

RNO OVERVIEW

January 2024 vs. January 2023

Total Passengers:	Up 0.7%
Avg. Enplaned Load Factor:	74.4%, up 0.3 pts.
Departures:	Up 0.9%
Departing Seats:	Up 0.5%
Cargo Volume:	Down 10.2%

SUMMARY

Reno-Tahoe International Airport (RNO) served 346,845 passengers in January 2024, an increase of 0.7% versus the same period last year. In January 2024, RNO was served by 12 airlines to 22 non-stop destinations. The total seat capacity increased 0.5% and flights increased 0.9% when compared to January 2023.

RNO handled 8,769,205 pounds of air cargo in January 2024, a decrease of 10.2% when compared to January 2023.

Schedule Highlights

wem@veyou

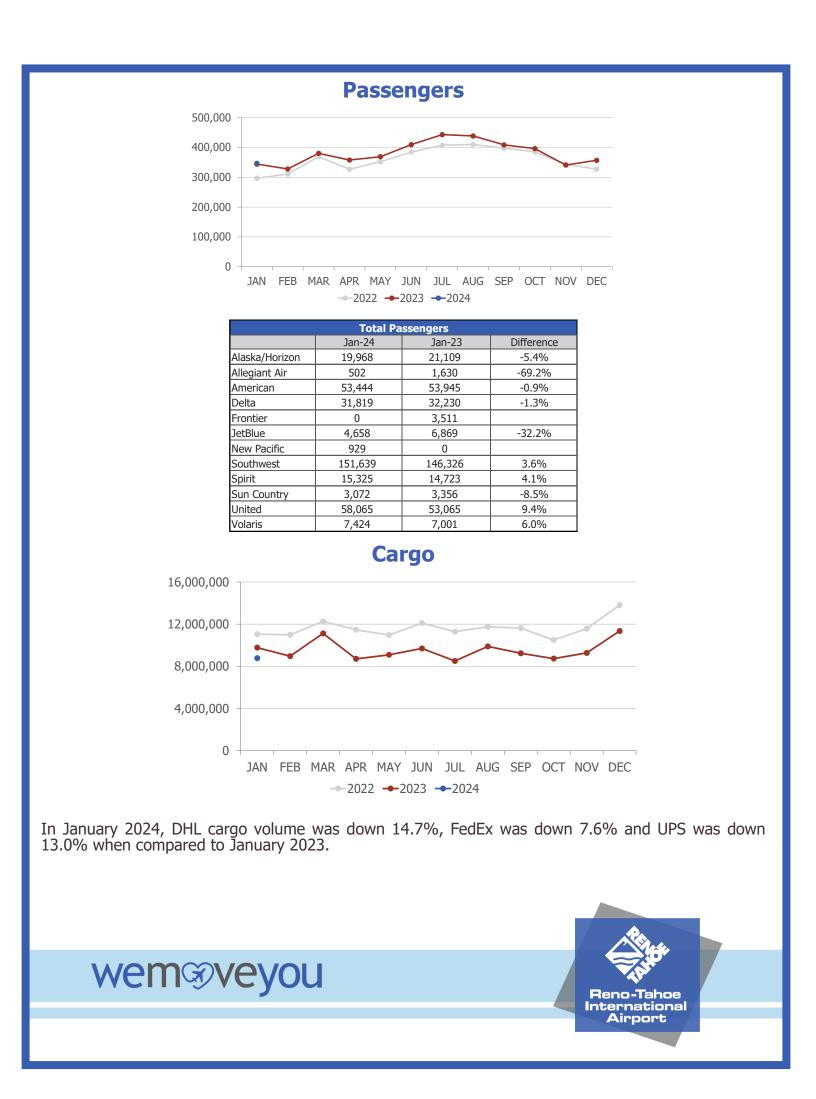
Airlines continue to increase seat capacity at RNO, with an increase of 12% this summer when compared to the summer 2023 schedule.

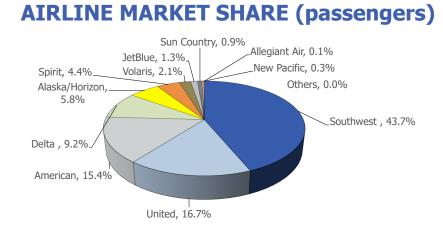
Chicago

- 1. United Airlines upgraded the non-stop flights between RNO and Chicago O' Hare to a daily service on March 9.
- 2. Southwest Airlines will return the non-stop seasonal flights between RNO and Chicago Midway on June 4.
- 3. American Airlines will begin new non-stop seasonal flights between RNO and Chicago O'Hare on June 5.

Delta Air Lines will begin new non-stop flights between RNO and Atlanta on June 7.







Airline Market Share					
	Jan-24	Jan-23	YOY Change		
Alaska/Horizon	5.8%	6.1%	(0.4)		
Allegiant Air	0.1%	0.5%	(0.3)		
American	15.4%	15.7%	(0.3)		
Delta	9.2%	9.4%	(0.2)		
Frontier	n/a	1.0%	n/a		
JetBlue	1.3%	2.0%	(0.7)		
Southwest	43.7%	42.5%	1.2		
Spirit	4.4%	4.3%	0.1		
Sun Country	0.9%	1.0%	(0.1)		
United	16.7%	15.4%	1.3		
Volaris	2.1%	2.0%	0.1		
New Pacific	0.3%	n/a	n/a		
Others	0.0%	0.1%	(0.1)		

TOTAL CHARTER PASSENGERS

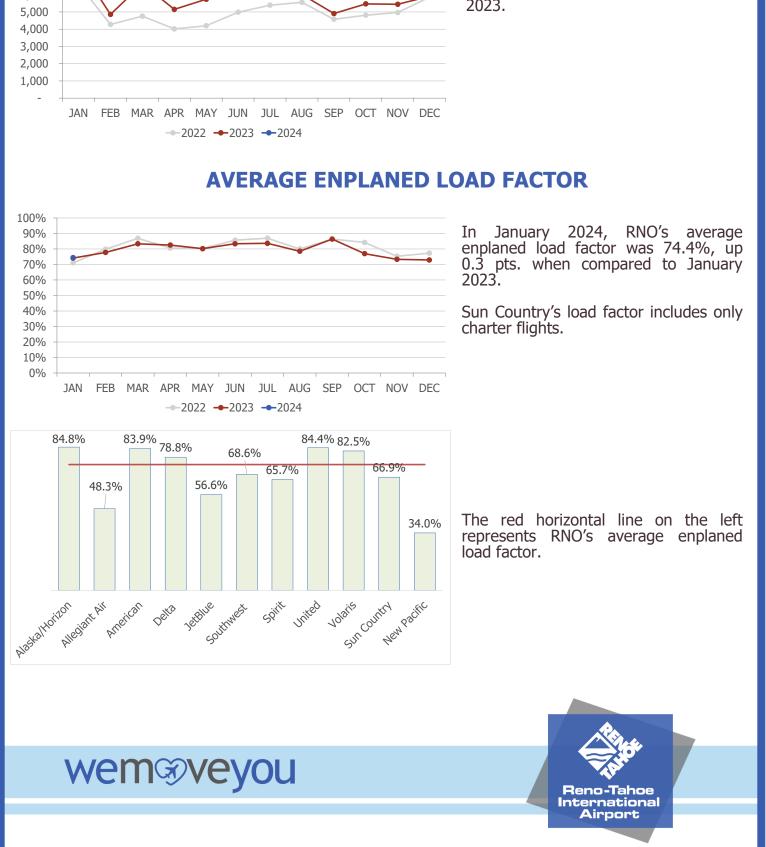


In January 2024, RNO served 3,755 passengers on charter flights, a decrease of 18.8% when compared to January 2023.

Sun Country Airlines provided charter flights at RNO in January 2024.



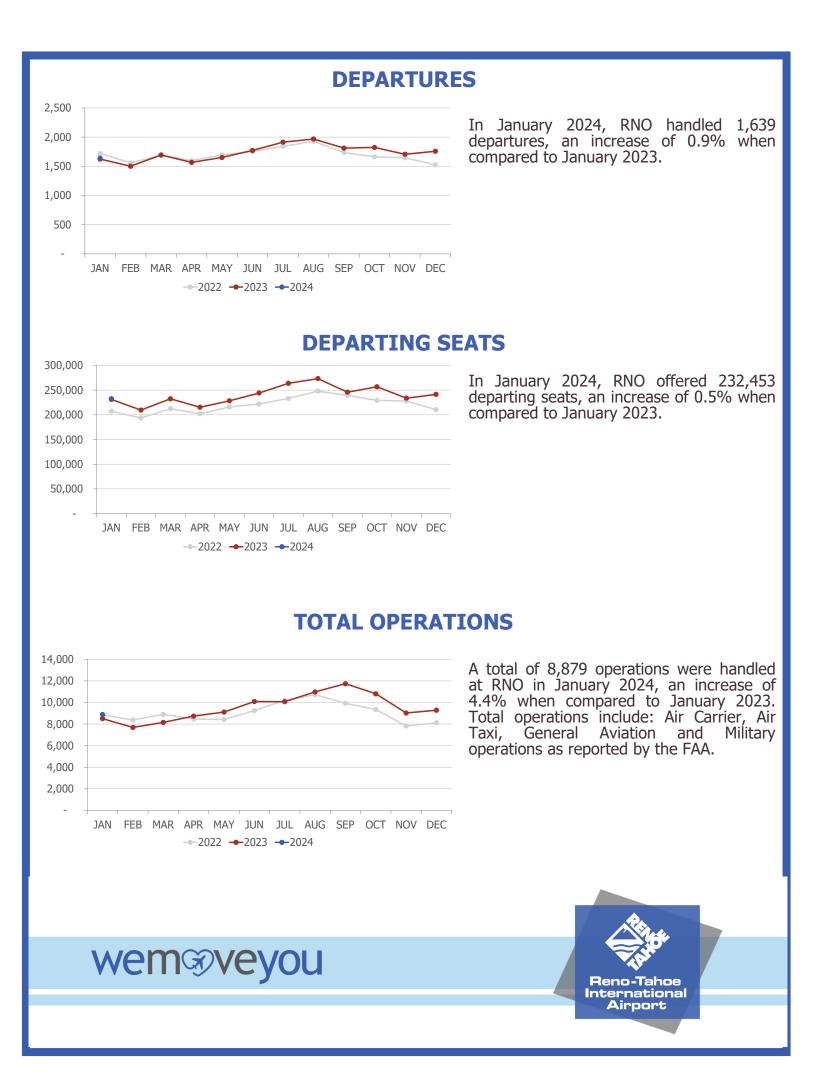




TOTAL INTERNATIONAL PASSENGERS

9,000 8,000 7,000 6,000

In January 2024, RNO served 8,107 international passengers, an increase of 5.2% when compared to January 2023.



March 2024 RNO Flight Schedule						
Destination	Airlines	Total Departures	Details			
Burbank	Southwest	16	Daily 1-6, then Tue, Wed, Sat			
Chicago-O'Hare	United	27	Flights on 2,3. Daily 7-31. No flights on Mon			
Dallas-Love	Southwest	9	Twice weekly. Sat, Sun			
Dallas/Fort Worth	American	116	Four daily. Three on Tue, Wed			
Denver	Southwest	85	Three daily. Twice on Sat, Sun			
	United	111	Three to four daily			
Guadalajara	Volaris	21	Five weekly flights, Mon - Fri			
Houston-Intercontinental	United	7	Twice weekly from Mar 9. Sat, Sun			
Las Vegas	Southwest	295	11 daily Mon-Fri. 6-9 on weekends			
	Spirit	88	Three daily. Twice daily 1-5			
Long Beach	Southwest	66	Twice daily. Three on Sun			
Los Angeles	Delta	93	Three daily			
	JetBlue	31	Daily			
	Southwest	32	Daily			
	Sun Country	2	Daily 8 and 16			
	United	53	Twice daily. Once on weekends			
Minneapolis/St. Paul	Sun Country	1	Once on Mar 1			
New York-JFK	JetBlue	31	Daily			
Oakland	Southwest	52	Twice daily. Once on weekends			
Ontario	New Pacific	9	Twice weekly. Thu, Sun			
Phoenix	American	130	Four daily. Five daily 1-4 and Sun			
	Southwest	68	Twice daily. Three on Tue, Wed			
Portland	Alaska	56	Twice daily. Once on 2,5,6,9,12,13			
Salt Lake City	Delta	93	Three daily			
San Diego	Southwest	84	Three daily. Twice on Sat and 1,4,5,6			
San Francisco	United	125	Four daily			
San Jose	Southwest	31	Daily			
Seattle	Alaska	101	Two to four daily			
	Multiple airline	S				
3.1.2024						





	Total Passengers Jan-24					Total Enplaned Passengers Jan-24				
	Passe	engers		Passengers	YOY %	Month	2022	2023	2024	% Diff.
	2022	2023	% Diff	2024	Diff.	JAN	147,773	171,374	172,968	0.9%
JAN	296,641	344,268	16.1%	346,845	0.7%	FEB	155,233	162,964		
FEB	310,738	327,934	5.5%			MAR	185,671	193,748		
MAR	368,946	380,363	3.1%			APR	163,973	177,665		
1st QTR	976,325	1,052,565	7.8%			MAY	174,487	183,112		
APR	326,787	357,924	9.5%			JUN	191,234	203,452		
MAY	352,255	368,930	4.7%			JUL	203,375	220,645		
JUN	384,429	409,467	6.5%			AUG	199,365	214,616		
2nd QTR	1,063,471	1,136,321	6.9 %	0		SEP	206,819	212,376		
JUL	407,867	442,942	8.6%			OCT	193,074	197,692		
AUG	409,942	438,621	7.0%			NOV	171,626	171,361		
SEP	397,404	408,732	2.9%			DEC	162,680	176,035		
3rd QTR	1,215,213	1,290,295	6.2%	0		TOTAL	2,155,310	2,285,040		
OCT	385,466	396,147	2.8%							
NOV	343,130	341,084	-0.6%							
DEC	327,353	356,972	9.0%				Total Depla	ned Passeng	jers	
4th QTR	1,055,949	1,094,203	3.6%	0		Month	2022	2023	2024	% Diff.
TOTAL	4,310,958	4,573,384	6.1%			JAN	148,868	172,894	173,877	0.6%
						FEB	155,505	164,970		
						MAR	183,275	186,615		
						APR	162,814	180,259		
						MANY	177,700	105 010		

APR MAY

JUN

JUL

AUG

SEP OCT

NOV DEC TOTAL 177,768

193,195

204,492

210,577

190,585

192,392

171,504 164,673

2,155,648

185,818

206,015

222,297

224,005

196,356

198,455

169,723 180,937

2,288,344

Total Cargo Volume in Pounds Jan-24							
	2022	2023	% Diff.	2024		YOY %	
	Cargo in	Pounds	% Dill.	Pounds	Metric Tons	Diff.	
JAN	11,052,383	9,768,668	-11.6%	8,769,205	3,977	-10.2%	
FEB	10,991,076	8,963,956	-18.4%				
MAR	12,265,793	11,124,124	-9.3%				
1st QTR	34,309,252	29,856,748	-13.0%				
APR	11,470,613	8,704,717	-24.1%				
MAY	10,966,757	9,094,192	-17.1%				
JUN	12,105,721	9,694,997	-19.9%				
2nd QTR	34,543,091	27,493,906	-20.4%	0			
JUL	11,289,066	8,508,207	-24.6%				
AUG	11,751,228	9,888,463	-15.9%				
SEP	11,624,360	9,237,788	-20.5%				
3rd QTR	34,664,654	27,634,458	-20.3%	0			
ост	10,502,407	8,731,063	-16.9%				
NOV	11,569,577	9,273,796	-19.8%				
DEC	13,806,179	11,347,689	-17.8%				
4th OTR	35,878,163	29,352,548	-18.2%	0			
TOTAL	139,395,160	114,337,660	-18.0%				

Enplaned Passengers & Load Factor							
Airline	Enplaned PAX	Jan-24	Jan-23	Diff.			
Alaska/Horizon	9,862	84.8%	77.0%	7.8			
Allegiant Air	226	48.3%	50.6%	-2.4			
American	27,252	83.9%	78.3%	5.6			
Delta	15,494	78.8%	81.7%	-2.9			
Frontier	0	n/a	64.6%	n/a			
JetBlue	2,385	56.6%	61.6%	-5.0			
New Pacific	492	34.0%	n/a	n/a			
Southwest	75,623	68.6%	70.0%	-1.4			
Spirit	7,322	65.7%	67.3%	-1.6			
Sun Country	1,369	66.9%	76.9%	-10.0			
United	29,548	84.4%	82.1%	2.3			
Volaris	3,395	82.5%	82.2%	0.3			



