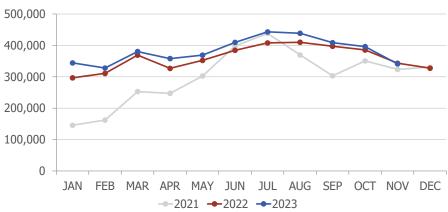
JSX Public Charters

JSX offers non-stop flights from RNO to Orange County and Burbank using a 30-seat Embraer 135/145 aircraft. JSX operates out of Stellar Aviation, a private Fixed Base Operator, located at 485 South Rock Blvd.



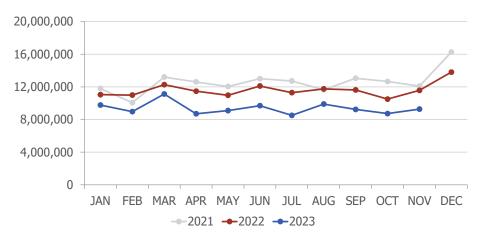


Passengers



Total Passengers					
	Nov-23	Nov-22	Difference		
Alaska/Horizon	25,288	23,223	8.9%		
Allegiant Air	2,128	2,044	4.1%		
American	49,750	50,988	-2.4%		
Delta	28,022	30,619	-8.5%		
Frontier	0	4,751			
JetBlue	4,767	6,556	-27.3%		
New Pacific	429	0			
Southwest	149,936	151,855	-1.3%		
Spirit	20,204	14,558	38.8%		
Sun Country	6,434	5,318	21.0%		
United	48,678	48,250	0.9%		
Volaris	5,448	4,968	9.7%		

Cargo

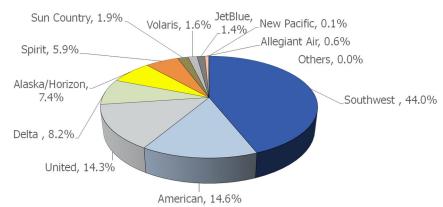


In November 2023, DHL cargo volume was down 21.3%, FedEx was down 21.7% and UPS was down 17.2% when compared to November 2022.



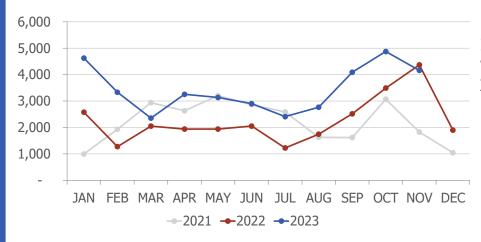


AIRLINE MARKET SHARE (passengers)



Airline Market Share						
Nov-23 Nov-22 YOY Chang						
Alaska/Horizon	7.4%	6.8%	0.6			
Allegiant Air	0.6%	0.6%	0.0			
American	14.6%	14.9%	(0.3)			
Delta	8.2%	8.9%	(0.7)			
Frontier	n/a	1.4%	n/a			
JetBlue	1.4%	1.9%	(0.5)			
Southwest	44.0%	44.3%	(0.3)			
Spirit	5.9%	4.2%	1.7			
Sun Country	1.9%	1.5%	0.3			
United	14.3%	14.1%	0.2			
Volaris	1.6%	1.4%	0.1			
New Pacific	0.1%	n/a	n/a			
Others	0.0%	0.0%	0.0			

TOTAL CHARTER PASSENGERS

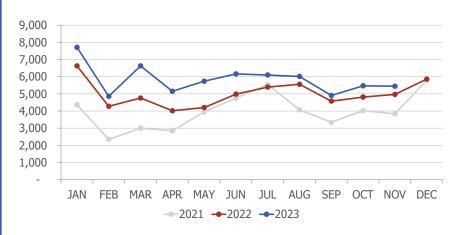


In November 2023, RNO served 4,159 passengers on charter flights, a decrease of 4.7% when compared to November 2022.



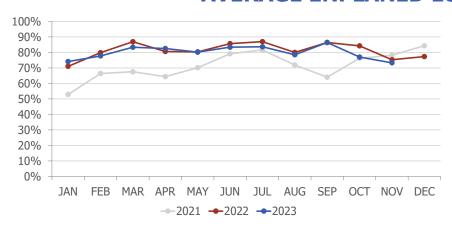


TOTAL INTERNATIONAL PASSENGERS



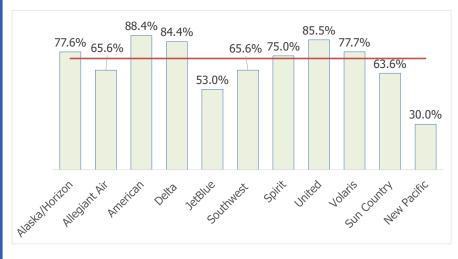
In November 2023, RNO served 5,448 international passengers, an increase of 9.7% when compared to November 2022.

AVERAGE ENPLANED LOAD FACTOR



In November 2023, RNO's average enplaned load factor was 73.3%, down 2.0 pts. when compared to November 2022.

Sun Country's load factor includes commercial and charter flights.

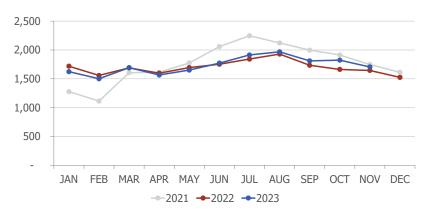


The red horizontal line on the left represents RNO's average enplaned load factor.



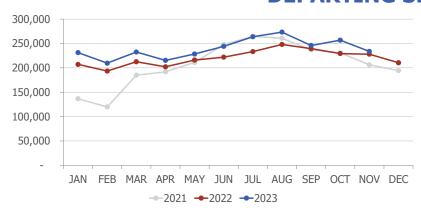


DEPARTURES



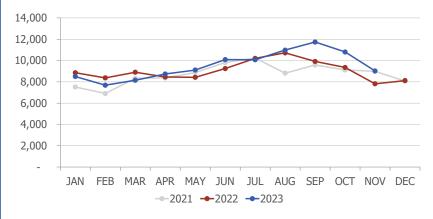
In November 2023, RNO handled 1,707 departures, an increase of 3.7% when compared to November 2022.

DEPARTING SEATS



In November 2023, RNO offered 233,706 departing seats, an increase of 2.5% when compared to November 2022.

TOTAL OPERATIONS



A total of 9,025 operations were handled at RNO in November 2023, an increase of 15.4% when compared to November 2022. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Destination	Airlines	Total Departures	light Schedule Details
Austin	American	6	Daily 1-5, 7
Burbank	Southwest	31	Daily
Chicago-O'Hare	United	8	Daily 1-8
Dallas-Love	Southwest	4	Daily 1'0' Daily flight on 2, 14, 21, 28
Dallas/Fort Worth	American	97	Three daily. Four daily on 2, 3, 6, 7
Denver	Southwest	92	Three daily
Delivei	United	101	Three daily. Four daily 1-8
?dalaiaa	Volaris	23	Five weekly flights, Mon - Fri
Guadalajara Houston-Intercontinental	United	9	Daily 1-8, Twice on Jan 1
		3	Flights on 1, 4, 7. Allegiant exits market on Jan 7
Las Vegas	Allegiant		
	Southwest	268	Six to nine daily. 11 flights on 1-5, 7
	Spirit	62	Twice daily
ong Beach	Southwest	62	Twice daily
os Angeles	Delta	92	Three daily
	JetBlue	23	Daily 1-8. No flights Tue Wed 11-31
	Southwest	34	Daily
	United	57	Twice daily. Once on 13, 14, 20, 27
New York-JFK	JetBlue	3	Daily 1-3
Dakland	Southwest	55	Twice daily. Once on Sat
Ontario	New Pacific	9	Twice weekly, Thu, Sun. Flight on Jan 1
Phoenix	American	109	Three to four daily flights
	Southwest	63	Twice daily
Portland	Alaska	38	Daily. Twice on 1-7
Salt Lake City	Delta	98	Three daily. Four on 2-5, 7
San Diego	Southwest	65	Twice daily
San Francisco	United	115	Four daily. Three on 2-8. Twice on Jan 1
San Jose	Southwest	31	Daily
Seattle	Alaska	82	Two to three daily





		Tota	al Passeng	jers				
	Nov-23							
	Passe	engers	% Diff.	Passengers	YOY %			
	2021	2022	70 D	2023	Diff.			
JAN	145,421	296,641	104.0%	344,268	16.1%			
FEB	162,071	310,738	91.7%	327,934	5.5%			
MAR	252,828	368,946	45.9%	380,363	3.1%			
1st QTR	560,320	976,325	74.2%	1,052,565	7.8%			
APR	247,220	326,787	32.2%	357,924	9.5%			
MAY	302,403	352,255	16.5%	368,930	4.7%			
JUN	397,906	384,429	-3.4%	409,467	6.5%			
2nd QTR	947,529	1,063,471	12.2%	1,136,321	6.9%			
JUL	438,168	407,867	-6.9%	442,942	8.6%			
AUG	369,686	409,942	10.9%	438,621	7.0%			
SEP	302,929	397,404	31.2%	408,732	2.9%			
3rd QTR	1,110,783	1,215,213	9.4%	1,290,295	6.2%			
ОСТ	350,631	385,466	9.9%	396,147	2.8%			
NOV	323,508	343,130	6.1%	341,084	-0.6%			
DEC	330,687	327,353	-1.0%					
4th QTR	1,004,826	1,055,949	5.1%					
TOTAL	3,623,458	4,310,958	19.0%					
YTD		3,983,605		4,216,412	5.8%			

	Total Enplaned Passengers Nov-23					
-	Month 2021 2022 2023 %					
	JAN	72,887	147,773	171,374	16.0%	
	FEB	80,263	155,233	162,964	5.0%	
	MAR	126,359	185,671	193,748	4.4%	
	APR	125,009	163,973	177,665	8.4%	
	MAY	149,486	174,487	183,112	4.9%	
	JUN	197,261	191,234	203,452	6.4%	
	JUL	217,124	203,375	220,645	8.5%	
	AUG	188,207	199,365	214,616	7.6%	
	SEP	152,267	206,819	212,376	2.7%	
	OCT	177,407	193,074	197,692	2.4%	
	NOV	161,926	171,626	171,361	-0.2%	
	DEC	164,561	162,680			
11 7	FOTAL	1,812,757	2,155,310			
	YTD		1,992,630	2,109,005	5.8%	

	Total Cargo Volume in Pounds Nov-23						
	2021	2022		20	2023		
	Cargo in	Pounds	% Diff.	Pounds	Metric Tons	Diff.	
JAN	11,805,228	11,052,383	-6.4%	9,768,668	4,430	-11.6%	
FEB	10,068,001	10,991,076	9.2%	8,963,956	4,065	-18.4%	
MAR	13,204,912	12,265,793	-7.1%	11,124,124	5,045	-9.3%	
1st QTR	35,078,141	34,309,252	-2.2%	29,856,748	13,540	-13.0%	
APR	12,611,682	11,470,613	-9.0%	8,704,717	3,948	-24.1%	
MAY	12,048,247	10,966,757	-9.0%	9,094,192	4,124	-17.1%	
JUN	13,000,085	12,105,721	-6.9%	9,694,997	4,397	-19.9%	
2nd QTR	37,660,014	34,543,091	-8.3%	27,493,906	12,469	-20.4%	
JUL	12,722,035	11,289,066	-11.3%	8,508,207	3,859	-24.6%	
AUG	11,636,003	11,751,228	1.0%	9,888,463	4,485	-15.9%	
SEP	13,055,518	11,624,360	-11.0%	9,237,788	4,189	-20.5%	
3rd QTR	37,413,556	34,664,654	-7.3%	27,634,458	12,533	-20.3%	
OCT	12,660,541	10,502,407	-17.0%	8,731,063	3,960	-16.9%	
NOV	12,089,489	11,569,577	-4.3%	9,273,796	4,206	-19.8%	
DEC	16,260,767	13,806,179	-15.1%		,		
4th QTR	41,010,797	35,878,163	-12.5%				
TOTAL	151,162,508	139,395,160	-7.8%				
YTD	- , , , , , , , , , , , , , , , , , , ,	125,588,981		102,989,971	46,707	-18.0%	

Total Deplaned Passengers						
Month	2021	2022	2023	% Diff.		
JAN	72,534	148,868	172,894	16.1%		
FEB	81,808	155,505	164,970	6.1%		
MAR	126,469	183,275	186,615	1.8%		
APR	122,211	162,814	180,259	10.7%		
MAY	152,917	177,768	185,818	4.5%		
JUN	200,645	193,195	206,015	6.6%		
JUL	221,044	204,492	222,297	8.7%		
AUG	181,479	210,577	224,005	6.4%		
SEP	150,662	190,585	196,356	3.0%		
OCT	173,224	192,392	198,455	3.2%		
NOV	161,582	171,504	169,723	-1.0%		
DEC	166,126	164,673	•			
TOTAL	1,810,701	2,155,648				
YTD		1,990,975	2,107,407	5.8%		

Enplaned Passengers & Load Factor						
Airline	Enplaned PAX	Nov-23	Nov-22	Diff.		
Alaska/Horizon	12,665	77.6%	76.9%	0.7		
Allegiant Air	1,043	65.6%	74.2%	-8.6		
American	25,020	88.4%	85.0%	3.4		
Delta	14,143	84.4%	91.1%	-6.7		
Frontier	0	n/a	63.6%	n/a		
JetBlue	2,320	53.0%	61.0%	-8.0		
New Pacific	217	30.0%	n/a	n/a		
Southwest	75,268	65.6%	71.1%	-5.5		
Spirit	10,143	75.0%	67.6%	7.4		
Sun Country	3,192	63.6%	56.2%	7.4		
United	24,345	85.5%	81.3%	4.2		
Volaris	3,005	77.7%	70.0%	7.7		



