

#### **RNO OVERVIEW**

#### September 2025 vs. September 2024

Total Passengers: Up 2.3%

Avg. Enplaned Load Factor: 82.8%, up 4.7 pts.

Departures: Down 2.3%
Departing Seats: Down 3.7%
Cargo Volume: Up 1.2%

#### **SUMMARY**

Reno-Tahoe International Airport (RNO) served 428,712 passengers in September 2025, a increase of 2.3% versus the same period last year. In September 2025, RNO was served by 10 airlines to 24 non-stop destinations. The total seat capacity was down 3.7% and flights decreased 2.3% when compared to September 2024.

RNO handled 7,488,397 pounds of air cargo in September 2025, a increase of 1.2% when compared to September 2024.



11 Airlines Connecting to 20+ Nonstop Destinations

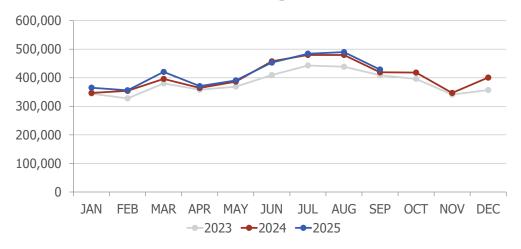




# **Schedule Highlights**

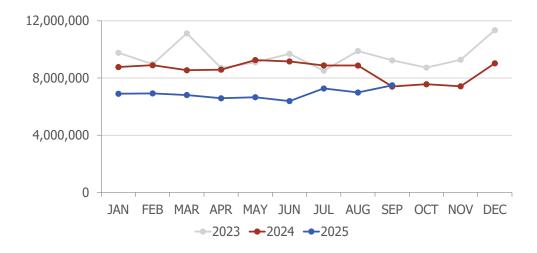
- Alaska Airlines announced that it will upgrade its non-stop once daily seasonal service from RNO to San Diego (SAN) to a year-round beginning October 4, 2025.
  This flight will be upgraded again to a double daily service beginning October 26, 2025.
- Frontier Airlines announced that it will begin new non-stop service from RNO to Pheonix (PHX) beginning November 22. This flight will operate 2x weekly on Monday and Friday.
- Southwest Airlines seasonal non-stop service to Dallas-Love (DAL) returns November 22 and continues through January 4.
- JetBlue Airlines seasonal non-stop service to New York City (JFK) returns December 18 and continues through January 5.
- United Airlines seasonal non-stop service to Houston (IAH) returns December 18 and continues through January 5. This flight will operate daily.
- Southwest Airlines is bringing back seasonal non-stop service to Chicago-Midway (MDW) starting June 4.
- Delta Air Lines is bringing back seasonal non-stop service to Minneapolis (MSP) starting June 7.

# **Passengers**



Total Passengers					
	Sep-25	Sep-24	Difference		
Alaska/Horizon	46,867	39,501	18.6%		
American	54,198	59,758	-9.3%		
Delta	43,187	41,741	3.5%		
Frontier	9,135	0			
JetBlue	539	0			
Southwest	175,767	168,402	4.4%		
Spirit	12,741	32,731	-61.1%		
Sun Country	3,441	4,128	-16.6%		
United	77,626	68,034	14.1%		
Volaris	5,211	4,908	6.2%		

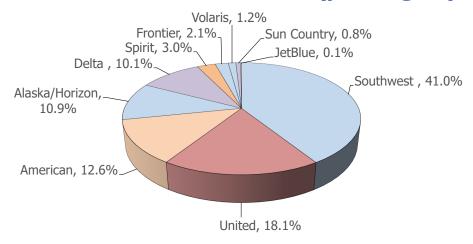
# Cargo





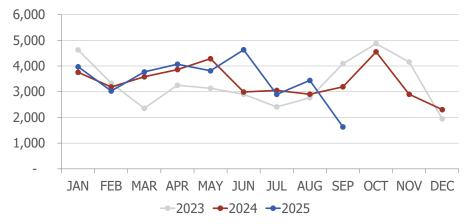


# **AIRLINE MARKET SHARE (passengers)**



Airline Market Share					
Sep-25 Sep-24 YOY Ch					
Alaska/Horizon	10.9%	9.4%	1.5		
American	12.6%	14.3%	(1.6)		
Delta	10.1%	10.0%	0.1		
Frontier	2.1%	n/a	n/a		
JetBlue	0.1%	n/a	n/a		
Southwest	41.0%	40.2%	0.8		
Spirit	3.0%	7.8%	(4.8)		
Sun Country	0.8%	1.0%	(0.2)		
United	18.1%	16.2%	1.9		
Volaris	1.2%	1.2%	0.0		
Others	0.0%	0.0%	0.0		

## **TOTAL CHARTER PASSENGERS**



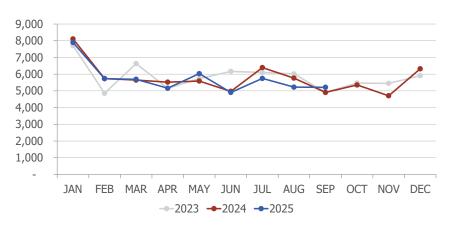
The airport served 1,630 passengers on charters, a decrease of 48.9% when compared to September 2024. Sun Country Airlines was one of the airlines offering charter flights at RNO during the month.

JSX public charter passenger count is not included in the figures above.



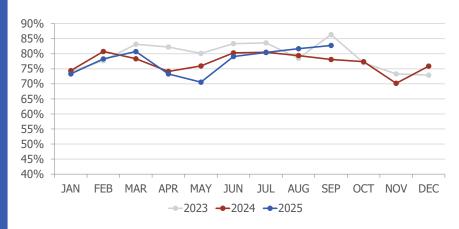


## **TOTAL INTERNATIONAL PASSENGERS**

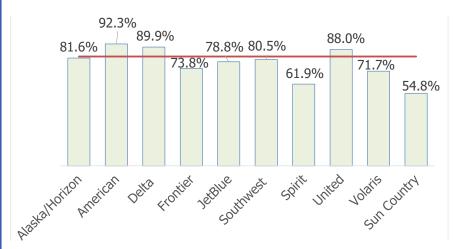


In September 2025, RNO served 5,211 international passengers, a increase of 6.2% when compared to September 2024.

## **AVERAGE ENPLANED LOAD FACTOR**



In September 2025, RNO's average enplaned load factor was 82.8%, which is up 4.7 points when compared to September 2024.



The red horizontal line on the left represents RNO's average enplaned load factor.

Sun Country's load factor includes its charter operations.

Doesn't include JSX Charters.



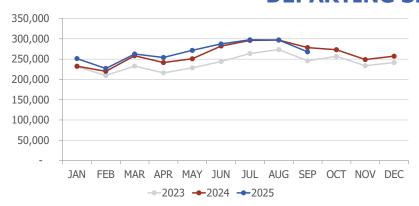


### **DEPARTURES**



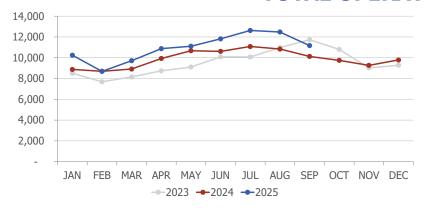
In September 2025, RNO handled 1,924 departures, a decrease of 2.3% when compared to September 2024.

## **DEPARTING SEATS**



In September 2025, RNO offered 267,962 departing seats, a decrease of 3.7% when compared to September 2024.

## **TOTAL OPERATIONS**



A total of 11,171 operations were handled at RNO in September 2025, a increase of 10.3% when compared to September 2024. Total operations include: Air Carrier, Air Taxi, General Aviation and Military operations as reported by the FAA.





Total Passengers Sep-25					
	Passengers		% Diff.	Passengers	YOY %
	2023	2024	70 Dill.	2025	Diff.
JAN	344,268	346,845	0.7%	365,265	5.3%
FEB	327,934	354,252	8.0%	356,037	0.5%
MAR	380,363	395,906	4.1%	420,534	6.2%
1st QTR	1,052,565	1,097,003	4.2%	1,141,836	4.1%
APR	357,924	364,374	1.8%	370,758	1.8%
MAY	368,930	386,391	4.7%	390,729	1.1%
JUN	409,467	457,524	11.7%	453,113	-1.0%
2nd QTR	1,136,321	1,208,289	6.3%	1,214,600	0.5%
JUL	442,942	479,858	8.3%	484,244	0.9%
AUG	438,621	479,829	9.4%	489,751	2.1%
SEP	408,732	419,203	2.6%	428,712	2.3%
3rd QTR	1,290,295	1,378,890	6.9%	1,402,707	1.7%
OCT	396,147	418,241	5.6%		
NOV	341,084	346,927	1.7%		
DEC	356,972	400,626	12.2%		
4th QTR	1,094,203	1,165,794	6.5%		
TOTAL	4,573,384	4,849,977	6.0%		

Total Enplaned Passengers Sep-25						
Month	2023	2024	2025	% Diff.		
JAN	171,374	172,968	184,251	6.5%		
FEB	162,964	177,670	177,521	-0.1%		
MAR	193,748	202,409	211,941	4.7%		
APR	177,665	179,020	186,218	4.0%		
MAY	183,112	190,496	191,724	0.6%		
JUN	203,452	226,631	227,328	0.3%		
JUL	220,645	238,290	239,345	0.4%		
AUG	214,616	235,899	242,656	2.9%		
SEP	212,376	217,408	221,785	2.0%		
OCT	197,692	211,333				
NOV	171,361	174,680				
DEC	176,035	195,212				
TOTAL	2,285,040	2,422,016				

Total Cargo Volume in Pounds Sep-25						
	2023	2024	2024 % Diff. 2025		YOY %	
	Cargo in	Pounds	% Dill.	Pounds	<b>Metric Tons</b>	Diff.
JAN FEB	9,768,668 8,963,956	8,769,205 8,896,368	-10.2% -0.8%	6,901,224 6,922,536	3,130 3,139	-21.3% -22.2%
MAR	11,124,124	8,545,646	-23.2%	6,808,411	3,088	-20.3%
1st QTR	29,856,748	26,211,219	-12.2%	20,632,171	9,357	-21.3%
APR	8,704,717	8,581,674	-1.4%	6,584,600	2,986	-23.3%
MAY	9,094,192	9,253,876	1.8%	6,654,959	3,018	-28.1%
JUN	9,694,997	9,160,826	-5.5%	6,387,181	2,897	-30.3%
2nd QTR	27,493,906	26,996,376	-1.8%	19,626,740	8,901	-27.3%
JUL AUG	8,508,207 9,888,463	8,878,130 8,876,453	4.3% -10.2%	7,270,009 6,988,551	3,297 3,169	-18.1% -21.3%
SEP	9,237,788	7,402,906	-19.9%	7,488,397	3,396	1.2%
3rd QTR	27,634,458	25,157,489	-9.0%	21,746,957	9,863	-13.6%
OCT NOV DEC 4th QTR TOTAL	8,731,063 9,273,796 11,347,689 <b>29,352,548</b> <b>114,337,660</b>	7,565,778 7,420,506 9,030,713 <b>24,016,997</b> <b>102,382,081</b>	-13.3% -20.0% -20.4% -18.2% -10.5%			

Total Deplaned Passengers						
Month	2023	2024	2025	% Diff.		
JAN	172,894	173,877	181,014	4.1%		
FEB	164,970	176,582	178,516	1.1%		
MAR	186,615	193,497	208,593	7.8%		
APR	180,259	185,354	184,540	-0.4%		
MAY	185,818	195,895	199,005	1.6%		
JUN	206,015	230,893	225,785	-2.2%		
JUL	222,297	241,568	244,899	1.4%		
AUG	224,005	243,930	247,095	1.3%		
SEP	196,356	201,795	206,927	2.5%		
OCT	198,455	206,908				
NOV	169,723	172,247				
DEC	180,937	205,414				
TOTAL	2,288,344	2,427,960				

Enplaned Passengers & Load Factor						
Airline	<b>Enplaned PAX</b>	Sep-25	Sep-24	Diff.		
Alaska/Horizon	23,918	81.6%	77.8%	3.8		
American	27,875	92.3%	87.1%	5.1		
Delta	22,494	89.9%	87.9%	2.1		
Frontier	4,774	73.8%	n/a	n/a		
JetBlue	315	78.8%	n/a	n/a		
Southwest	90,890	80.5%	74.5%	6.0		
Spirit	6,668	61.9%	75.9%	-14.0		
Sun Country	1,630	54.8%	53.5%	1.3		
United	40,288	88.0%	79.0%	9.0		
Volaris	2,933	71.7%	70.6%	1.1		



