

#### **RNO OVERVIEW**

#### August 2025 vs. August 2024

Total Passengers: Up 2.1%

Avg. Enplaned Load Factor: 81.7%, up 2.3 pts.

Departures: Up 0.5% Up 0.0% Cargo Volume: Up 0.0% Down 21.3%

### **SUMMARY**

Reno-Tahoe International Airport (RNO) served 489, 751 passengers in August 2025, a increase of 2.1% versus the same period last year. In August 2025, RNO was served by 11 airlines to 25 non-stop destinations. The total seat capacity was flat and flights increased 0.5% when compared to August 2024.

RNO handled 6,988,551 pounds of air cargo in August 2025, a decrease of 21.3% when compared to August 2024.



11 Airlines Connecting to 20+ Nonstop Destinations

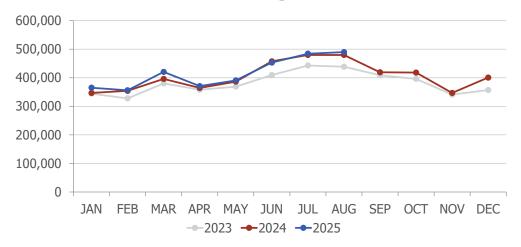




## **Schedule Highlights**

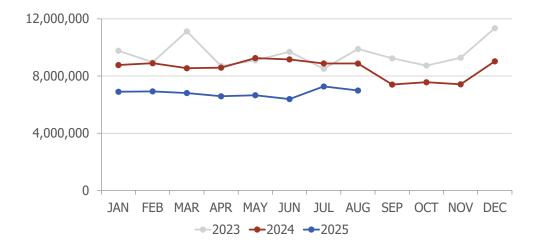
- JSX Airlines announced that it will begin non-stop seasonal flights between RNO and Carlsbad (CLD) and RNO to Las Vegas (LAS) June 19. Both these flights will operate four times a week through September 1.
- Alaska Airlines announced that it will upgrade its non-stop once daily seasonal service from RNO to San Diego (SAN) to a year-round beginning October 4, 2025.
  This flight will be upgraded again to a double daily service beginning October 26, 2025.
- JetBlue seasonal non-stop service from RNO to New York City (JFK) returned June 12 and continues through September 2.
- Delta Air Lines seasonal non-stop service to Minneapolis (MSP) returned June 9 and continues through September 8.
- Southwest seasonal non-stop service from RNO to Dallas-Love (DAL) returned June 7 and continues through September 28.
- Southwest seasonal non-stop service from RNO to Chicago-Midway (MDW) returned June 5 and continues through September 29.
- Frontier Airlines announced that it will begin new non-stop service from RNO to Pheonix (PHX) beginning November 22. This flight will operate 2x weekly on Monday and Friday.

# **Passengers**



Total Passengers					
	Aug-25	Aug-24	Difference		
Alaska/Horizon	55,557	43,356	28.1%		
American	66,921	77,753	-13.9%		
Delta	52,425	48,538	8.0%		
Frontier	9,018	0			
JetBlue	7,191	2,279	215.5%		
Southwest	187,756	191,288	-1.8%		
Spirit	17,681	35,268	-49.9%		
Sun Country	6,334	6,469	-2.1%		
United	81,645	69,116	18.1%		
Volaris	5,223	5,762	-9.4%		

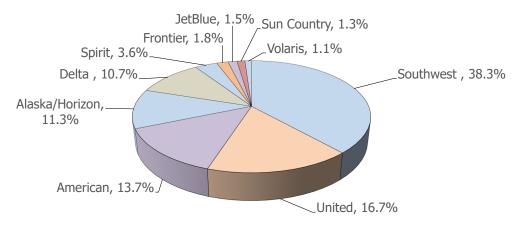
# Cargo





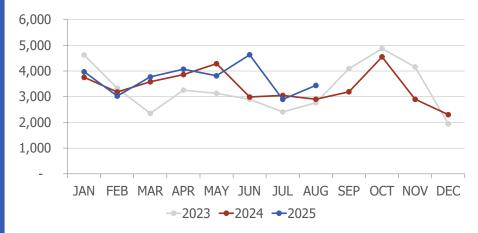


## **AIRLINE MARKET SHARE (passengers)**



Airline Market Share					
	Aug-25	Aug-24	YOY Change		
Alaska/Horizon	11.3%	9.0%	2.3		
American	13.7%	16.2%	(2.5)		
Delta	10.7%	10.1%	0.6		
Frontier	1.8%	n/a	n/a		
JetBlue	1.5%	0.5%	1.0		
Southwest	38.3%	39.9%	(1.5)		
Spirit	3.6%	7.4%	(3.7)		
Sun Country	1.3%	1.3%	(0.1)		
United	16.7%	14.4%	2.3		
Volaris	1.1%	1.2%	(0.1)		
Others	0.0%	0.0%	0.0		

## **TOTAL CHARTER PASSENGERS**



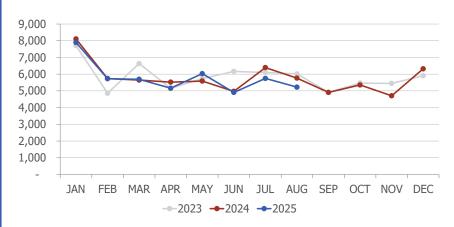
The airport served 3,441 passengers on charters, a increase of 18.5% when compared to August 2024. Sun Country Airlines was one of the airlines offering charter flights at RNO during the month.

JSX public charter passenger count is not included in the figures above.



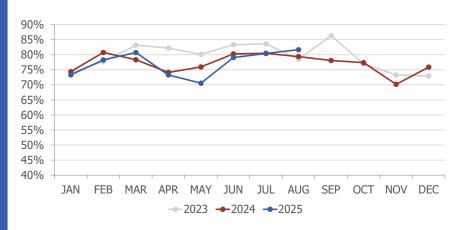


## TOTAL INTERNATIONAL PASSENGERS

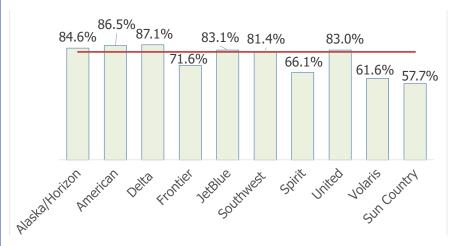


In August 2025, RNO served 5,223 international passengers, a decrease of 9.4% when compared to August 2024.

## **AVERAGE ENPLANED LOAD FACTOR**



In August 2025, RNO's average enplaned load factor was 81.7%, which is up 2.3 points when compared to August 2024.



The red horizontal line on the left represents RNO's average enplaned load factor.

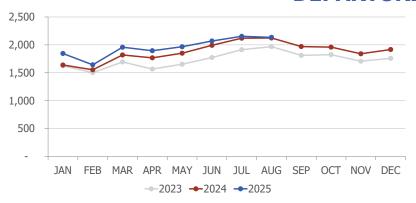
Sun Country's load factor includes its charter operations.

Doesn't include JSX Charters.



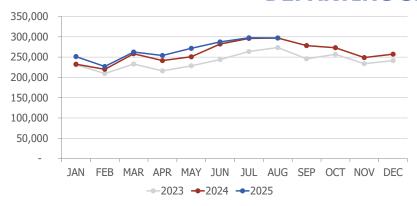


## **DEPARTURES**



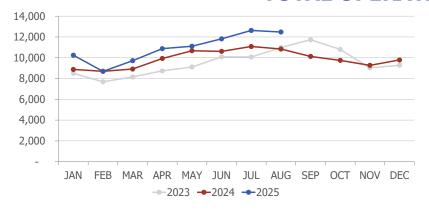
In August 2025, RNO handled 2,134 departures, an increase of 0.5% when compared to August 2024.

## **DEPARTING SEATS**



In August 2025, RNO offered 296,997 departing seats, an increase of 0.0% when compared to August 2024.

## **TOTAL OPERATIONS**



A total of 12,480 operations were handled at RNO in August 2025, a increase of 15.1% when compared to August 2024. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Total Passengers Aug-25					
	Passengers		% Diff.	Passengers	YOY %
	2023	2024	70 Dill.	2025	Diff.
JAN	344,268	346,845	0.7%	365,265	5.3%
FEB	327,934	354,252	8.0%	356,037	0.5%
MAR	380,363	395,906	4.1%	420,534	6.2%
1st QTR	1,052,565	1,097,003	4.2%	1,141,836	4.1%
APR	357,924	364,374	1.8%	370,758	1.8%
MAY	368,930	386,391	4.7%	390,729	1.1%
JUN	409,467	457,524	11.7%	453,113	-1.0%
2nd QTR	1,136,321	1,208,289	6.3%	1,214,600	0.5%
JUL	442,942	479,858	8.3%	484,244	0.9%
AUG	438,621	479,829	9.4%	489,751	2.1%
SEP	408,732	419,203	2.6%		
3rd QTR	1,290,295	1,378,890	6.9%		
OCT	396,147	418,241	5.6%		
NOV	341,084	346,927	1.7%		
DEC	356,972	400,626	12.2%		
4th QTR	1,094,203	1,165,794	6.5%		
TOTAL	4,573,384	4,849,977	6.0%		

Total Enplaned Passengers Aug-25								
Month	Month 2023 2024 2025 % Dif							
JAN	171,374	172,968	184,251	6.5%				
FEB	162,964	177,670	177,521	-0.1%				
MAR	193,748	202,409	211,941	4.7%				
APR	177,665	179,020	186,218	4.0%				
MAY	183,112	190,496	191,724	0.6%				
JUN	203,452	226,631	227,328	0.3%				
JUL	220,645	238,290	239,345	0.4%				
AUG	214,616	235,899	242,656	2.9%				
SEP	212,376	217,408						
OCT	197,692	211,333						
NOV	171,361	174,680						
DEC	176,035	195,212						
TOTAL	2,285,040	2,422,016						

Total Cargo Volume in Pounds						
Aug-25						
	2023	2024	% Diff.	2025		YOY %
	Cargo in	Pounds	70 Dill.	Pounds	Metric Tons	Diff.
JAN	9,768,668	8,769,205	-10.2%	6,901,224	3,130	-21.3%
FEB	8,963,956	8,896,368	-0.8%	6,922,536	3,139	-22.2%
MAR	11,124,124	8,545,646	-23.2%	6,808,411	3,088	-20.3%
1st QTR	29,856,748	26,211,219	-12.2%	20,632,171	9,357	-21.3%
APR	8,704,717	8,581,674	-1.4%	6,584,600	2,986	-23.3%
MAY	9,094,192	9,253,876	1.8%	6,654,959	3,018	-28.1%
JUN	9,694,997	9,160,826	-5.5%	6,387,181	2,897	-30.3%
2nd QTR	27,493,906	26,996,376	-1.8%	19,626,740	8,901	-27.3%
JUL	8,508,207	8,878,130	4.3%	7,270,009	3,297	-18.1%
AUG	9,888,463	8,876,453	-10.2%	6,988,551	3,169	-21.3%
SEP	9,237,788	7,402,906	-19.9%			
3rd QTR	27,634,458	25,157,489	-9.0%			
OCT	8,731,063	7,565,778	-13.3%			
NOV	9,273,796	7,420,506	-20.0%			
DEC	11,347,689	9,030,713	-20.4%			
4th QTR	29,352,548	24,016,997	-18.2%			
TOTAL	114,337,660	102,382,081	-10.5%			

Total Deplaned Passengers						
Month	2023	2024	2025	% Diff.		
JAN	172,894	173,877	181,014	4.1%		
FEB	164,970	176,582	178,516	1.1%		
MAR	186,615	193,497	208,593	7.8%		
APR	180,259	185,354	184,540	-0.4%		
MAY	185,818	195,895	199,005	1.6%		
JUN	206,015	230,893	225,785	-2.2%		
JUL	222,297	241,568	244,899	1.4%		
AUG	224,005	243,930	247,095	1.3%		
SEP	196,356	201,795				
OCT	198,455	206,908				
NOV	169,723	172,247				
DEC	180,937	205,414				
TOTAL	2,288,344	2,427,960				

Enplaned Passengers & Load Factor						
Airline	Enplaned PAX	Aug-25	Aug-24	Diff.		
Alaska/Horizon	27,165	84.6%	79.7%	4.9		
American	32,980	86.5%	86.3%	0.2		
Delta	26,249	87.1%	88.0%	-1.0		
Frontier	4,422	71.6%	n/a	n/a		
JetBlue	3,490	83.1%	57.0%	26.1		
Southwest	94,150	81.4%	76.8%	4.6		
Spirit	8,654	66.1%	78.2%	-12.1		
Sun Country	3,114	57.7%	58.9%	-1.1		
United	40,024	83.0%	79.5%	3.5		
Volaris	2,408	61.6%	64.5%	-2.9		



