

#### **RNO OVERVIEW**

July 2025 vs. July 2024

Total Passengers: Up 0.9%

Avg. Enplaned Load Factor: 80.4%, down 0.1 pts.

Departures: Up 1.6%
Departing Seats: Up 0.5%
Cargo Volume: Down 18.1%

#### **SUMMARY**

Reno-Tahoe International Airport (RNO) served 484, 244 passengers in July 2025, a increase of 0.9% versus the same period last year. In July 2025, RNO was served by 11 airlines to 24 non-stop destinations. The total seat capacity increased 0.5% and flights increased 1.6% when compared to July 2024.

RNO handled 7,270,009 pounds of air cargo in July 2025, a decrease of 18.1% when compared to July 2024.



11 Airlines Connecting to 20+ Nonstop Destinations

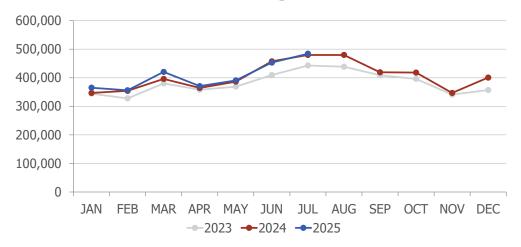




### **Schedule Highlights**

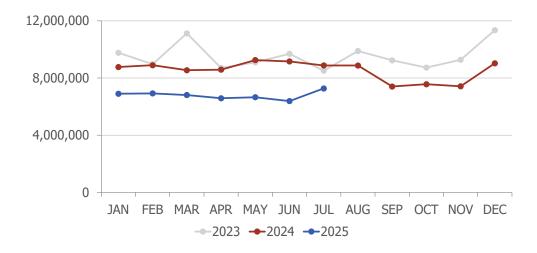
- JSX Airlines announced that it will begin non-stop seasonal flights between RNO and Carlsbad (CLD) and RNO to Las Vegas (LAS) June 19. Both these flights will operate four times a week through September 1.
- Alaska Airlines announced that it will upgrade its non-stop once daily seasonal service from RNO to San Diego (SAN) to a year-round beginning October 4, 2025.
  This flight will be upgraded again to a double daily service beginning October 26, 2025.
- JetBlue seasonal non-stop service from RNO to New York City (JFK) returned June 12 and continues through September 2.
- Delta Air Lines seasonal non-stop service to Minneapolis (MSP) returned June 9 and continues through September 8.
- Southwest seasonal non-stop service from RNO to Dallas-Love (DAL) returned June 7 and continues through September 28.
- Southwest seasonal non-stop service from RNO to Chicago-Midway (MDW) returned June 5 and continues through September 29.

# **Passengers**



Total Passengers					
	Jul-25	Jul-24	Difference		
Alaska/Horizon	55,384	41,192	34.5%		
American	70,240	76,484	-8.2%		
Delta	55,972	47,381	18.1%		
Frontier	7,566	0			
JetBlue	7,262	8,073	-10.0%		
Southwest	183,420	193,620	-5.3%		
Spirit	15,227	32,255	-52.8%		
Sun Country	5,461	8,149	-33.0%		
United	77,967	66,310	17.6%		
Volaris	5,745	6,394	-10.2%		

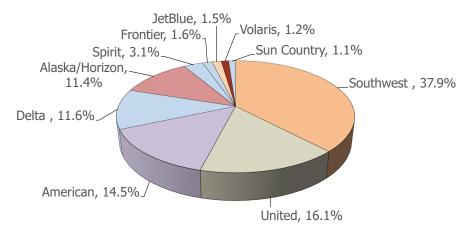
# Cargo





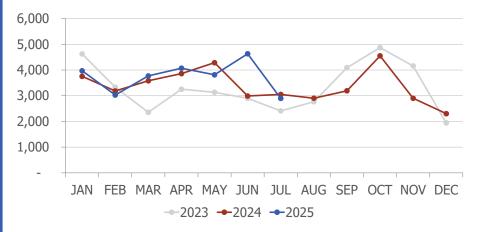


## **AIRLINE MARKET SHARE (passengers)**



Airline Market Share					
Jul-25 Jul-24 YOY Chang					
Alaska/Horizon	11.4%	8.6%	2.9		
American	14.5%	15.9%	(1.4)		
Delta	11.6%	9.9%	1.7		
Frontier	1.6%	n/a	n/a		
JetBlue	1.5%	1.7%	(0.2)		
Southwest	37.9%	40.3%	(2.5)		
Spirit	3.1%	6.7%	(3.6)		
Sun Country	1.1%	1.7%	(0.6)		
United	16.1%	13.8%	2.3		
Volaris	1.2%	1.3%	(0.1)		
Others	0.0%	0.0%	0.0		

### **TOTAL CHARTER PASSENGERS**



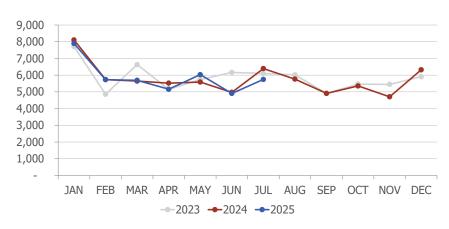
The airport served 2,898 passengers on charters, a decrease of 5.0% when compared to July 2024. Sun Country Airlines was one of the airlines offering charter flights at RNO during the month.

JSX public charter passenger count is not included in the figures above.



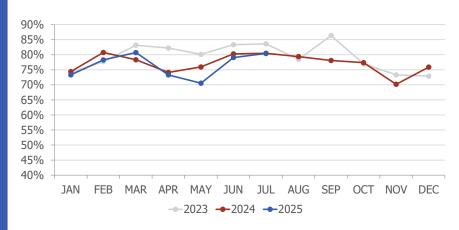


### **TOTAL INTERNATIONAL PASSENGERS**

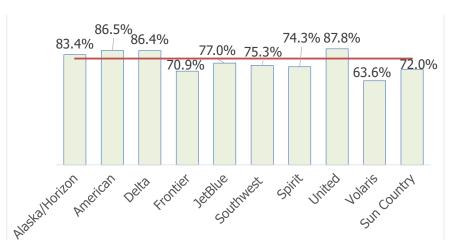


In July 2025, RNO served 5,745 international passengers, a decrease of 10.2% when compared to July 2024.

### **AVERAGE ENPLANED LOAD FACTOR**



In July 2025, RNO's average enplaned load factor was 80.4%, which is down 0.1 points when compared to July 2024.



The red horizontal line on the left represents RNO's average enplaned load factor.

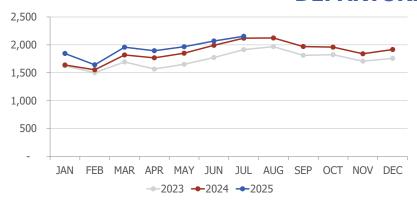
Sun Country's load factor includes its charter operations.

Doesn't include JSX Charters.



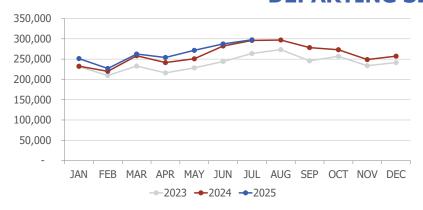


### **DEPARTURES**



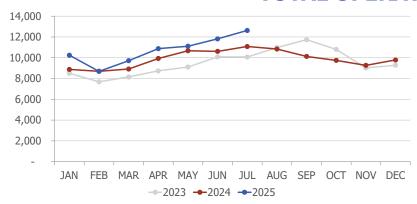
In July 2025, RNO handled 2,153 departures, an increase of 1.6% when compared to July 2024.

### **DEPARTING SEATS**



In July 2025, RNO offered 297,520 departing seats, an increase of 0.5% when compared to July 2024.

### **TOTAL OPERATIONS**



A total of 12,627 operations were handled at RNO in July 2025, a increase of 13.9% when compared to July 2024. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





	Total Passengers Jul-25						
	Passe	engers	% Diff.	Passengers	YOY %		
	2023	2024	% Dill.	2025	Diff.		
JAN	344,268	346,845	0.7%	365,265	5.3%		
FEB	327,934	354,252	8.0%	356,037	0.5%		
MAR	380,363	395,906	4.1%	420,534	6.2%		
1st QTR	1,052,565	1,097,003	4.2%	1,141,836	4.1%		
APR	357,924	364,374	1.8%	370,758	1.8%		
MAY	368,930	386,391	4.7%	390,729	1.1%		
JUN	409,467	457,524	11.7%	453,113	-1.0%		
2nd QTR	1,136,321	1,208,289	6.3%	1,214,600	0.5%		
JUL	442,942	479,858	8.3%	484,244	0.9%		
AUG	438,621	479,829	9.4%				
SEP	408,732	419,203	2.6%				
3rd QTR	1,290,295	1,378,890	6.9%				
ОСТ	396,147	418,241	5.6%				
NOV	341,084	346,927	1.7%				
DEC	356,972	400,626	12.2%				
4th QTR	1,094,203	1,165,794	6.5%				
TOTAL	4,573,384	4,849,977	6.0%				

		Total Cargo	<b>Volume</b>	in Pounds		
			Jul-25			
	2023	2024	% Diff.	20	25	YOY %
	Cargo in	Pounds	70 Dill.	Pounds	<b>Metric Tons</b>	Diff.
JAN	9,768,668	8,769,205	-10.2%	6,901,224	3,130	-21.3%
FEB	8,963,956	8,896,368	-0.8%	6,922,536	3,139	-22.2%
MAR	11,124,124	8,545,646	-23.2%	6,808,411	3,088	-20.3%
1st QTR	29,856,748	26,211,219	-12.2%	20,632,171	9,357	-21.3%
APR	8,704,717	8,581,674	-1.4%	6,584,600	2,986	-23.3%
MAY	9,094,192	9,253,876	1.8%	6,654,959	3,018	-28.1%
JUN	9,694,997	9,160,826	-5.5%	6,387,181	2,897	-30.3%
2nd QTR	27,493,906	26,996,376	-1.8%	19,626,740	8,901	-27.3%
JUL	8,508,207	8,878,130	4.3%	7,270,009	3,297	-18.1%
AUG	9,888,463	8,876,453	-10.2%			
SEP	9,237,788	7,402,906	-19.9%			
3rd QTR	27,634,458	25,157,489	-9.0%			
ОСТ	8,731,063	7,565,778	-13.3%			
NOV	9,273,796	7,420,506	-20.0%			
DEC	11,347,689	9,030,713	-20.4%			
4th QTR	29,352,548	24,016,997	-18.2%			
TOTAL	114,337,660	102,382,081	-10.5%			

Total Enplaned Passengers Jul-25						
Month	2023	2024	2025	% Diff.		
JAN	171,374	172,968	184,251	6.5%		
FEB	162,964	177,670	177,521	-0.1%		
MAR	193,748	202,409	211,941	4.7%		
APR	177,665	179,020	186,218	4.0%		
MAY	183,112	190,496	191,724	0.6%		
JUN	203,452	226,631	227,328	0.3%		
JUL	220,645	238,290	239,345	0.4%		
AUG	214,616	235,899				
SEP	212,376	217,408				
OCT	197,692	211,333				
NOV	171,361	174,680				
DEC	176,035	195,212				
TOTAL	2,285,040	2,422,016				

Total Deplaned Passengers						
Month	2023	2024	2025	% Diff.		
JAN	172,894	173,877	181,014	4.1%		
FEB	164,970	176,582	178,516	1.1%		
MAR	186,615	193,497	208,593	7.8%		
APR	180,259	185,354	184,540	-0.4%		
MAY	185,818	195,895	199,005	1.6%		
JUN	206,015	230,893	225,785	-2.2%		
JUL	222,297	241,568	244,899	1.4%		
AUG	224,005	243,930				
SEP	196,356	201,795				
OCT	198,455	206,908				
NOV	169,723	172,247				
DEC	180,937	205,414				
TOTAL	2,288,344	2,427,960				

Enplaned Passengers & Load Factor						
Airline	Enplaned PAX	Jul-25	Jul-24	Diff.		
Alaska/Horizon	27,345	83.4%	81.0%	2.4		
American	34,749	86.5%	85.9%	0.7		
Delta	27,733	86.4%	85.7%	0.8		
Frontier	3,631	70.9%	n/a	n/a		
JetBlue	3,342	77.0%	70.4%	6.6		
Southwest	90,800	75.3%	77.4%	-2.1		
Spirit	7,581	74.3%	79.2%	-5.0		
Sun Country	2,814	72.0%	75.2%	-3.1		
United	38,628	87.8%	84.2%	3.6		
Volaris	2,722	63.6%	72.2%	-8.6		



